



SANGINITA CHEMICALS LTD.

(Erstwhile known as Sanginita Chemicals Pvt. Ltd.)

MANUFACTURERS & SUPPLIERS OF CHEMICALS

Regd. Office	: 301, Shalin Complex, B/H Megh Malhar Complex, Sector-11, Gandhinagar - 382 011, Gujarat State.
Factory	: Block No. 1133, Nr.GIDC-Chhatral Phase IV, At.: Chhatral, Ta. Kalol, Dist. Gandhinagar, Gujarat State.
Phone	: (O.& Fax) 079-23240270, M.: 98240 65056, 93270 23982, 98792 30034
e-mail	: dbchavada@yahoo.co.in / sanginitachemicals@yahoo.com
Website	: www.sanginitachemicals.co.in.
CIN	: L24100GJ2005PLC047292

13th May, 2024

To,
The Manager,
Listing Compliance Department,
National Stock Exchange of India Limited,
Exchange Plaza, Plot No. C/1, G Block,
Bandra Kurla Complex, Bandra (E), Mumbai- 400051

Symbol: SANGINITA

Subject: Publication of Newspaper Advertisement for Opening of Rights Issue of Sanginita Chemicals Limited

Reference: ISIN: INE753W01010

Respected Sir/ Madam

In furtherance to our outcome of Board Meeting dated 1st May, 2024 with respect to Rights Issue of equity shares, we are enclosing herewith, the copy of Newspaper Publication dated 11th May, 2024 in respect of Opening of Rights Issue to the eligible shareholder of Sanginita Chemicals Limited in the following Newspapers:

- Financial Express - English Language
- Financial Express – Gujarati Language
- Jansata – Hindi Language

We request you to take this information on your record.

Yours truly,

For SANGINITA CHEMICALS LIMITED

DINESHSINH B. CHAVADA
Chairman & Managing Director
DIN: 01497977



This is only an advertisement for information purposes and not for publication, distribution or release directly or indirectly outside India. This is not an announcement for the offer document. All Capitalized terms used and defined herein shall have the meaning assigned to them in the letter of offer dated May 01, 2024 (the "Letter of Offer" or "LOF") filed with the Stock Exchange, namely National Stock Exchange of India Limited (NSE) and the Securities and the Exchange Board of India (SEBI).

SANGINITA CHEMICALS LIMITED

Corporate Identification Number: L24100GJ2005PLC047292

Registered Office: 301, 3rd Floor, Shalin Complex, Sector -11, Gandhinagar - 382 011, Gujarat, India
 Telephone No.: +91 79 23240270 | Email: sanginitachemicals@yahoo.com | Website: www.sanginitachemicals.co.in | Contact Person: Ms. Saroj Jagetia, Company Secretary and Compliance Officer

Our Company was originally incorporated as Sanginita Chemicals Private Limited under the provisions of the Companies Act, 1956 vide certificate of incorporation dated December 15, 2005 issued by the Asstt. Registrar of Companies, Gujarat, Dadra & Nagar Haveli. Subsequent upon the conversion of our Company into public limited company, the name of our Company was changed to Sanginita Chemicals Limited and fresh certificate of incorporation dated December 23, 2016 was issued by the Registrar of Companies, Ahmedabad Gujarat. For further details please refer Letter of Offer dated May 01, 2024.

PROMOTERS OF OUR COMPANY: MR. DINESHSINH BEHINSINH CHAVADA, MR. VIJAYSINH DINESHSINH CHAVDA AND SANGINITA INDUSTRIES LLP

FOR PRIVATE CIRCULATION TO THE ELIGIBLE EQUITY SHAREHOLDERS OF SANGINITA CHEMICALS LIMITED (OUR "COMPANY" OR THE "ISSUER") ONLY.

ISSUE OF UP TO 86,33,850 FULLY PAID-UP EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH OF OUR COMPANY (THE "RIGHTS EQUITY SHARES") FOR CASH AT A PRICE OF ₹ 18.00/- PER RIGHTS EQUITY SHARE (INCLUDING A PREMIUM OF ₹ 8.00/- PER RIGHTS EQUITY SHARE) AGGREGATING UP TO ₹ 1,554.09 LAKHS ON A RIGHTS BASIS TO THE ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY IN THE RATIO OF 1 RIGHTS EQUITY SHARE FOR EVERY 2 EQUITY SHARES HELD BY THE ELIGIBLE EQUITY SHAREHOLDERS ON THE RECORD DATE, THAT IS ON TUESDAY, MAY 07, 2024 (THE "ISSUE"). FOR FURTHER DETAILS, SEE "TERMS OF THE ISSUE" BEGINNING ON PAGE 101 OF THE LOF.

NOTICE TO THE ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY

ISSUE PROGRAMME

ISSUE OPENS ON	LAST DATE FOR ON MARKET RENUNCIATIONS	ISSUE CLOSING ON
WEDNESDAY, MAY 15, 2024	TUESDAY, MAY 21, 2024*	MONDAY, MAY 27, 2024*

**Eligible Equity Shareholders are requested to ensure that renunciation through off-market transfer is completed in such a manner that the Rights Entitlements are credited to the Demat account of the Renounees on or prior to the Issue Closing Date. #Our Board or a duly authorized committee thereof will have the right to extend the Issue period as it may determine from time to time but not exceeding 30 (thirty) days from the Issue Opening Date (inclusive of the Issue Opening Date). Further, no withdrawal of the application shall be permitted by any Applicant after the Issue Closing Date.*

ASBA*	Simple, Safe, Smart Way of making an application Make Use of It!!!!	*Applications supported by blocked amount (ASBA) is a better way of applying to issues by simply blocking the fund in the bank account. For further details, check section on ASBA below.
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Facility for Application in this Issue
ASBA Facility: In accordance with Regulation 76 of the SEBI ICDR Regulations, the SEBI Rights Issue Circulars and the ASBA Circulars, all Investors desiring to make an Application in this issue are mandatorily required to use the ASBA process. Investors should carefully read the provisions applicable to such Applications before making their Application through ASBA. For details, see "Terms of the Issue - Procedure for Application through the ASBA Process" beginning on page 113 of the LOF.
 Please note that subject to SCSBs complying with the requirements of the SEBI Circular CIR/CFD/DIL/13/2012 dated September 25, 2012, within the periods stipulated therein, Applications may be submitted at the Designated Branches of the SCSBs. Further, in terms of the SEBI Circular CIR/CFD/DIL/1/2013 dated January 2, 2013, it is clarified that for making Applications by SCSBs on their own account using ASBA facility, each such SCSB should have a separate account in its own name with any other SEBI registered SCSB(s). Such account shall be used solely for the purpose of making an Application in this Issue and clear demarcated funds should be available in such account for such an Application.
ASBA: Investors desiring to make an Application in this Issue through ASBA process, may submit the Application Form to the Designated Branch of the SCSB or online/electronic Application through the website of the SCSBs (if made available by such SCSB) for authorizing such SCSB to block Application Money payable on the Application in their respective ASBA Accounts. For list of banks which have been notified by SEBI to act as SCSBs for the ASBA process, please refer to https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmid=34. For details on designated branches of SCSBs collecting the application form, please refer the above-mentioned link.
ELIGIBLE EQUITY SHAREHOLDERS UNDER THE ASBA PROCESS MAY PLEASE NOTE THAT THE EQUITY SHARES UNDER THE ASBA PROCESS CAN BE ALLOTTED ONLY IN DEMATERIALIZED FORM AND TO THE SAME DEPOSITORY ACCOUNT IN WHICH THE EQUITY SHARES ARE HELD BY SUCH ASBA APPLICANT ON THE RECORD DATE.
APPLICATION ON PLAIN PAPER: An Eligible Equity Shareholder who has neither received the Application Form nor is in a position to obtain the Application Form either from our Company, Registrar to the Issue or from the website of the Registrar, can make an Application to subscribe to the Issue on plain paper through ASBA process. Eligible Equity Shareholders shall submit the plain paper application to the Designated Branch of the SCSB for authorizing such SCSB to block an amount equivalent to the amount payable on the application in the said bank account maintained with the same SCSB. Applications on plain paper will not be accepted from any address outside India.
 The envelope should be super scribed "SANGINITA CHEMICALS LIMITED – Rights Issue" and should be postmarked in India. The application on plain paper, duly signed by the Eligible Equity Shareholders including joint holders, in the same order and as per the specimen recorded with our Company/Depositories, must reach the office of the Registrar to the Issue before the Issue Closing Date and should contain the following particulars:
 Please note that the Eligible Equity Shareholders who are making the Application on plain paper shall not be entitled to renounce their Rights Entitlements and should not utilize the Application Form for any purpose including renunciation even if it is received subsequently, may make an Application to subscribe to the Issue on plain paper, along with an account payee cheque or demand drawn at par, net of bank and postal charges, payable at Mumbai and the Investor should send such plain paper Application by registered post directly to the Registrar to the Issue. For details of the mode of payment, see "Modes of Payment" on page 123 in Chapter "Terms of the Issue".
 The application on plain paper, duly signed by the Eligible Equity Shareholder including joint holders, in the same order and as per specimen recorded with his bank, must reach the office of the Designated Branch of the SCSB before the Issue Closing Date and should contain the following particulars:
 1. Name of our Issuer, being SANGINITA CHEMICALS LIMITED; 2. Name and address of the Eligible Equity Shareholder including joint holders (in the same order and as per specimen recorded with our Company or the Depository); 3. Registered Folio Number/ DP and Client ID No.; 4. Number of Equity Shares held as on Record Date; 5. Allotment option preferred - only Demat form; 6. Number of Rights Equity Shares applied for; 7. Number of Rights Equity Shares applied for; 8. Number of Additional Rights Equity Shares applied for, if any; 9. Total number of Rights Equity Shares applied for within the Rights Entitlements; 10. Total amount paid at the rate of ₹ 18.00 per Rights Equity Share; 11. Details of the ASBA Account such as the account number, name, address and branch of the relevant SCSB; 12. In case of NR Eligible Equity Shareholders making an application with an Indian address, details of the NRE/FCNR/NRO Account such as the account number, name, address and branch of the SCSB with which the account is maintained; 13. Except for Applications on behalf of the Central or State Government, the residents of Sikkim and officials appointed by the courts, PAN of the Eligible Equity Shareholder and for each Eligible Equity Shareholder in case of joint names, irrespective of the total value of the Rights Equity Shares applied for pursuant to the Issue. Documentary evidence for exemption to be provided by the applicants; 14. Authorization to the Designated Branch of the SCSB to block an amount equivalent to the Application Money in the ASBA Account; 15. Signature of the Eligible Equity Shareholder (in case of joint holders, to appear in the same sequence and order as they appear in the records of the SCSB); 16. Additionally, all such Applicants are deemed to have accepted the following:
*"I/We understand that neither the Rights Entitlement nor the Rights Equity Shares have been, and will be, registered under the United States Securities Act of 1933, as amended ("US Securities Act") or any United States state securities laws, and may not be offered, sold, resold or otherwise transferred within the United States or to the territories or possessions thereof ("United States") or to, or for the account or benefit of a United States person as defined in the Regulation S of the US Securities Act ("Regulation S"). I/We understand the Rights Equity Shares referred to in this application are being offered in India but not in the United States. I/We understand the offering to which this application relates is not, and under no circumstances is to be construed as, an offering of any Rights Equity Shares or Rights Entitlement for sale in the United States, or as a solicitation therein of an offer to buy any of the said Rights Equity Shares or Rights Entitlement in the United States. Accordingly, I/We understand this application should not be forwarded to or transmitted in or to the United States at any time. I/We confirm that I/We are not in the United States and understand that neither us, nor the Registrar, or any other person acting on behalf of us will accept subscriptions from any person, or the agent of any person, who appears to be, or who we, the Registrar, or any other person acting on behalf of us have reason to believe is a resident of the United States ("U.S. Person") (as defined in Regulation S) or is ineligible to participate in the Issue under the securities laws of their jurisdiction.
 "I/We will not offer, sell or otherwise transfer any of the Equity Shares which may be acquired by us in any jurisdiction or under any circumstances in which such offer or sale is not authorized or to any person to whom it is unlawful to make such offer, sale or invitation except under circumstances that will result in compliance with any applicable laws or regulations. We satisfy, and each account for which we are acting satisfies, all suitability standards for investors in investments of the type subscribed for herein imposed by the jurisdiction of our residence. I/We understand and agree that the Rights Entitlement and Rights Equity Shares may not be reoffered, resold, pledged or otherwise transferred except in an offshore transaction in compliance with Regulation S, or otherwise pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the US Securities Act.
 I/We (i) am/are, and the person, if any, for whose account I/we am/are acquiring such Rights Entitlement, and/or the Equity Shares, is/are outside the United States or a Qualified Institutional Buyer (as defined in the US Securities Act), and (ii) is/are acquiring the Rights Entitlement and/or the Equity Shares in an offshore transaction meeting the requirements of Regulation S or in a transaction exempt from, or not subject to, the registration requirements of the US Securities Act.
 I/We acknowledge that the Company, their affiliates and others will rely upon the truth and accuracy of the foregoing representations and agreements."
 Please note that, if the shareholder makes an application using the application forms as well as plain paper, both the applications shall be liable to be rejected at the option of the issuer.*

NOTICE TO INVESTORS
 The distribution of Letter of Offer, the Abridged Letter of Offer, the Application Form, the Rights Entitlement Letter, any other offering material and the issue of Rights Entitlements and the Rights Securities on a rights basis to persons in certain jurisdictions outside India is restricted by legal requirements prevailing in those jurisdictions. Persons into whose possession the Letter of Offer, the Abridged Letter of Offer, the Application Form, or the Rights Entitlement Letter may come, are required to inform themselves about and observe such restrictions.
 Our Company is making this Issue on a rights basis to the Eligible Equity Shareholders and will dispatch the Abridged Letter of Offer, the Application Form, the Rights Entitlement Letter and other Issue material only to email addresses of Eligible Equity Shareholders who have provided an Indian address to our Company or who are located in jurisdictions where the offer and sale of the Rights Securities is permitted under laws of such jurisdictions. Further, the Letter of Offer will be provided, only through email, by the Registrar on behalf of our Company to the Eligible Equity Shareholders who have provided their Indian addresses to our Company or who are located in jurisdictions where the offer and sale of the Rights Securities is permitted under laws of such jurisdictions and in each case, who make a request in this regard. Investors can also access the Draft Letter of Offer, Letter of Offer, the Abridged Letter of Offer and the Application Form from the websites of the Registrar, our Company, and the Stock Exchange.
 Our Company and the Registrar will not be liable for non-dispatch of physical copies of Issue materials, including the Letter of Offer, the Abridged Letter of Offer, the Rights Entitlement Letter and the Application Form.
 No action has been or will be taken to permit this Issue in any jurisdiction where action would be required for that purpose, except that the Letter of Offer was filed with the Stock Exchange. Accordingly, the Rights Entitlements and the Rights Securities may not be offered or sold, directly or indirectly, and the Letter of Offer, the Abridged Letter of Offer, the Application Form and the Rights Entitlement Letter and any other offering materials or advertisements in connection with this Issue may not be distributed, in whole or in part, in or into any jurisdiction, except in accordance with the legal requirements applicable in such jurisdiction.
 The Letter of Offer, the Abridged Letter of Offer, the Application Form or the Rights Entitlement Letter may not be used for the purpose of, and do not constitute, an offer, invitation to or solicitation by anyone in any jurisdiction or in any circumstances in which such an offer, invitation or solicitation is unlawful or not authorized or to any person to whom it is unlawful to make such an offer, invitation or solicitation. In those circumstances, the Letter of Offer, the Abridged Letter of Offer, the Application Form or the Rights Entitlement Letter must be treated as sent for information only and should not be acted upon for subscription to Rights Securities and should not be copied or re-distributed. Accordingly, persons receiving a copy of the Letter of Offer, the Abridged Letter of Offer, the Application Form or the Rights Entitlement Letter should not, in connection with the issue of the Rights Securities or the Rights Entitlements, distribute or send the Letter of Offer, the Abridged Letter of Offer, the Application Form or the Rights Entitlement Letter in or into any jurisdiction where to do so would or might contravene local securities laws or regulations or would subject the Company or its affiliates to any filing or registration requirement (other than in India). If the Letter of Offer, the Abridged Letter of Offer, the Application Form or Rights Entitlement Letter is received by any person in any such jurisdiction, or by their agent or nominee, they must not seek to subscribe to the Rights Securities or the Rights Entitlements referred to in the Letter of Offer, the Abridged Letter of Offer, the Application Form or the Rights Entitlement Letter. The Company is not making any representation to any person regarding the legality of an investment in the Rights Entitlements or the Rights Securities by such person under any investment or any other laws or regulations. No information in the Letter of Offer should be considered to be business, financial, legal, tax or investment advice.
 Any person who makes an application to acquire Rights Entitlements and the Rights Securities offered in this Issue will be deemed to have declared, represented, warranted and agreed that such person is authorized to acquire the Rights Entitlements and the Rights Securities in accordance with the legal requirements applicable in such person's jurisdiction and India, without requirement for our Company or our affiliates to make any filing or registration (other than in India).
NOTICE TO INVESTORS IN THE UNITED STATES
 The Rights Entitlements and the Rights Equity Shares have not been and will not be registered under the United States Securities Act, 1933, as amended ("Securities Act"), or any U.S. state securities laws and may not be offered, sold, resold or otherwise transferred within the United States of America or the territories or possessions thereof ("United States" or "U.S.") or to, or for the account or benefit of, "U.S. persons" (as defined in Regulation S under the Securities Act ("Regulation S")), except in a transaction exempt from the registration requirements of the Securities Act. The Rights Entitlements and Rights Equity Shares referred to in the Letter of Offer are being offered in India and in jurisdictions where such offer and sale of the Rights Equity Shares and/ or Rights Entitlements are permitted under laws of such jurisdictions, but not in the United States. The offering to which the Letter of Offer and Abridged Letter of Offer relates is not, and under no circumstances is to be construed as, an offering of any securities or rights for sale in the United States or as a solicitation therein of an offer to buy any of the said securities or rights. Accordingly, the Letter of Offer / Abridged Letter of Offer, Entitlement Letter and Application Form should not be forwarded to or transmitted in or into the United States at any time. Neither our Company nor any person acting on behalf of our Company will accept subscriptions or renunciations from any person, or the agent of any person, who appears to be, or who our Company or any person acting on behalf of our Company has reason to believe, is in the United States when the buy order is made. No payments for subscribing for the Rights Equity Shares shall be made from US bank accounts and all persons subscribing for the Rights Equity Shares and wishing to hold such Rights Equity Shares in registered form must provide an address for registration of the Rights Equity Shares in India. We, the Registrar or any other person acting on behalf of us, reserve the right to treat as invalid any Application Form which: (i) does not include the certification set out in the Application Form to the effect that the subscriber does not have a registered address (and is not otherwise located) in the United States and is authorized to acquire the Rights Entitlements and the Rights Equity Shares in compliance with all applicable laws and regulations; (ii) appears to us or its agents to have been executed in, electronically transmitted from or dispatched from the United States; (iii) where a registered Indian address is not provided; or (iv) where we believe that the Application Form is incomplete or acceptance of such Application Form may infringe applicable legal or regulatory requirements; and we shall not be bound to allot or issue any Rights Equity Shares in respect of any such Application Form. Rights Entitlements may not be transferred or sold to any person in the United States.
LAST DATE FOR APPLICATION: The last date for submission of the duly filled in Application Form is Monday, May 27, 2024. Our Board or any committee thereof may extend the said date for such period as it may determine from time to time, subject to the provisions of the Articles of Association, and subject to the Issue Period not exceeding 30 days from the Issue Opening Date. If the Application together with the amount payable is either (i) not blocked with an ASBA; or (ii) not received by the Bankers to the Issue or the Registrar on or before the close of banking hours on the Issue Closing Date or such date as may be extended by our Board or any committee thereof, the invitation to offer contained in the Letter of Offer shall be deemed to have been declined and our Board or any committee thereof shall be at liberty to dispose of the Equity Shares hereby offered, as provided under "Terms of the Issue - Basis of Allotment" on page 127.
ALLOTMENT ONLY IN DEMATERIALIZED FORM: Please note that in accordance with Regulation 77A of the SEBI ICDR Regulations read with the SEBI Rights Issue Circulars, the credit of Rights Entitlements and Allotment of Equity Shares shall be made in dematerialized form only. Accordingly, Eligible Equity Shareholders holding Equity Shares in physical form as on Record Date and desirous of subscribing to Equity Shares in this Issue are advised to furnish the details of their demat account to the Registrar or our Company at least two Working Days prior to the Issue Closing Date, to enable the credit of their Rights Entitlements in their respective demat accounts at least one day before the Issue Closing Date. Such resident Eligible Equity Shareholders must check the procedure for application by and credit of Rights Equity Shares to such Eligible Equity Shareholders in "Terms of the Issue" - Procedure for Application by Eligible Equity Shareholders holding Equity Shares in physical form "Terms of the Issue - Allotment Advice or Refund/Unblocking of ASBA accounts" beginning on pages 117 and 127 respectively of the LOF.
INVESTORS MAY PLEASE NOTE THAT THE EQUITY SHARES CAN BE TRADED ON THE STOCK EXCHANGE ONLY IN DEMATERIALIZED FORM.

LISTING: The existing Equity Shares of our Company are listed on National Stock Exchange of India Limited ("NSE"). Our Company has received "in-principle" approval from NSE vide its letter dated September 18, 2023. Our Company will also make applications to the Stock Exchange to obtain their trading approval for the Rights Entitlements as required under the SEBI circular bearing reference number SEBI/HO/CFD/DIL2/CIR/P/2020/13 dated January 22, 2020, for the purposes of the issue, the Designated Stock Exchange is NSE.
DISCLAIMER CLAUSE OF SEBI: The Letter of Offer has not been filed with SEBI in terms of SEBI ICDR Regulations as the size of issue is less than Rs. 5000.00 Lakhs, however the final letter of offer has been filed with SEBI only for dissemination purpose. The Investors are advised to refer to the full text of the "Disclaimer Clause of SEBI" beginning on page 95 of the LOF.
DISCLAIMER CLAUSE OF NSE: (Designated Stock Exchange): It is to be distinctly understood that the aforesaid permission given by NSE should not in any way be deemed or construed that the letter of offer has been cleared or approved by NSE; nor does it in any manner warrant, certify or endorse the correctness or completeness of any of the contents of the letter of offer; nor does it warrant that this Issuer's securities will be listed or will continue to be listed on the Exchange; nor does it take any responsibility for the financial or other soundness of this Issuer, its promoters, its management or any scheme or project of this Issuer. The Investors are advised to refer to the Letter of Offer for the full text of the "Disclaimer Clause of NSE" beginning on page 95 of the LOF.
BANKER TO THE ISSUE - AXIS BANK LIMITED
DISPATCH AND AVAILABILITY OF ISSUE MATERIALS: In accordance with the SEBI ICDR Regulations and SEBI Rights Issue Circular, our Company will send / dispatch, at least three days before the Issue Opening Date, the Abridged Letter of Offer, the Rights Entitlement Letter, Application Form and other issue material ("Issue Materials") only to the Eligible Equity Shareholders who have provided an Indian address to our Company and who are located in jurisdictions where the offer and sale of the Rights Entitlement or Rights Equity Shares is permitted under laws of such jurisdiction and does not result in and may not be construed as, a public offering in such jurisdictions. In case the Eligible Equity Shareholders have provided their valid e-mail address, the Issue Materials will be sent only to their valid e-mail address and in case the Eligible Equity Shareholders have not provided their e-mail address, then the Issue Materials will be dispatched, on a reasonable effort basis, to the Indian addresses provided by them. In accordance with the above, the dispatch of the Abridged Letter of Offer, the Rights Entitlement Letter along with the Application Form has been completed in electronic form through email and by speed/Registered post on Friday, May 10, 2024. The shareholders may obtain duplicate copies of the application form in case they do not receive the application form within a reasonable time after opening of the rights issue from the office of the Registrar.
 Further, the Letter of Offer will be sent/dispached, by the Registrar on behalf of our Company to the Eligible Equity Shareholders who have provided their Indian addresses to our Company and who make a request in this regard. In case the Eligible Equity Shareholders have provided their valid e-mail address, the Letter of Offer will be sent only to their valid e-mail address and in case the Eligible Equity Shareholders have not provided their e-mail address, then the Letter of Offer will be dispatched, on a reasonable effort basis, to the Indian addresses provided by them or who are located in jurisdictions where the offer and sale of the Rights Equity Shares is permitted under laws of such jurisdictions.
 Eligible Equity Shareholders can obtain the details of their respective Rights Entitlements from the website of the Registrar at (i.e., www.purvashare.com) by entering their DP ID and Client ID or Folio Number (in case of Eligible Equity Shareholders holding Equity Shares in physical form). The link for the same shall also be available on the website of our Company (i.e., www.sanginitachemicals.co.in) and PAN.
 Further, our Company will undertake all adequate steps to reach out to the Eligible Equity Shareholders who have provided their Indian address through other means, as may be feasible. However, our Company and the Registrar will not be liable for non-dispatch of physical copies of Issue materials, including the Letter of Offer, the Abridged Letter of Offer, the Rights Entitlement Letter and the Application Form attributable to the non-availability of the e-mail addresses of Eligible Equity Shareholders or electronic transmission delays or failures, or if the Application Forms or the Rights Entitlement Letters are delayed or misplaced in transit.
 Investors can access the Letter of Offer, the Abridged letter of offer and the Application form (provided that the Eligible Equity Shareholders are eligible to subscribe for the Rights Equity Shares under applicable laws) on the websites of: (i) our Company at www.sanginitachemicals.co.in; (ii) the Registrar at www.purvashare.com; and (iii) the Lead Manager at www.fintellecualadvisors.com; and (iv) the Stock Exchange at www.nseindia.com. For accessing frequently asked questions (FAQs) and online/electronic dedicated investor helpline for guidance on the Application process and resolution of difficulties faced by the Investors please refer link at www.purvashare.com.
 For Updation of Indian address/e-mail address/phone/mobile number in the records maintained by the Registrar or our Company please send an email to newissue@purvashare.com.
 For Updation of demat account details by Eligible Equity Shareholders holding shares in physical form please send an e-mail to newissue@purvashare.com.
 For submission of self-attested PAN, client master sheet and demat account details by non-resident Eligible Equity Shareholders: newissue@purvashare.com
The LOF is available on the website of SEBI at www.sebi.gov.in, our Company at www.sanginitachemicals.co.in, the Registrar at www.purvashare.com, the Lead Manager at www.fintellecualadvisors.com, and the Stock Exchange at www.nseindia.com.

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Popular Publicity, Kandivali (W), Phone : 9820994485	Sarvodaya, Borivali (W), Phone : 9322139909	Ronak Advertising, Vashi, Phone : 71012345 Mobile : 9324102060/ 9820152753	Mangal Advtg & Consultancy, Thane (W), Phone : 2538 8134 Mobile : 9869197367	Aries Media, Dombivli (E), Phone : 0251 - 2430030 Mobile : 9892333300	Y.B.Kulkarni Advertising, Dombivli (W), Phone : 0251 - 2480136 Mobile : 9821467209	Mahesh Advertising & Designing, Mulund (E), Phone : 25622469 / 25682469
Vikson Advertising Agency, Kandivali (W), Phone : 28645005 Mobile : 9820433200	Ad Plus, Mira Road (E), Phone : 8779657505 Mobile : 9820994485	Rahul Advertising, Vashi, Phone : 022-65119998 Mobile : 982090044	Sahil Advertising, Thane (W), Phone : 25406749, Phone : 25426604 Mobile : 9920003886	Budhakar Pvt. Ltd., Kalyan (W), Phone : 0251 - 2205995 Mobile : 9322400262	Pinky Advertising, Ambernath (E), Phone : 9821154666 Mobile : 9821154666	Pratik Advertising, Mulund (E), Phone : 25911666 Mobile : 9821154666
Super Age, Borivali (E), Phone : 42872727	Ashansi Advertising & Press Relations, Mira Road (E), Phone : 022-28114235 Mobile : 9833933502	S.Kumar Publicity, Thane (W), Phone : 27898472 Mobile : 9820889848	Sarathi Enterprises, Thane (W), Phone : 25426604 Mobile : 9920003886	Dimensions Advertising, Dombivli (E), Phone : 0251-2445074 Mobile : 9322597885	Ambition Advertising, Ghatkopar (E), Phone : 24210792 / 94.	Shree Mahapragya, Ghatkopar (W), Phone : 21634727 Mobile : 9930350884
Express Advertising, Borivali (W), Phone : 2833 7799 / 2833 9977. Mobile : 9820401077	M.S. Advertising, Bhayander (E), Phone : 022-28160100 Mobile : 9769711727	Siba Ads & Communications, Vashi, Phone : 27892555/ 61372555	Shireen Advertising, Thane (W), Phone : 25343648 / 25341538	Prabhakar Advertisers, Dombivli (E), Phone : 0251-2448917 Mobile : 9819575111	Dattaguru Advertising, Ghatkopar (W), Mobile : 9870528143	Ryo Advertising, Ghatkopar (W), Phone : 67704000/ 6500 Mobile : 9821306406
Falcon Multimedia Pvt. Ltd., Borivali (E), Phone : 9833226463	Mayuresh Publicity, Virar (W), Phone : 0250 - 2503913. Mobile : 9923935556	A.M. Corporation, Thane (W), Phone : 67311000.	Surbhi Advertising, Thane (W), Phone : 67924448/9, 66743142	Radha Advertising, Dombivli (E), Phone : 9920909141 Mobile : 9833555898	K. Parth Publicity, Ghatkopar (E), Phone : 2501 3939 / 2501 2333	Synthesis Communications, Mulund (E), Phone : 25638364/65
Jeet Publicity, Borivali (W), Mobile : 9820006816	Sugo Advertising, Vasai (W), Phone : 7756982329/ 7028565571	Advait Advertising, Thane (W), Phone : 25345294 / 25380080.	Swati Advertisers, Thane (W), Phone : 9820786203	Sanjeevani Advtg, Kanjurmarg, LBS Marg, Phone : 022-25776168 Mobile : 9819091044	Sadguru Advertising, Vikhroli (W), Phone : 6128 6128 Mobile : 9820319546	Rivo Advertising, Ghatkopar (W), Phone : 67704000/ 6500 Mobile : 9821306406

Notice is hereby given that the Certificate for the under mentioned Equity Shares of the Company have been lost / misplaced and the holder(s) of the said Equity Shares have applied to the Company to issue duplicate Share Certificate.

Any person who has a claim in respect of the said Shares should lodge the same with the Company at its Registered Office within 21 days from this date else the Company will proceed to issue duplicate certificate to the aforesaid applicants without any further intimation.

Folio No	Name of Shareholder	No of Shares	Distinctive Numbers		Certificate Number
			From	To	
A005111	Ajay Kumar Agrawal & Sunita Agrawal	200	11212732	11212931	72669
					72669

Name of Shareholder(s)
Ajay Kumar Agrawal & Sunita Agrawal
Dated: 09.05.2024
Name and Registered Office address of Company: Cupid Limited, A-68, MIDC, Sinnar, Malegaon, NA, Nashik - 422113, Maharashtra

TATA POWER
Corporate Contracts Department, 5th Floor Station B)
Tata Power, Trombay Thermal Power Station Chembur-Mahul, Mumbai 400074, Maharashtra, India.
(Board Line: 022-67173125, Mobile: 9641067435) CIN: L28220MH1919PLC000567

NOTICE INVITING TENDER

The Tata Power Company Limited invites tender from eligible vendors for the following package.
Providing Services for Safety Supervision at Trombay for 3 years at Chembur-Mahul Mumbai 400074

For detail NIT, please visit Tender section on website <https://www.tatapower.com>. Last date for receipt of request for issue of bid document is 27th May 2024 up to 1500 Hrs.

Indian Bank
Corporate Office, Chennai

Indian Bank, a leading Public Sector Bank, has floated the RFP for Averting Data Center Colocation Space and Enclosed Seating Space On Leased Rental Basis for Setting Up of Near Dr Site for Disaster Recovery Site, Mumbai.

Interested parties may refer Bank's website:
<https://www.indianbank.in/tenders> and GeM portal for details.

indianexpress.com

I look at every side before taking a side.

Inform your opinion with insightful perspectives.

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The Indian EXPRESS
— JOURNALISM OF COURAGE —

This is only an advertisement for information purposes and not for publication, distribution or release directly or indirectly outside India. This is not an announcement for the offer document. All Capitalized terms used and defined herein shall have the meaning assigned to them in the letter of offer dated May 01, 2024 (the "Letter of Offer" or "LOF" filed with the Stock Exchange, namely National Stock Exchange of India Limited (NSE) and the Securities and the Exchange Board of India (SEBI)).

SANGINITA CHEMICALS LIMITED
Corporate Identification Number: L24100GJ2005PLC047292

Registered Office: 301, 3rd Floor, Shalin Complex, Sector -11, Gandhinagar - 382 011, Gujarat, India

Telephone No.: +91 79 23240270 | Email: sanginitachemicals@yahoo.com | Website: www.sanginitachemicals.co.in | Contact Person: Ms. Saroj Jagetia, Company Secretary and Compliance Officer

Our Company was originally incorporated as Sanginita Chemicals Private Limited under the provisions of the Companies Act, 1956 vide certificate of incorporation dated December 15, 2005 issued by the Asstt. Registrar of Companies, Gujarat, Dadra & Nagar Haveli. Subsequent upon the conversion of our Company into public limited company, the name of our Company was changed to Sanginita Chemicals Limited and fresh certificate of incorporation dated December 23, 2016 was issued by the Registrar of Companies, Ahmedabad Gujarat. For further details please refer Letter of Offer dated May 01, 2024.

PROMOTERS OF OUR COMPANY: MR. DINESHSINH BHIMSINH CHAVADA, MR. VIJAYSINH DINESHSINH CHAVDA AND SANGINITA INDUSTRIES LLP

FOR PRIVATE CIRCULATION TO THE ELIGIBLE EQUITY SHAREHOLDERS OF SANGINITA CHEMICALS LIMITED (OUR "COMPANY" OR THE "ISSUER") ONLY.

ISSUE OF UP TO 86,33,850 FULLY PAID-UP EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH OF OUR COMPANY (THE "RIGHTS EQUITY SHARES") FOR CASH AT A PRICE OF ₹ 18.00/- PER RIGHTS EQUITY SHARE (INCLUDING A PREMIUM OF ₹ 8.00/- PER RIGHTS EQUITY SHARE) AGGREGATING UP TO ₹ 1,554.09 LAKHS ON A RIGHTS BASIS TO THE ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY IN THE RATIO OF 1 RIGHTS EQUITY SHARE FOR EVERY 2 EQUITY SHARES HELD BY THE ELIGIBLE EQUITY SHAREHOLDERS ON THE RECORD DATE, THAT IS ON TUESDAY, MAY 07, 2024 (THE "ISSUE"). FOR FURTHER DETAILS, SEE "TERMS OF THE ISSUE" BEGINNING ON PAGE 101 OF THE LOF.

NOTICE TO THE ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY

ISSUE PROGRAMME*

ISSUE OPENS ON	LAST DATE FOR ON MARKET RENUNCIATIONS	ISSUE CLOSES ON
WEDNESDAY, MAY 15, 2024	TUESDAY, MAY 21, 2024*	MONDAY, MAY 27, 2024*

*Eligible Equity Shareholders are requested to ensure that renunciation through off-market transfer is completed in such a manner that the Rights Entitlements are credited to the Demat account of the Renounees on or prior to the Issue Closing Date.
#Our Board or a duly authorized committee thereof will have the right to extend the issue period as it may determine from time to time but not exceeding 30 (thirty) days from the Issue Opening Date (inclusive of the Issue Opening Date). Further, no withdrawal of the application shall be permitted by any Applicant after the Issue Closing Date.

ASBA* Simple, Safe, Smart Way of making an application Make Use of It!!!!

*Applications supported by blocked amount (ASBA) is a better way of applying to issues by simply blocking the fund in the bank account. For further details, check section on ASBA below.

Facility for Application in this Issue
ASBA Facility: In accordance with Regulation 76 of the SEBI ICDR Regulations, the SEBI Rights Issue Circulars and the ASBA Circulars, all Investors desiring to make an Application in this issue are mandatorily required to use the ASBA process. Investors should carefully read the provisions applicable to such Applications before making their Application through ASBA. For details, see "Terms of the Issue - Procedure for Application through the ASBA Process" beginning on page 113 of the LOF.

Please note that subject to SCSBs complying with the requirements of the SEBI Circular CIR/CFD/DIL/13/2012 dated September 25, 2012, within the periods stipulated therein, Applications may be submitted at the Designated Branches of the SCSBs. Further, in terms of the SEBI Circular CIR/CFD/DIL/1/2013 dated January 2, 2013, it is clarified that for making Applications by SCSBs on their own account using ASBA facility, each such SCSB should have a separate account in its own name with any other SEBI registered SCSB(s). Such account shall be used solely for the purpose of making an Application in this Issue and clear demarcated funds should be available in such account for such an Application.

ASBA: Investors desiring to make an Application in this Issue through ASBA process, may submit the Application Form to the Designated Branch of the SCSB or online/electronic Application through the website of the SCSBs (if made available by such SCSB) for authorizing such SCSB to block Application Money payable on the Application in their respective ASBA Accounts. For list of banks which have been notified by SEBI to act as SCSBs for the ASBA process, please refer to <https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmid=34>. For details on designated branches of SCSBs collecting the application form, please refer the above-mentioned link.

ELIGIBLE EQUITY SHAREHOLDERS UNDER THE ASBA PROCESS MAY PLEASE NOTE THAT THE EQUITY SHARES UNDER THE ASBA PROCESS CAN BE ALLOTTED ONLY IN DEMATERIALIZED FORM AND TO THE SAME DEPOSITORY ACCOUNT IN WHICH THE EQUITY SHARES ARE HELD BY SUCH ASBA APPLICANT ON THE RECORD DATE.

APPLICATION ON PLAIN PAPER: An Eligible Equity Shareholder who has neither received the Application Form nor is in a position to obtain the Application Form either from our Company, Registrar to the Issue or from the website of the Registrar, can make an Application to subscribe to the Issue on plain paper through ASBA process. Eligible Equity Shareholders shall submit the plain paper application to the Designated Branch of the SCSB for authorizing such SCSB to block an amount equivalent to the amount payable on the application in the said bank account maintained with the same SCSB. Applications on plain paper will not be accepted from any address outside India.

The envelope should be super scribed "SANGINITA CHEMICALS LIMITED - Rights Issue" and should be postmarked in India. The application on plain paper, duly signed by the Eligible Equity Shareholders including joint holders, in the same order and as per the specimen recorded with our Company/Depositories, must reach the office of the Registrar to the Issue before the Issue Closing Date and should contain the following particulars:

Please note that the Eligible Equity Shareholders who are making the Application on plain paper shall not be entitled to renounce their Rights Entitlements and should not utilize the Application Form for any purpose including renunciation even if it is received subsequently, may make an Application to subscribe to the Issue on plain paper, along with an account payee cheque or demand drawn at par, net of bank and postal charges, payable at Mumbai and the Investor should send such plain paper Application by registered post directly to the Registrar to the Issue. For details of the mode of payment, see "Modes of Payment" on page 123 in Chapter "Terms of the Issue".

The application on plain paper, duly signed by the Eligible Equity Shareholder including joint holders, in the same order and as per specimen recorded with his bank, must reach the office of the Designated Branch of the SCSB before the Issue Closing Date and should contain the following particulars:

- Name of our Issuer, being SANGINITA CHEMICALS LIMITED;
- Name and address of the Eligible Equity Shareholder including joint holders (in the same order and as per specimen recorded with our Company or the Depository);
- Registered Folio Number/ DP and Client ID No.;
- Number of Equity Shares held as on Record Date;
- Allotment option preferred - only Demat form;
- Number of Rights Equity Shares entitled to;
- Number of Rights Equity Shares applied for;
- Number of Additional Rights Equity Shares applied for, if any;
- Total number of Rights Equity Shares applied for within the Rights Entitlements;
- Total amount paid at the rate of ₹ 18.00 per Rights Equity Share;
- Details of the ASBA Account such as the account number, name, address and branch of the relevant SCSB;
- In case of NR Eligible Equity Shareholders making an application with an Indian address, details of the NRE/FCNR/NRO Account such as the account number, name, address and branch of the SCSB with which the account is maintained;
- Except for Applications on behalf of the Central or State Government, the residents of Sikkim and officials appointed by the courts, PAN of the Eligible Equity Shareholder and for each Eligible Equity Shareholder in case of joint names, irrespective of the total value of the Rights Equity Shares applied for pursuant to the Issue. Documentary evidence for exemption to be provided by the applicants;
- Authorization to the Designated Branch of the SCSB to block an amount equivalent to the Application Money in the ASBA Account;
- Signature of the Eligible Equity Shareholder (in case of joint holders, to appear in the same sequence and order as they appear in the records of the SCSB);
- Additionally, all such Applicants are deemed to have accepted the following:

"I/We understand that neither the Rights Entitlement nor the Rights Equity Shares have been, and will be, registered under the United States Securities Act of 1933, as amended ("US Securities Act") or any United States state securities laws, and may not be offered, sold, resold or otherwise transferred within the United States or to the territories or possessions thereof ("United States") or to, or for the account or benefit of a United States person as defined in the Regulation S of the US Securities Act ("Regulation S"). I/We understand the Rights Equity Shares referred to in this application are being offered in India but not in the United States. I/We understand the offering to which this application relates is not, and under no circumstances is to be construed as, an offering of any Rights Equity Shares or Rights Entitlement for sale in the United States, or as a solicitation therein of an offer to buy any of the said Rights Equity Shares or Rights Entitlement in the United States. Accordingly, I/We understand this application should not be forwarded to or transmitted in or to the United States at any time. I/We confirm that I/We are not in the United States and understand that neither us, nor the Registrar, or any other person acting on behalf of us will accept subscriptions from any person, or the agent of any person, who appears to be, or who we, the Registrar, or any other person acting on behalf of us have reason to believe is a resident of the United States "U.S. Person" (as defined in Regulation S) or is ineligible to participate in the Issue under the securities laws of their jurisdiction.

"I/We will not offer, sell or otherwise transfer any of the Equity Shares which may be acquired by us in any jurisdiction or under any circumstances in which such offer or sale is not authorized or to any person to whom it is unlawful to make such offer, sale or invitation except under circumstances that will result in compliance with any applicable laws or regulations. We satisfy, and each account for which we are acting satisfies, all suitability standards for investors in investments of the type subscribed for herein imposed by the jurisdiction of our residence.

I/We understand and agree that the Rights Entitlement and Rights Equity Shares may not be reoffered, resold, pledged or otherwise transferred except in an offshore transaction in compliance with Regulation S, or otherwise pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the US Securities Act.

I/We (i) am/are, and the person, if any, for whose account I/we am/are acquiring such Rights Entitlement, and/or the Equity Shares, is/are outside the United States or a Qualified Institutional Buyer (as defined in the US Securities Act), and (ii) is/are acquiring the Rights Entitlement and/or the Equity Shares in an offshore transaction meeting the requirements of Regulation S or in a transaction exempt from, or not subject to, the registration requirements of the US Securities Act.

I/We acknowledge that the Company, their affiliates and others will rely upon the truth and accuracy of the foregoing representations and agreements."

Please note that, if the shareholder makes an application using the application forms as well as plain paper, both the applications shall be liable to be rejected at the option of the issuer.

NOTICE TO INVESTORS
The distribution of Letter of Offer, the Abridged Letter of Offer, the Application Form, the Rights Entitlement Letter, any other offering material and the issue of Rights Entitlements and the Rights Securities on a rights basis to persons in certain jurisdictions outside India is restricted by legal requirements prevailing in those jurisdictions. Persons into whose possession the Letter of Offer, the Abridged Letter of Offer, the Application Form, or the Rights Entitlement Letter may come, are required to inform themselves about and observe such restrictions.

Our Company is making this Issue on a rights basis to the Eligible Equity Shareholders and will dispatch the Abridged Letter of Offer, the Application Form, the Rights Entitlement Letter and other Issue material only to email addresses of Eligible Equity Shareholders who have provided an Indian address to our Company or who are located in jurisdictions where the offer and sale of the Rights Securities is permitted under laws of such jurisdictions. Further, the Letter of Offer will be provided, only through email, by the Registrar on behalf of our Company to the Eligible Equity Shareholders who have provided their Indian addresses to our Company or who are located in jurisdictions where the offer and sale of the Rights Securities is permitted under laws of such jurisdictions and in each case, who make a request in this regard. Investors can also access the Draft Letter of Offer, Letter of Offer, the Abridged Letter of Offer and the Application Form from the websites of the Registrar, our Company, and the Stock Exchange.

Our Company and the Registrar will not be liable for non-dispatch of physical copies of Issue materials, including the Letter of Offer, the Abridged Letter of Offer, the Rights Entitlement Letter and the Application Form.

No action has been or will be taken to permit this Issue in any jurisdiction where action would be required for that purpose, except that the Letter of Offer was filed with the Stock Exchange. Accordingly, the Rights Entitlements and the Rights Securities may not be offered or sold, directly or indirectly, and the Letter of Offer, the Abridged Letter of Offer, the Application Form and the Rights Entitlement Letter and any other offering materials or advertisements in connection with this Issue may not be distributed, in whole or in part, in or into any jurisdiction, except in accordance with the legal requirements applicable in such jurisdiction.

The Letter of Offer, the Abridged Letter of Offer, the Application Form or the Rights Entitlement Letter may not be used for the purpose of, and do not constitute, an offer, invitation to or solicitation by anyone in any jurisdiction or in any circumstances in which such an offer, invitation or solicitation is unlawful or not authorized or to any person to whom it is unlawful to make such an offer, invitation or solicitation. In those circumstances, the Letter of Offer, the Abridged Letter of Offer, the Application Form or the Rights Entitlement Letter should be treated as sent for information only and should not be acted upon for subscription to Rights Securities and should not be copied or re-distributed. Accordingly, persons receiving a copy of the Letter of Offer, the Abridged Letter of Offer, the Application Form or the Rights Entitlement Letter should not, in connection with the issue of the Rights Securities or the Rights Entitlements, distribute or send the Letter of Offer, the Abridged Letter of Offer, the Application Form or the Rights Entitlement Letter in or into any jurisdiction where to do so would or might contravene local securities laws or regulations or would subject the Company or its affiliates to any filing or registration requirement (other than in India). If the Letter of Offer, the Abridged Letter of Offer, the Application Form or Rights Entitlement Letter is received by any person in any such jurisdiction, or by their agent or nominee, they must not seek to subscribe to the Rights Securities or the Rights Entitlements referred to the Letter of Offer, the Abridged Letter of Offer, the Application Form or the Rights Entitlement Letter. The Company is not making any representation to any person regarding the legality of an investment in the Rights Entitlements or the Rights Securities by such person under any investment or any other laws or regulations. No information in the Letter of Offer should be considered to be business, financial, legal, tax or investment advice.

Any person who makes an application to acquire Rights Entitlements and the Rights Securities offered in this Issue will be deemed to have declared, represented, warranted and agreed that such person is authorized to acquire the Rights Entitlements and the Rights Securities in accordance with the legal requirements applicable in such person's jurisdiction and India, without requirement for our Company or our affiliates to make any filing or registration (other than in India).

NOTICE TO INVESTORS IN THE UNITED STATES
The Rights Entitlements and the Rights Equity Shares have not been and will not be registered under the United States Securities Act, 1933, as amended ("Securities Act"), or any U.S. state securities laws and may not be offered, sold, resold or otherwise transferred within the United States of America or the territories or possessions thereof ("United States" or "U.S.") or to, or for the account or benefit of, "U.S. persons" (as defined in Regulation S under the Securities Act ("Regulation S"), except in a transaction exempt from the registration requirements of the Securities Act. The Rights Entitlements and Rights Equity Shares referred to in the Letter of Offer are being offered in India and in jurisdictions where such offer and sale of the Rights Equity Shares and/or Rights Entitlements are permitted under laws of such jurisdictions, but not in the United States. The offering to which the Letter of Offer and Abridged Letter of Offer relates is not, and under no circumstances is to be construed as, an offering of any securities or rights for sale in the United States or as a solicitation therein of an offer to buy any of the said securities or rights. Accordingly, the Letter of Offer / Abridged Letter of Offer, Entitlement Letter and Application Form should not be forwarded to or transmitted in or into the United States at any time. Neither our Company nor any person acting on behalf of our Company will accept subscriptions or renunciation from any person, or the agent of any person, who appears to be, or who our Company or any person acting on behalf of our Company has reason to believe, is in the United States when the buy order is made. No payments for subscribing for the Rights Equity Shares shall be made from US bank accounts and all persons subscribing for the Rights Equity Shares and wishing to hold such Rights Equity Shares in registered form must provide an address for registration of the Rights Equity Shares in India. We, the Registrar or any other person acting on behalf of us, reserve the right to treat as invalid any Application Form which: (i) does not include the certification set out in the Application Form to the effect that the subscriber does not have a registered address (and is not otherwise located) in the United States and is authorized to acquire the Rights Entitlements and the Rights Equity Shares in compliance with all applicable laws and regulations; (ii) appears to us or its agents to have been executed in, electronically transmitted from or dispatched from the United States; (iii) where a registered Indian address is not provided; or (iv) where we believe that Application Form is incomplete or acceptance of such Application Form may infringe applicable legal or regulatory requirements; and we shall not be bound to allot or issue any Rights Equity Shares in respect of any such Application Form. Rights Entitlements may not be transferred or sold to any person in the United States.

LAST DATE FOR APPLICATION: The last date for submission of the duly filled in Application Form is Monday, May 27, 2024. Our Board or any committee thereof may extend the said date for such period as it may determine from time to time, subject to the provisions of the Articles of Association, and subject to the Issue Period not exceeding 30 days from the Issue Opening Date. If the Application together with the amount payable is either (i) not blocked with an SCSB; or (ii) not received by the Bankers to the Issue or the Registrar on or before the close of banking hours on the Issue Closing Date or such date as may be extended by our Board or any committee thereof, the invitation to offer contained in the Letter of Offer shall be deemed to have been declined and our Board or any committee thereof shall be at liberty to dispose of the Equity Shares hereby offered, as provided under "Terms of the Issue - Basis of Allotment" on page 127.

ALLOTMENT ONLY IN DEMATERIALIZED FORM: Please note that in accordance with Regulation 77A of the SEBI ICDR Regulations read with the SEBI Rights Issue Circulars, the credit of Rights Entitlements and Allotment of Equity Shares shall be made in dematerialized form only. Accordingly, Eligible Equity Shareholders holding Equity Shares in physical form as on Record Date and desirous of subscribing to Equity Shares in this Issue are advised to furnish the details of their demat account to the Registrar or our Company at least two Working Days prior to the Issue Closing Date, to enable the credit of their Rights Entitlements in their respective demat accounts at least one day before the Issue Closing Date. Such resident Eligible Equity Shareholders must check the procedure for application by and credit of Rights Equity Shares to such Eligible Equity Shareholders in "Terms of the Issue" - Procedure for Application by Eligible Equity Shareholders holding Equity Shares in physical form "Terms of the Issue - Allotment Advice or Refund/Unblocking of ASBA accounts" beginning on pages 117 and 127 respectively of the LOF.

INVESTORS MAY PLEASE NOTE THAT THE EQUITY SHARES CAN BE TRADED ON THE STOCK EXCHANGE ONLY IN DEMATERIALIZED FORM.

LISTING: The existing Equity Shares of our Company are listed on National Stock Exchange of India Limited ("NSE"). Our Company has received "in-principle" approval from NSE vide its letter dated September 18, 2023. Our Company will also make applications to the Stock Exchange to obtain their trading approval for the Rights Entitlements as required under the SEBI circular bearing reference number SEBI/HO/CFD/DIL2/CIR/P/2020/13 dated January 22, 2020, for the purposes of the issue, the Designated Stock Exchange is NSE.

DISCLAIMER CLAUSE OF SEBI: The Letter of Offer has not been filed with SEBI in terms of SEBI ICDR Regulations as the size of issue is less than Rs. 5000.00 Lakhs, however the final letter of offer has been filed with SEBI only for dissemination purpose. The Investors are advised to refer to the full text of the "Disclaimer Clause of SEBI" beginning on page 95 of the LOF.

DISCLAIMER CLAUSE OF NSE: (Designated Stock Exchange): It is to be distinctly understood that the aforesaid permission given by NSE should not in any way be deemed or construed that the letter of offer has been cleared or approved by NSE; nor does it in any manner warrant, certify or endorse the correctness or completeness of any of the contents of the letter of offer; nor does it warrant that this Issuer's securities will be listed or will continue to be listed on the Exchange; nor does it take any responsibility for the financial or other soundness of this Issuer, its promoters, its management or any scheme or project of this Issuer. The Investors are advised to refer to the Letter of Offer for the full text of the "Disclaimer Clause of NSE" beginning on page 95 of the LOF.

BANKER TO THE ISSUE - AXIS BANK LIMITED
DISPATCH AND AVAILABILITY OF ISSUE MATERIALS: In accordance with the SEBI ICDR Regulations and SEBI Rights Issue Circular, our Company will send / dispatch, at least three days before the Issue Opening Date, the Abridged Letter of Offer, the Rights Entitlement Letter, Application Form and other issue material ("Issue Materials") only to the Eligible Equity Shareholders who have provided an Indian address to our Company and who are located in jurisdictions where the offer and sale of the Rights Entitlement or Rights Equity Shares is permitted under laws of such jurisdiction and does not result in and may not be construed as, a public offering in such jurisdictions. In case the Eligible Equity Shareholders have provided their valid e-mail address, the Issue Materials will be sent only to their valid e-mail address and in case the Eligible Equity Shareholders have not provided their e-mail address, then the Issue Materials will be dispatched, on a reasonable effort basis, to the Indian addresses provided by them. In accordance with the above, the dispatch of the Abridged Letter of Offer, the Rights Entitlement Letter along with the Application form has been completed in electronic form through email and by speed/Registered post on Friday, May 10, 2024. The shareholders may obtain duplicate copies of the application form in case they do not receive the application form within a reasonable time after opening of the rights issue from the office of the Registrar.

Further, the Letter of Offer will be sent/dispached, by the Registrar on behalf of our Company to the Eligible Equity Shareholders who have provided their Indian addresses to our Company and who make a request in this regard. In case the Eligible Equity Shareholders have provided their valid e-mail address, the Letter of Offer will be sent only to their valid e-mail address and in case the Eligible Equity Shareholders have not provided their e-mail address, then the Letter of Offer will be dispatched, on a reasonable effort basis, to the Indian addresses provided by them or who are located in jurisdictions where the offer and sale of the Rights Equity Shares is permitted under laws of such jurisdictions.

Eligible Equity Shareholders can obtain the details of their respective Rights Entitlements from the website of the Registrar at (i.e., www.purvashare.com) by entering their DP ID and Client ID or Folio Number (in case of Eligible Equity Shareholders holding Equity Shares in physical form). The link for the same shall also be available on the website of our Company (i.e., www.sanginitachemicals.co.in) and PAN.

Further, our Company will undertake all adequate steps to reach out to the Eligible Equity Shareholders who have provided their Indian address through other means, as may be feasible. However, our Company and the Registrar will not be liable for non-dispatch of physical copies of issue materials, including the Letter of Offer, the Abridged Letter of Offer, the Rights Entitlement Letter and the Application Form attributable to the non-availability of the e-mail addresses of Eligible Equity Shareholders or electronic transmission delays or failures, or if the Application Forms or the Rights Entitlement Letters are delayed or misplaced in transit.

Investors can access the Letter of Offer, the Abridged letter of offer and the Application form (provided that the Eligible Equity Shareholders are eligible to subscribe for the Rights Equity Shares under applicable laws) on the websites of: (i) our Company at www.sanginitachemicals.co.in; (ii) the Registrar at www.purvashare.com; and (iii) the Lead Manager at www.fintellectualadvisors.com; and (iv) the Stock Exchange at www.nseindia.com. For accessing Frequently asked questions (FAQs) and online/electronic dedicated investor helpdesk for guidance on the Application process and resolution of difficulties faced by the Investors please refer link at www.purvashare.com.

LEAD MANAGER TO THE ISSUE

FINTELLECTUAL CORPORATE ADVISORS **FINTELLECTUAL CORPORATE ADVISORS PRIVATE LIMITED**

Address: 204, Kanishka Shopping Complex, Mayor Vihar, Phase 1, Extension, Delhi-110091
Contact No.: +91 11 48016991 | E-mail ID: info@fintellectualadvisors.com
Website: www.fintellectualadvisors.com | Contact Person: Mr. Pramod Negi
SEBI Registration No.: INM000012944

REGISTRAR TO THE ISSUE

PURVA SHAREGISTRY INDIA PRIVATE LIMITED

Address: 9, Shiv Shakti Industrial Estate, JR Boricha Marg, Opp. Kasturba Hospital, Lower Parel (East), Mumbai - 400 011,
Tel No: +91-022-49614132/35220056
Email: newissue@purvashare.com | Website: www.purvashare.com
Contact Person: Ms. Deepali Dhuri | SEBI Registration No.: INR000001112

COMPANY SECRETARY AND COMPLIANCE OFFICER

SANGINITA CHEMICALS LIMITED

Ms. Saroj Jagetia
Address: 301, 3rd Floor, Shalin Complex, Sector -11, Gandhinagar-382 011, Gujarat, India | Contact Details: +91 79 23240270 |
Email-ID: sanginitachemicals@yahoo.com | Website: www.sanginitachemicals.co.in

Investors may contact the Registrar or the Company Secretary and Compliance Officer for any pre issue or post issue related matter. All grievances relating the ASBA process may be addressed to the Registrar, with a copy to the SCSBs in case of ASBA process, giving full details such as name, address of the Applicant contact number(s), e-mail address of the sole first holder, folio number or demat account number, number of Rights Equity Shares applied for, amount blocked (in case of ASBA process), ASBA Account number, and the Designated Branch of the SCSBs where the Application Form or the plain paper applications as the case may be, was submitted by the Investors along with a photocopy of the acknowledgement slip (in case of ASBA process).

For SANGINITA CHEMICALS LIMITED
On behalf of the Board of Directors
Sd/-
Dineshsinh Bhimsinh Chavada
Managing Director

Date: May 11, 2024
Place: Gandhinagar (Gujarat)

Notice is hereby given that the Certificate for the under mentioned Equity Shares of the Company have been lost / misplaced and the holder(s) of the said Equity Shares have applied to the Company to issue duplicate Share Certificate.
Any person who has a claim in respect of the said Shares should lodge the same with the Company at its Registered Office within 21 days from this date else the Company will proceed to issue duplicate certificate to the aforesaid applicants without any further intimation.

Folio No	Name of Shareholder	No of Shares	Distinctive Numbers	Certificate Number
A005111	Ajay Kumar Agrawal & Sunita Agrawal	200	From 11212732 To 11212931	From 72669 To 72669

Name of Shareholder(s)
Ajay Kumar Agrawal & Sunita Agrawal
Date: 09.05.2024
Name and Registered Office address of Company: Cupid Limited, A-68, MIDC, Sinner, Malegaon, NA, Nashik - 422113, Maharashtra

TATA
TATA POWER
Corporate Contracts Department, 5th Floor Station B)
Tata Power, Trombay Thermal Power Station Chembur-Mahul, Mumbai 400074, Maharashtra, India.
(Board Line: 022-67175125, Mobile: 9641867435) CIN: L28920MH1919PLC000567

NOTICE INVITING TENDER

The Tata Power Company Limited invites tender from eligible vendors for the following package:
Providing Services for Safety Supervision at Trombay for 3 years at Chembur-Mahul Mumbai 400074

For detail NIT, please visit Tender section on website <https://www.tatapower.com>. Last date for receipt of request for issue of bid documents is 27th May 2024 up to 1500 Hrs.

Indian Bank
Corporate Office, Chennai

Indian Bank, a leading Public Sector Bank, has floated the RFP for Awaiting Data Center Colocation Space and Enclosed Seating Space On Leased Rental Basis for Setting Up of Near Dr Site for Disaster Recovery Site, Mumbai.

Interested parties may refer Bank's website:
<https://www.indianbank.in/tenders> and GeM portal for details.

indianexpress.com

I look at every side before taking a side.

Inform your opinion with insightful perspectives.

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The Indian EXPRESS
— JOURNALISM OF COURAGE —

This is only an advertisement for information purposes and not for publication, distribution or release directly or indirectly outside India. This is not an announcement for the offer document. All Capitalized terms used and defined herein shall have the meaning assigned to them in the letter of offer dated May 01, 2024 (the "Letter of Offer" or "LOF") filed with the Stock Exchange, namely National Stock Exchange of India Limited (NSE) and the Securities and the Exchange Board of India (SEBI).

SANGINITA CHEMICALS LIMITED
Corporate Identification Number: L24100GJ2005PLC047292
Registered Office: 301, 3rd Floor, Shalin Complex, Sector -11, Gandhinagar - 382 011, Gujarat, India
Telephone No.: +91 79 23240270 | Email: sanginitachemicals@yahoo.com | Website: www.sanginitachemicals.co.in | Contact Person: Ms. Saroj Jagetia, Company Secretary and Compliance Officer

Our Company was originally incorporated as Sanginita Chemicals Private Limited under the provisions of the Companies Act, 1956 vide certificate of incorporation dated December 15, 2005 issued by the Asstt. Registrar of Companies, Gujarat, Dadra & Nagar Haveli. Subsequent upon the conversion of our Company into public limited company, the name of our Company was changed to Sanginita Chemicals Limited and fresh certificate of incorporation dated December 23, 2016 was issued by the Registrar of Companies, Ahmedabad Gujarat. For further details please refer Letter of Offer dated May 01, 2024.

PROMOTERS OF OUR COMPANY: MR. DINESHSINH BHIMSINH CHAVADA, MR. VIJAYSINH DINESHSINH CHAVADA AND SANGINITA INDUSTRIES LLP

FOR PRIVATE CIRCULATION TO THE ELIGIBLE EQUITY SHAREHOLDERS OF SANGINITA CHEMICALS LIMITED (OUR "COMPANY" OR THE "ISSUER") ONLY.

ISSUE OF UP TO 86,33,850 FULLY PAID-UP EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH OF OUR COMPANY (THE "RIGHTS EQUITY SHARES") FOR CASH AT A PRICE OF ₹ 18.00/- PER RIGHTS EQUITY SHARE (INCLUDING A PREMIUM OF ₹ 8.00/- PER RIGHTS EQUITY SHARE) AGGREGATING UP TO ₹ 1,554.09 LAKHS ON A RIGHTS BASIS TO THE ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY IN THE RATIO OF 1 RIGHTS EQUITY SHARE FOR EVERY 2 EQUITY SHARES HELD BY THE ELIGIBLE EQUITY SHAREHOLDERS ON THE RECORD DATE, THAT IS ON TUESDAY, MAY 07, 2024 (THE "ISSUE"). FOR FURTHER DETAILS, SEE "TERMS OF THE ISSUE" BEGINNING ON PAGE 101 OF THE LOF.

NOTICE TO THE ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY

ISSUE PROGRAMME

ISSUE OPENS ON	LAST DATE FOR ON MARKET RENUNCIATIONS	ISSUE CLOSURES ON
WEDNESDAY, MAY 15, 2024	TUESDAY, MAY 21, 2024*	MONDAY, MAY 27, 2024[#]

*Eligible Equity Shareholders are requested to ensure that renunciation through off-market transfer is completed in such a manner that the Rights Entitlements are credited to the Demat account of the Renouncees on or prior to the Issue Closing Date.
[#]Our Board or a duly authorized committee thereof will have the right to extend the issue period as it may determine from time to time but not exceeding 30 (thirty) days from the Issue Opening Date (inclusive of the Issue Opening Date). Further, no withdrawal of the application shall be permitted by any Applicant after the Issue Closing Date.

ASBA* Simple, Safe, Smart Way of making an application Make Use of It!!!!

*Applications supported by blocked amount (ASBA) is a better way of applying to issues by simply blocking the fund in the bank account. For further details, check section on ASBA below.

Facility for Application in this Issue
ASBA Facility: In accordance with Regulation 76 of the SEBI ICDR Regulations, the SEBI Rights Issue Circulars and the ASBA Circulars, all Investors desiring to make an Application in this issue are mandatorily required to use the ASBA process. Investors should carefully read the provisions applicable to such Applications before making their Application through ASBA. For details, see "Terms of the Issue - Procedure for Application through the ASBA Process" beginning on page 113 of the LOF.

Please note that subject to SCSBs complying with the requirements of the SEBI Circular CIR/CFD/DIL/13/2012 dated September 25, 2012, within the periods stipulated therein, Applications may be submitted at the Designated Branches of the SCSBs. Further, in terms of the SEBI Circular CIR/CFD/DIL/1/2013 dated January 2, 2013, it is clarified that for making Applications by SCSBs on their own account using ASBA facility, each such SCSB should have a separate account in its own name with any other SEBI registered SCSB(s). Such account shall be used solely for the purpose of making an Application in this Issue and clear demarcated funds should be available in such account for such an Application.

ASBA: Investors desiring to make an Application in this Issue through ASBA process, may submit the Application Form to the Designated Branch of the SCSB or online/electronic Application through the website of the SCSBs (if made available by such SCSB) for authorizing such SCSB to block Application Money payable on the Application in their respective ASBA Accounts. For list of banks which have been notified by SEBI to act as SCSBs for the ASBA process, please refer to <https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognitionFpi=yes&intmid=34>. For details on designated branches of SCSBs collecting the application form, please refer the above-mentioned link.

ELIGIBLE EQUITY SHAREHOLDERS UNDER THE ASBA PROCESS MAY PLEASE NOTE THAT THE EQUITY SHARES UNDER THE ASBA PROCESS CAN BE ALLOTTED ONLY IN DEMATERIALIZED FORM AND TO THE SAME DEPOSITORY ACCOUNT IN WHICH THE EQUITY SHARES ARE HELD BY SUCH ASBA APPLICANT ON THE RECORD DATE.

APPLICATION ON PLAIN PAPER: An Eligible Equity Shareholder who has neither received the Application Form nor is in a position to obtain the Application Form either from our Company, Registrar to the Issue or from the website of the Registrar, can make an Application to subscribe to the Issue on plain paper through ASBA process. Eligible Equity Shareholders shall submit the plain paper application to the Designated Branch of the SCSB for authorizing such SCSB to block an amount equivalent to the amount payable on the application in the said bank account maintained with the same SCSB. Applications on plain paper will not be accepted from any address outside India.

The envelope should be super scribed "SANGINITA CHEMICALS LIMITED – Rights Issue" and should be postmarked in India. The application on plain paper, duly signed by the Eligible Equity Shareholders including joint holders, in the same order and as per the specimen recorded with our Company/Depositories, must reach the office of the Registrar to the Issue before the Issue Closing Date and should contain the following particulars:

Please note that the Eligible Equity Shareholders who are making the Application on plain paper shall not be entitled to renounce their Rights Entitlements and should not utilize the Application Form for any purpose including renunciation even if it is received subsequently, may make an Application to subscribe to the Issue on plain paper, along with an account payee cheque or demand drawn at par, net of bank and postal charges, payable at Mumbai and the Investor should send such plain paper Application by registered post directly to the Registrar to the Issue. For details of the mode of payment, see "Modes of Payment" on page 123 in Chapter "Terms of the Issue".

The application on plain paper, duly signed by the Eligible Equity Shareholder including joint holders, in the same order and as per specimen recorded with his bank, must reach the office of the Designated Branch of the SCSB before the Issue Closing Date and should contain the following particulars:

- Name of our Issuer, being SANGINITA CHEMICALS LIMITED;
- Name and address of the Eligible Equity Shareholder including joint holders (in the same order and as per specimen recorded with our Company or the Depository);
- Registered Folio Number/ DP and Client ID No.;
- Number of Equity Shares held as on Record Date; 5. Allotment option preferred - only Demat form;
- Number of Rights Equity Shares entitled to;
- Number of Rights Equity Shares applied for;
- Number of Additional Rights Equity Shares applied for, if any;
- Total number of Rights Equity Shares applied for within the Rights Entitlements;
- Total amount paid at the rate of ₹ 18.00 per Rights Equity Share;
- Details of the ASBA Account such as the account number, name, address and branch of the relevant SCSB;
- In case of NR Eligible Equity Shareholders making an application with an Indian address, details of the NRE/FCNR/NRO Account such as the account number, name, address and branch of the SCSB with which the account is maintained;
- Except for Applications on behalf of the Central or State Government, the residents of Sikkim and officials appointed by the courts, PAN of the Eligible Equity Shareholder and for each Eligible Equity Shareholder in case of joint names, irrespective of the total value of the Rights Equity Shares applied for pursuant to the Issue. Documentary evidence for exemption to be provided by the applicants;
- Authorization to the Designated Branch of the SCSB to block an amount equivalent to the Application Money in the ASBA Account;
- Signature of the Eligible Equity Shareholder (in case of joint holders, to appear in the same sequence and order as they appear in the records of the SCSB);
- Additionally, all such Applicants are deemed to have accepted the following:

"I/We understand that neither the Rights Entitlement nor the Rights Equity Shares have been, and will be, registered under the United States Securities Act of 1933, as amended ("US Securities Act") or any United States state securities laws, and may not be offered, sold, resold or otherwise transferred within the United States or to the territories or possessions thereof ("United States") or to, or for the account or benefit of a United States person as defined in the Regulation S of the US Securities Act ("Regulation S"). I/We understand the Rights Equity Shares referred to in this application are being offered in India but not in the United States. I/We understand the offering to which this application relates is not, and under no circumstances is to be construed as, an offering of any Rights Equity Shares or Rights Entitlement for sale in the United States, or as a solicitation therein of an offer to buy any of the said Rights Equity Shares or Rights Entitlement in the United States. Accordingly, I/We understand this application should not be forwarded to or transmitted in or to the United States at any time. I/We confirm that I/We are not in the United States and understand that neither us, nor the Registrar, or any other person acting on behalf of us will accept subscriptions from any person, or the agent of any person, who appears to be, or who we, the Registrar, or any other person acting on behalf of us have reason to believe is a resident of the United States "U.S. Person" (as defined in Regulation S) or is ineligible to participate in the Issue under the securities laws of their jurisdiction.

"I/We will not offer, sell or otherwise transfer any of the Equity Shares which may be acquired by us in any jurisdiction or under any circumstances in which such offer or sale is not authorized or to any person to whom it is unlawful to make such offer, sale or invitation except under circumstances that will result in compliance with any applicable laws or regulations. We satisfy, and each account for which we are acting satisfies, all suitability standards for investors in investments of the type subscribed for herein imposed by the jurisdiction of our residence.

I/We understand and agree that the Rights Entitlement and Rights Equity Shares may not be reoffered, resold, pledged or otherwise transferred except in an offshore transaction in compliance with Regulation S, or otherwise pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the US Securities Act.

I/We (i) am/are, and the person, if any, for whose account I/we am/are acquiring such Rights Entitlement, and/or the Equity Shares, is/are outside the United States or a Qualified Institutional Buyer (as defined in the US Securities Act), and (ii) is/are acquiring the Rights Entitlement and/or the Equity Shares in an offshore transaction meeting the requirements of Regulation S or in a transaction exempt from, or not subject to, the registration requirements of the US Securities Act.

I/We acknowledge that the Company, their affiliates and others will rely upon the truth and accuracy of the foregoing representations and agreements."

Please note that, if the shareholder makes an application using the application forms as well as plain paper, both the applications shall be liable to be rejected at the option of the issuer.

NOTICE TO INVESTORS
The distribution of Letter of Offer, the Abridged Letter of Offer, the Application Form, the Rights Entitlement Letter, any other offering material and the issue of Rights Entitlements and the Rights Securities on a rights basis to persons in certain jurisdictions outside India is restricted by legal requirements prevailing in those jurisdictions. Persons into whose possession the Letter of Offer, the Abridged Letter of Offer, the Application Form, or the Rights Entitlement Letter may come, are required to inform themselves about and observe such restrictions.

Our Company is making this Issue on a rights basis to the Eligible Equity Shareholders and will dispatch the Abridged Letter of Offer, the Application Form, the Rights Entitlement Letter and other Issue material only to email addresses of Eligible Equity Shareholders who have provided an Indian address to our Company or who are located in jurisdictions where the offer and sale of the Rights Securities is permitted under laws of such jurisdictions. Further, the Letter of Offer will be provided, only through email, by the Registrar on behalf of our Company to the Eligible Equity Shareholders who have provided their Indian addresses to our Company or who are located in jurisdictions where the offer and sale of the Rights Securities is permitted under laws of such jurisdictions and in each case, who make a request in this regard. Investors can also access the Draft Letter of Offer, Letter of Offer, the Abridged Letter of Offer and the Application Form from the websites of the Registrar, our Company, and the Stock Exchange.

Our Company and the Registrar will not be liable for non-dispatch of physical copies of Issue materials, including the Letter of Offer, the Abridged Letter of Offer, the Rights Entitlement Letter and the Application Form.

No action has been or will be taken to permit this Issue in any jurisdiction where action would be required for that purpose, except that the Letter of Offer was filed with the Stock Exchange. Accordingly, the Rights Entitlements and the Rights Securities may not be offered or sold, directly or indirectly, and the Letter of Offer, the Abridged Letter of Offer, the Application Form and the Rights Entitlement Letter and any other offering materials or advertisements in connection with this Issue may not be distributed, in whole or in part, in or into any jurisdiction, except in accordance with the legal requirements applicable in such jurisdiction.

The Letter of Offer, the Abridged Letter of Offer, the Application Form or the Rights Entitlement Letter may not be used for the purpose of, and do not constitute, an offer, invitation to or solicitation by anyone in any jurisdiction or in any circumstances in which such an offer, invitation or solicitation is unlawful or not authorized or to any person to whom it is unlawful to make such an offer, invitation or solicitation. In those circumstances, the Letter of Offer, the Abridged Letter of Offer, the Application Form or the Rights Entitlement Letter should be treated as sent for information only and should not be acted upon for subscription to Rights Securities and should not be copied or re-distributed. Accordingly, persons receiving a copy of the Letter of Offer, the Abridged Letter of Offer, the Application Form or the Rights Entitlement Letter should not, in connection with the issue of the Rights Securities or the Rights Entitlements, distribute or send the Letter of Offer, the Abridged Letter of Offer, the Application Form or the Rights Entitlement Letter in or into any jurisdiction where to do so would or might contravene local securities laws or regulations or would subject the Company or its affiliates to any filing or registration requirement (other than in India). If the Letter of Offer, the Abridged Letter of Offer, the Application Form or Rights Entitlement Letter is received by any person in any such jurisdiction, or by their agent or nominee, they must not seek to subscribe to the Rights Securities or the Rights Entitlements referred to the Letter of Offer, the Abridged Letter of Offer, the Application Form or the Rights Entitlement Letter. The Company is not making any representation to any person regarding the legality of an investment in the Rights Entitlements or the Rights Securities by such person under any investment or any other laws or regulations. No information in the Letter of Offer should be considered to be business, financial, legal, tax or investment advice.

Any person who makes an application to acquire Rights Entitlements and the Rights Securities offered in this Issue will be deemed to have declared, represented, warranted and agreed that such person is authorized to acquire the Rights Entitlements and the Rights Securities in accordance with the legal requirements applicable in such person's jurisdiction and India, without requirement for our Company or our affiliates to make any filing or registration (other than in India).

NOTICE TO INVESTORS IN THE UNITED STATES

The Rights Entitlements and the Rights Equity Shares have not been and will not be registered under the United States Securities Act, 1933, as amended ("Securities Act"), or any U.S. state securities laws and may not be offered, sold, resold or otherwise transferred within the United States of America or the territories or possessions thereof ("United States" or "U.S.") or to, or for the account or benefit of, "U.S. persons" (as defined in Regulation S under the Securities Act ("Regulation S"), except in a transaction exempt from the registration requirements of the Securities Act. The Rights Entitlements and Rights Equity Shares referred to in the Letter of Offer are being offered in India and in jurisdictions where such offer and sale of the Rights Equity Shares and/or Rights Entitlements are permitted under laws of such jurisdictions, but not in the United States. The offering to which the Letter of Offer and Abridged Letter of Offer relates is not, and under no circumstances is to be construed as, an offering of any securities or rights for sale in the United States or as a solicitation therein of an offer to buy any of the said securities or rights. Accordingly, the Letter of Offer / Abridged Letter of Offer, Entitlement Letter and Application Form should not be forwarded to or transmitted in or into the United States at any time. Neither our Company nor any person acting on behalf of our Company will accept subscriptions or renunciation from any person, or the agent of any person, who appears to be, or who our Company or any person acting on behalf of our Company has reason to believe, is in the United States when the buy order is made. No payments for subscribing for the Rights Equity Shares shall be made from US bank accounts and all persons subscribing for the Rights Equity Shares and wishing to hold such Rights Equity Shares in registered form must provide an address for registration of the Rights Equity Shares in India. We, the Registrar or any other person acting on behalf of us, reserve the right to treat as invalid any Application Form which: (i) does not include the certification set out in the Application Form to the effect that the subscriber does not have a registered address (and is not otherwise located) in the United States and is authorized to acquire the Rights Entitlements and the Rights Equity Shares in compliance with all applicable laws and regulations; (ii) appears to us or its agents to have been executed in, electronically transmitted from or dispatched from the United States; (iii) where a registered Indian address is not provided; or (iv) where we believe that Application Form is incomplete or acceptance of such Application Form may infringe applicable legal or regulatory requirements; and we shall not be bound to allot or issue any Rights Equity Shares in respect of any such Application Form. Rights Entitlements may not be transferred or sold to any person in the United States.

LAST DATE FOR APPLICATION: The last date for submission of the duly filled in Application Form is Monday, May 27, 2024. Our Board or any committee thereof may extend the said date for such period as it may determine from time to time, subject to the provisions of the Articles of Association, and subject to the Issue Period not exceeding 30 days from the Issue Opening Date. If the Application together with the amount payable is either (i) not blocked with an SCSB; or (ii) not received by the Bankers to the Issue or the Registrar on or before the close of banking hours on the Issue Closing Date or such date as may be extended by our Board or any committee thereof, the invitation to offer contained in the Letter of Offer shall be deemed to have been declined and our Board or any committee thereof shall be at liberty to dispose of the Equity Shares hereby offered, as provided under "Terms of the Issue - Basis of Allotment" on page 127.

ALLOTMENT ONLY IN DEMATERIALIZED FORM: Please note that in accordance with Regulation 77A of the SEBI ICDR Regulations read with the SEBI Rights Issue Circulars, the credit of Rights Entitlements and Allotment of Equity Shares shall be made in dematerialized form only. Accordingly, Eligible Equity Shareholders holding Equity Shares in physical form as on Record Date and desirous of subscribing to Equity Shares in this Issue are advised to furnish the details of their demat account to the Registrar or our Company at least two Working Days prior to the Issue Closing Date, to enable the credit of their Rights Entitlements in their respective demat accounts at least one day before the Issue Closing Date. Such resident Eligible Equity Shareholders must check the procedure for application by and credit of Rights Equity Shares to such Eligible Equity Shareholders in "Terms of the Issue" - Procedure for Application by Eligible Equity Shareholders holding Equity Shares in physical form "Terms of the Issue - Allotment Advice or Refund/Unlocking of ASBA accounts" beginning on pages 117 and 127 respectively of the LOF.

INVESTORS MAY PLEASE NOTE THAT THE EQUITY SHARES CAN BE TRADED ON THE STOCK EXCHANGE ONLY IN DEMATERIALIZED FORM.

LISTING: The existing Equity Shares of our Company are listed on National Stock Exchange of India Limited ("NSE"). Our Company has received "in-principle" approval from NSE vide its letter dated September 18, 2023. Our Company will also make applications to the Stock Exchange to obtain their trading approval for the Rights Entitlements as required under the SEBI circular bearing reference number SEBI/HO/CFD/DIL2/CIR/P/2020/13 dated January 22, 2020, for the purposes of the issue, the Designated Stock Exchange is NSE.

DISCLAIMER CLAUSE OF SEBI: The Letter of Offer has not been filed with SEBI in terms of SEBI ICDR Regulations as the size of issue is less than Rs. 5000.00 Lakhs, however the final letter of offer has been filed with SEBI only for dissemination purpose. The Investors are advised to refer to the full text of the "Disclaimer Clause of SEBI" beginning on page 95 of the LOF.

DISCLAIMER CLAUSE OF NSE: (Designated Stock Exchange): It is to be distinctly understood that the aforesaid permission given by NSE should not in any way be deemed or construed that the letter of offer has been cleared or approved by NSE; nor does it in any manner warrant, certify or endorse the correctness or completeness of any of the contents of the letter of offer; nor does it warrant that this Issuer's securities will be listed or will continue to be listed on the Exchange; nor does it take any responsibility for the financial or other soundness of this Issuer, its promoters, its management or any scheme or project of this Issuer. The Investors are advised to refer to the Letter of Offer for the full text of the "Disclaimer Clause of NSE" beginning on page 95 of the LOF.

BANKER TO THE ISSUE - AXIS BANK LIMITED

DISPATCH AND AVAILABILITY OF ISSUE MATERIALS: In accordance with the SEBI ICDR Regulations and SEBI Rights Issue Circular, our Company will send / dispatch, at least three days before the Issue Opening Date, the Abridged Letter of Offer, the Rights Entitlement Letter, Application Form and other issue material ("Issue Materials") only to the Eligible Equity Shareholders who have provided an Indian address to our Company and who are located in jurisdictions where the offer and sale of the Rights Entitlement or Rights Equity Shares is permitted under laws of such jurisdiction and does not result in and may not be construed as, a public offering in such jurisdictions. In case the Eligible Equity Shareholders have provided their valid e-mail address, the Issue Materials will be sent only to their valid e-mail address and in case the Eligible Equity Shareholders have not provided their e-mail address, then the Issue Materials will be dispatched, on a reasonable effort basis, to the Indian addresses provided by them. In accordance with the above, the dispatch of the Abridged Letter of Offer, the Rights Entitlement Letter along with the Application form has been completed in electronic form through email and by speed/Registered post on Friday, May 10, 2024. The shareholders may obtain duplicate copies of the application form in case they do not receive the application form within a reasonable time after opening of the rights issue from the office of the Registrar.

Further, the Letter of Offer will be sent/dispached, by the Registrar on behalf of our Company to the Eligible Equity Shareholders who have provided their Indian addresses to our Company and who make a request in this regard. In case the Eligible Equity Shareholders have provided their valid e-mail address, the Letter of Offer will be sent only to their valid e-mail address and in case the Eligible Equity Shareholders have not provided their e-mail address, then the Letter of Offer will be dispatched, on a reasonable effort basis, to the Indian addresses provided by them or who are located in jurisdictions where the offer and sale of the Rights Equity Shares is permitted under laws of such jurisdictions.

Eligible Equity Shareholders can obtain the details of their respective Rights Entitlements from the website of the Registrar at (i.e., www.purvashare.com) by entering their DP ID and Client ID or Folio Number (in case of Eligible Equity Shareholders holding Equity Shares in physical form). The link for the same shall also be available on the website of our Company (i.e., www.sanginitachemicals.co.in) and PAN.

Further, our Company will undertake all adequate steps to reach out to the Eligible Equity Shareholders who have provided their Indian address through other means, as may be feasible. However, our Company and the Registrar will not be liable for non-dispatch of physical copies of issue materials, including the Letter of Offer, the Abridged Letter of Offer, the Rights Entitlement Letter and the Application Form attributable to the non-availability of the e-mail addresses of Eligible Equity Shareholders or electronic transmission delays or failures, or if the Application Forms or the Rights Entitlement Letters are delayed or misplaced in transit.

Investors can access the Letter of Offer, the Abridged letter of offer and the Application form (provided that the Eligible Equity Shareholders are eligible to subscribe for the Rights Equity Shares under applicable laws) on the websites of: (i) our Company at www.sanginitachemicals.co.in; (ii) the Registrar at www.purvashare.com; and (iii) the Lead Manager at www.fintellectualadvisors.com; and (iv) the Stock Exchange at www.nseindia.com. For accessing Frequently asked questions (FAQs) and online/electronic dedicated investor helpdesk for guidance on the Application process and resolution of difficulties faced by the Investors please refer link at www.purvashare.com.

For Update of Indian address/e-mail address/ phone/mobile number in the records maintained by the Registrar or our Company please send an email to newissue@purvashare.com. For Update of demat account details by Eligible Equity Shareholders holding shares in physical form please send an e-mail to newissue@purvashare.com

For submission of self-attested PAN, client master sheet and demat account details by non-resident Eligible Equity Shareholders: newissue@purvashare.com

The LOF is available on the website of SEBI at www.sebi.gov.in, our Company at www.sanginitachemicals.co.in, the Registrar at www.purvashare.com, the Lead Manager at www.fintellectualadvisors.com, and the Stock Exchange at www.nseindia.com.

LEAD MANAGER TO THE ISSUE

FINTELLECTUAL CORPORATE ADVISORS
FINTELLECTUAL CORPORATE ADVISORS PRIVATE LIMITED

Address: 204, Kanishka Shopping Complex, Mayur Vihar, Phase 1, Extension, Delhi-110091
Contact No.: +91 11 48016991 | E-mail ID: info@fintellectualadvisors.com
Website: www.fintellectualadvisors.com | Contact Person: Mr. Pramod Negi
SEBI Registration No.: INM000012944

REGISTRAR TO THE ISSUE

PURVA SHAREGISTRY INDIA PRIVATE LIMITED

Address: 9, Shiv Shakti Industrial Estate, JR Boricha Marg, Opp. Kasturba Hospital, Lower Parel (East), Mumbai - 400 011,
Tel No: +91-022-49614132/35220056
Email: newissue@purvashare.com | Website: www.purvashare.com
Contact Person: Ms. Deepali Dhuri | SEBI Registration No.: INR000001112

COMPANY SECRETARY AND COMPLIANCE OFFICER

SANGINITA CHEMICALS LIMITED
Ms. Saroj Jagetia
Address: 301, 3rd Floor, Shalin Complex, Sector -11, Gandhinagar-382 011, Gujarat, India | Contact Details: +91 79 23240270 |
Email-ID: sanginitachemicals@yahoo.com | Website: www.sanginitachemicals.co.in

Investors may contact the Registrar or the Company Secretary and Compliance Officer for any pre issue or post issue related matter. All grievances relating the ASBA process may be addressed to the Registrar, with a copy to the SCSBs in case of ASBA process, giving full details such as name, address of the Applicant contact number(s), e-mail address of the sole first holder, folio number or demat account number, number of Rights Equity Shares applied for, amount blocked (in case of ASBA process), ASBA Account number, and the Designated Branch of the SCSBs where the Application Form or the plain paper applications as the case may be, was submitted by the Investors along with a photocopy of the acknowledgement slip (in case of ASBA process).

For SANGINITA CHEMICALS LIMITED
On behalf of the Board of Directors
Sd/-
Dineshsinh Bhimsinh Chavada
Managing Director

Date: May 11, 2024
Place: Gandhinagar (Gujarat)

Classifieds PERSONAL

I,Urmila Kumari,w/o Om Prakash Arora,R/o Flat No.301,Tower C-8, Puri Prayagam, Sector- 82,Faridabad-121004,Haryana,have changed my name to Urmila Arora permanently.

I,Ujesh S/o-Karan Singh,R/o-66,East India Colony, Faridabad Sector-22,Haryana-121005,have changed my name to Ujesh Kumar.

I,Satendra Sharma,s/o Om Prakash Sharma R/o E-7,Adhyapak Nagar,Anglo, Delhi-110041,have changed my name to Satender Sharma permanently.

I,Mukesh Vinayak,s/o Krishan Lal,R/o H.No.232,E-2 Block,Near PNB Bank,Shastri Nagar,Delhi-110052,have changed my name to Mukesh Kumar Vinayak permanently.

I,Hasjiv Singh s/o Satinder Singh,R/o A-63, Second Floor,South Extn., Part-2,New Delhi-110049,have changed my name to Hasjiv Kapoor permanently.

I,Durga Negi,W/o Bharat Bhushan,R/o-3467, Near Millennium-2000,Hotel,Dariba Pan, Paharganj,Swami Ram Trith Nagar,Delhi-110055,have changed my name to Durga Vij.

I,Deepak Kumar,s/o Ashok Kumar,R/o F-1, Staff Flats, IP-College For Women,Sham Nath-Marg,Civil-Lines,Delhi-110054,have changed my name to Deepak Kumar Singhal,permanently

I, ATAM PRAKASH S/O DEWAN CHAND R/O C3/60, C3 BLOCK, C4 MARKET, JANAK PURI, WEST DELHI, DELHI-110058 HAVE CHANGED MY NAME TO ATAM PRAKASH ARORA. THAT ATAM PRAKASH AND ATAM PRAKASH ARORA BOTH ARE ONE AND THE SAME PERSON.

I,Archana w/o-Deepak Kumar Singhal,R/o F-1,Staff Flats, IP College For Women,Sham Nath Marg,Civil-Lines,Delhi-110054,have changed my name to Archana Singhal, permanently.

I,Bhawana Jain w/o Deepak Jain,R/o 115, Second-Floor, J&K Block,Laxmi-Nagar, Delhi-110092,have changed my name to Bhawana Jain, permanently

PUBLIC NOTICE

Be It Known that my client SASHI W/o Jagdish Kumar R/o 131 Bammoli Villagge, South Delhi-110077 have discovered and severed all her relation with her son namely JASWANT and debarred him from her movable and immovable properties/assets due to their mis-behaviour. Any body dealing with them in civil and criminal matter shall be doing at his/her/their Own risk, Cost and responsibility.

KAMAL SINGH (Advocate) Earl. No. D-748/2014

PUBLIC NOTICE

Notice is hereby given to the General Public on behalf of our client Mr. Manoj Jain, Mr. Naretan Jain, Mr. Anuj Jain, Mr. Rahul Jain and Mr. Sandeep Jain, all residing in Gali No. 6/7, out of Khora No.64B, situated in the revenue estate of Village Nasipur, called Khora Indra Park, Puri Prayagam, New Delhi-110045, vide G.P.A., A.T.S & W.I. dated 27.02.2002 executed by Mr. Rajguru Singh. All persons are hereby informed that above mentioned owner wants to sell the said property to a person who is ready to obtain loan from our client against the said property, if anybody has any objection/s upon the ownership of above owner, over the said property, its sale/mortgage/allotment, and any other objection, kindly inform the undersigned in writing on the below mentioned address within 07 days of the present.

PUBLIC NOTICE

Notice is hereby given to the General Public on behalf of our client Mr. Manoj Jain, Mr. Naretan Jain, Mr. Anuj Jain, Mr. Rahul Jain and Mr. Sandeep Jain, all residing in Gali No. 6/7, out of Khora No.64B, situated in the revenue estate of Village Nasipur, called Khora Indra Park, Puri Prayagam, New Delhi-110045, vide G.P.A., A.T.S & W.I. dated 27.02.2002 executed by Mr. Rajguru Singh. All persons are hereby informed that above mentioned owner wants to sell the said property to a person who is ready to obtain loan from our client against the said property, if anybody has any objection/s upon the ownership of above owner, over the said property, its sale/mortgage/allotment, and any other objection, kindly inform the undersigned in writing on the below mentioned address within 07 days of the present.

"IMPURTANT"

Whilst care is taken prior to acceptance of advertising copy, it is not possible to verify its contents. The Indian Express (P) Limited cannot be held responsible for such contents, nor for any loss or damage incurred as a result of transactions with companies, associations or individuals advertising in its newspapers or Publications. We therefore recommend that readers make necessary inquiries before sending any monies or entering into any agreements with advertisers or otherwise acting on an advertisement in any manner whatsoever.

This is only an advertisement for information purposes and not for publication, distribution or release directly or indirectly outside India. This is not an announcement for the offer document. All capitalized terms used and defined herein shall have the meaning assigned to them in the letter of offer dated May 01, 2024 (the "Letter of Offer" or "LOF") filed with the Stock Exchange, namely National Stock Exchange of India Limited ("NSE") and the Securities and the Exchange Board of India ("SEBI").

SANGINITA CHEMICALS LIMITED

Corporate Identification Number: L24100GJ2005PLC047292 Registered Office: 301, 3rd Floor, Shalin Complex, Sector -11, Gandhinagar - 382 011, Gujarat, India Telephone No.: +91 79 23240270 | Email: sanginitachemicals@yahoo.com | Website: www.sanginitachemicals.co.in | Contact Person: Ms. Saroj Jagetia, Company Secretary and Compliance Officer

Our Company was originally incorporated as Sanginita Chemicals Private Limited under the provisions of the Companies Act, 1956 vide certificate of incorporation dated December 15, 2005 issued by the Asstt. Registrar of Companies, Gujarat, Dadra & Nagar Haveli. Consequent upon the conversion of our Company into public limited company, the name of our Company was changed to Sanginita Chemicals Limited and fresh certificate of incorporation dated December 23, 2016 was issued by the Registrar of Companies, Ahmedabad Gujarat. For further details please refer Letter of Offer dated May 01, 2024.

PROMOTERS OF OUR COMPANY: MR. DINESHSINH BHIMSHINH CHAVDA, MR. VIJAYSINH DINESHSINH CHAVDA AND SANGINITA INDUSTRIES LLP

FOR PRIVATE CIRCULATION TO THE ELIGIBLE EQUITY SHAREHOLDERS OF SANGINITA CHEMICALS LIMITED (OUR "COMPANY" OR THE "ISSUER") ONLY. ISSUE OF UP TO 86,33,850 FULLY PAID-UP EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH OF OUR COMPANY (THE "RIGHTS EQUITY SHARES") FOR CASH AT A PRICE OF ₹ 18.00/- PER RIGHTS EQUITY SHARE (INCLUDING A PREMIUM OF ₹ 8.00/- PER RIGHTS EQUITY SHARE) AGGREGATING UP TO ₹ 1,554.09 LAKHS ON A RIGHTS BASIS TO THE ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY IN THE RATIO OF 1 RIGHTS EQUITY SHARE FOR EVERY 2 EQUITY SHARES HELD BY THE ELIGIBLE EQUITY SHAREHOLDERS ON THE RECORD DATE, THAT IS ON TUESDAY, MAY 07, 2024 (THE "ISSUE"). FOR FURTHER DETAILS, SEE "TERMS OF THE ISSUE" BEGINNING ON PAGE 101 OF THE LOF.

NOTICE TO THE ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY

ISSUE PROGRAMME

Table with 3 columns: ISSUE OPENS ON (WEDNESDAY, MAY 15, 2024), LAST DATE FOR ON MARKET RENUNCIATIONS (TUESDAY, MAY 21, 2024*), ISSUE CLOSSES ON (MONDAY, MAY 27, 2024#)

*Eligible Equity Shareholders are requested to ensure that renunciation through off-market transfer is completed in such a manner that the Rights Entitlements are credited to the Demat account of the Renounees on or prior to the Issue Closing Date. #Our Board or a duly authorized committee thereof will have the right to extend the Issue period as it may determine from time to time but not exceeding 30 (thirty) days from the Issue Opening Date (inclusive of the Issue Opening Date). Further, no withdrawal of the application shall be permitted by any Applicant after the Issue Closing Date.

ASBA Simple, Safe, Smart Way of making an application Make Use of it!!!!

Facility for Application in this Issue ASBA Facility: In accordance with Regulation 76 of the SEBI ICDR Regulations, the SEBI Rights Issue Circulars and the ASBA Circulars, all Investors desiring to make an Application in this issue are mandatorily required to use the ASBA process. Investors should carefully read the provisions applicable to such Applications before making their Application through ASBA. For details, see "Terms of the Issue - Procedure for Application through the ASBA Process" beginning on page 113 of the LOF.

NOTICE TO INVESTORS The distribution of Letter of Offer, the Abridged Letter of Offer, the Application Form, the Rights Entitlement Letter, any other offering material and the issue of Rights Entitlements and the Rights Securities on a rights basis to persons in certain jurisdictions outside India is restricted by legal requirements prevailing in those jurisdictions. Persons into whose possession the Letter of Offer, the Abridged Letter of Offer, the Application Form, or the Rights Entitlement Letter may come, are required to inform themselves about and observe such restrictions.

LISTING: The existing Equity Shares of our Company are listed on National Stock Exchange of India Limited ("NSE"). Our Company has received "in-principle" approval from NSE vide its letter dated September 18, 2023. Our Company will also make applications to the Stock Exchange to obtain their trading approval for the Rights Entitlements as required under the SEBI circular bearing reference number SEBI/HO/CFD/DIL2/CIR/P/2020/13 dated January 22, 2020, for the purposes of the issue, the Designated Stock Exchange is NSE.

ASBA: Investors desiring to make an Application in this Issue through ASBA process, may submit the Application Form to the Designated Branch of the SCSB or online/electronic Application through the website of the SCSBs (if made available by their respective ASBA process) to block Application Money payable by SEBI to act as SCSBs for the ASBA process, please refer to https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmid=34. For details on designated branches of SCSBs collecting the application form, please refer the above-mentioned link.

No action has been or will be taken to permit this Issue in any jurisdiction where action would be required for that purpose, except that the Letter of Offer was filed with the Stock Exchange. Accordingly, the Rights Entitlements and the Rights Securities may not be offered or sold, directly or indirectly, and the Letter of Offer, the Abridged Letter of Offer, the Application Form and the Rights Entitlement Letter and any other offering materials or advertisements in connection with this Issue may not be distributed, in whole or in part, in or into any jurisdiction, except in accordance with the legal requirements applicable in such jurisdiction.

DISPATCH AND AVAILABILITY OF ISSUE MATERIALS: In accordance with the SEBI ICDR Regulations and SEBI Rights Issue Circular, our Company will send / dispatch, at least three days before the Issue Opening Date, the Abridged Letter of Offer, the Rights Entitlement Letter, Application Form and other issue material ("Issue Materials") only to the Eligible Equity Shareholders who have provided an Indian address to our Company and who are located in jurisdictions where the offer and sale of the Rights Entitlement or Rights Equity Shares is permitted under laws of such jurisdiction and does not result in and may not be construed as, a public offering in such jurisdictions.

ELIGIBLE EQUITY SHAREHOLDERS UNDER THE ASBA PROCESS MAY PLEASE NOTE THAT THE EQUITY SHARES UNDER THE ASBA PROCESS CAN BE ALLOTTED ONLY IN DEMATERIALIZED FORM AND TO THE SAME DEPOSITORY ACCOUNT IN WHICH THE EQUITY SHARES ARE HELD BY SUCH ASBA APPLICANT ON THE RECORD DATE.

The Letter of Offer, the Abridged Letter of Offer, the Application Form or the Rights Entitlement Letter may not be used for the purpose of, and do not constitute, an offer, invitation to or solicitation by anyone in any jurisdiction or in any circumstances in which such an offer, invitation or solicitation is unlawful or not authorized or to any person to whom it is unlawful to make such an offer, invitation or solicitation. In those circumstances, the Letter of Offer, the Abridged Letter of Offer, the Application Form or the Rights Entitlement Letter must be treated as sent for information only and should not be acted upon for subscription to Rights Securities and should not be copied or re-distributed.

DISCLAIMER CLAUSE OF SEBI: The Letter of Offer has not been filed with SEBI in terms of SEBI ICDR Regulations as the size of issue is less than Rs. 5000.00 Lakhs, however the final letter of offer has been filed with SEBI only for dissemination purpose. The Investors are advised to refer to the full text of the "Disclaimer Clause of SEBI" beginning on page 95 of the LOF.

APPLICATION ON PLAIN PAPER: An Eligible Equity Shareholder who has neither received the Application Form nor is in a position to obtain the Application Form either from our Company, Registrar to the Issue or from the website of the Registrar, can make an Application to subscribe to the Issue on plain paper through ASBA process. Eligible Equity Shareholders shall submit the plain paper application to the Designated Branch of the SCSB for authorizing such SCSB to block an amount equivalent to the amount payable on the application in the said bank account maintained with the same SCSB. Applications on plain paper will not be accepted from any address outside India.

Any person who makes an application to acquire Rights Entitlements and the Rights Securities offered in this Issue will be deemed to have declared, represented, warranted and agreed that such person is authorized to acquire the Rights Entitlements and the Rights Securities in accordance with the legal requirements applicable in such person's jurisdiction and India, without requirement for our Company or our affiliates to make any filing or registration (other than in India).

DISCLAIMER CLAUSE OF NSE: (Designated Stock Exchange): It is to be distinctly understood that the aforesaid permission given by NSE should not in any way be deemed or construed that the letter of offer has been cleared or approved by NSE; nor does it in any manner warrant, certify or endorse the correctness or completeness of any of the contents of the letter of offer; nor does it warrant that this Issuer's securities will be listed or will continue to be listed on the Exchange; nor does it take any responsibility for the financial or other soundness of this issuer, its promoters, its management or any scheme or project of this issuer. The Investors are advised to refer to the Letter of Offer for the full text of the "Disclaimer Clause of NSE" beginning on page 95 of the LOF.

The envelope should be super scribed "SANGINITA CHEMICALS LIMITED - Rights Issue" and should be postmarked in India. The application on plain paper, duly signed by the Eligible Equity Shareholders including joint holders, in the same order and as per the specimen recorded with our Company/Depositories, must reach the office of the Registrar to the Issue before the Issue Closing Date and should contain the following particulars: 1. Name of our Issuer, being SANGINITA CHEMICALS LIMITED; 2. Name and address of the Eligible Equity Shareholder including joint holders (in the same order and as per specimen recorded with our Company or the Depository); 3. Registered Folio Number/DP and Client ID No.;

NOTICE TO INVESTORS IN THE UNITED STATES

The Rights Entitlements and the Rights Equity Shares have not been and will not be registered under the United States Securities Act, 1933, as amended ("Securities Act"), or any U.S. state securities laws and may not be offered, sold, resold or otherwise transferred within the United States of America or the territories or possessions thereof ("United States" or "U.S.") or to, or for the account or benefit of, "U.S. persons" (as defined in Regulation S under the Securities Act ("Regulation S"), except in a transaction exempt from the registration requirements of the Securities Act. The Rights Entitlements and Rights Equity Shares referred to in the Letter of Offer are being offered in India and in jurisdictions where such offer and sale of the Rights Equity Shares and/ or Rights Entitlements are permitted under laws of such jurisdictions, but not in the United States.

REGISTRAR TO THE ISSUE

FINTELLECTUAL CORPORATE ADVISORS PRIVATE LIMITED Add.: 204, Kanishka Shopping Complex, Mayur Vihar, Phase 1, Extension, Delhi-110091 Contact No.: +91 11 48016991 | E-mail ID: info@fintellectualadvisors.com Website: www.fintellectualadvisors.com | Contact Person: Mr. Pramod Negi SEBI Registration No.: INM00012944

"If we understand that neither the Rights Entitlement nor the Rights Equity Shares have been, and will be, registered under the United States Securities Act of 1933, as amended ("US Securities Act") or any United States state securities laws, and may not be offered, sold, resold or otherwise transferred within the United States or to the territories or possessions thereof ("United States") or to, or for the account or benefit of a United States person as defined in the Regulation S of the US Securities Act ("Regulation S"). If we understand the Rights Equity Shares referred to in this application are being offered in India but not in the United States. If we understand the offering to which this application relates is not, and under no circumstances is to be construed as, an offering of any Rights Equity Shares or Rights Entitlement for sale in the United States, or as a solicitation therein of an offer to buy any of the said Rights Equity Shares or Rights Entitlement in the United States. Accordingly, if we understand this application should not be forwarded to or transmitted in or to the United States at any time. If we confirm that if we are not in the United States and understand that neither us, nor the Registrar, or any other person acting on behalf of us will accept subscriptions from any person, or the agent of any person, who appears to be, or who we, the Registrar, or any other person acting on behalf of us have reason to believe is a resident of the United States "U.S. Person" (as defined in Regulation S) or is ineligible to participate in the Issue under the securities laws of their jurisdiction.

LAST DATE FOR APPLICATION

The Rights Entitlements and the Rights Equity Shares have not been and will not be registered under the United States Securities Act, 1933, as amended ("Securities Act"), or any U.S. state securities laws and may not be offered, sold, resold or otherwise transferred within the United States of America or the territories or possessions thereof ("United States" or "U.S.") or to, or for the account or benefit of, "U.S. persons" (as defined in Regulation S under the Securities Act ("Regulation S"), except in a transaction exempt from the registration requirements of the Securities Act. The Rights Entitlements and Rights Equity Shares referred to in the Letter of Offer are being offered in India and in jurisdictions where such offer and sale of the Rights Equity Shares and/ or Rights Entitlements are permitted under laws of such jurisdictions, but not in the United States.

PURVA SHAREGISTRY INDIA PRIVATE LIMITED

Address: 9, Shiv Shakti Industrial Estate, JR Boricha Marg, Opp. Kasturba Hospital, Lower Parel (East), Mumbai - 400 011, Tel No: +91-022-49614132/ 35220056 Email: newissue@purvashare.com | Website: www.purvashare.com Contact Person: Ms. Deepali Dhuri | SEBI Registration No.: INR00001112

COMPANY SECRETARY AND COMPLIANCE OFFICER

SANGINITA CHEMICALS LIMITED Ms. Saroj Jagetia Address: 301, 3rd Floor, Shalin Complex, Sector -11, Gandhinagar-382 011, Gujarat, India | Contact Details: +91 79 23240270 | Email-ID: sanginitachemicals@yahoo.com | Website: www.sanginitachemicals.co.in Investors may contact the Registrar or the Company Secretary and Compliance Officer for any pre issue or post issue related matter. All grievances relating the ASBA process may be addressed to the Registrar, with a copy to the SCSBs in case of ASBA process, giving full details such as name, address of the Applicant contact number(s), e-mail address of the sole first holder, folio number or demat account number, number of Rights Equity Shares applied for, amount blocked (in case of ASBA process), ASBA Account number, and the Designated Branch of the SCSBs where the Application Form or the plain paper applications as the case may be, was submitted by the Investors along with a photocopy of the acknowledgement slip (in case of ASBA process).

ALLOTMENT ONLY IN DEMATERIALIZED FORM

Please note that in accordance with Regulation 77A of the SEBI ICDR Regulations read with the SEBI Rights Issue Circulars, the credit of Rights Entitlements and Allotment of Equity Shares shall be made in dematerialized form only. Accordingly, Eligible Equity Shareholders holding Equity Shares in physical form as on Record Date and desirous of subscribing to Equity Shares in this Issue are advised to furnish the details of their demat account to the Registrar or our Company at least two Working Days prior to the Issue Closing Date, to enable the credit of their Rights Entitlements in their respective demat accounts at least one day before the Issue Closing Date. Such resident Eligible Equity Shareholders must check the procedure for application by and credit of Rights Equity Shares to such Eligible Equity Shareholders in "Terms of the Issue" - Procedure for Application by Eligible Equity Shareholders holding Equity Shares in physical form "Terms of the issue - Allotment Advice or Refund/Unblocking of ASBA accounts" beginning on pages 117 and 127 respectively of the LOF. INVESTORS MAY PLEASE NOTE THAT THE EQUITY SHARES CAN BE TRADED ON THE STOCK EXCHANGE ONLY IN DEMATERIALIZED FORM.

FOR SANGINITA CHEMICALS LIMITED

On behalf of the Board of Directors S/- Dineshshih Bhimshinh Chavda Managing Director Date: May 11, 2024 Place: Gandhinagar (Gujarat)



Notice is hereby given that the Certificate for the under mentioned Equity Shares of the Company have been lost / misplaced and the holder(s) of the said Equity Shares have applied to the Company to issue duplicate Share Certificate.

Any person who has a claim in respect of the said Shares should lodge the same with the Company at its Registered Office within 21 days from this date else the Company will proceed to issue duplicate certificate to the aforesaid applicants without any further intimation.

Folio No	Name of Shareholder	No of Shares	Distinctive Numbers	Certificate Number
A005111	Ajay Kumar Agrawal & Sunita Agrawal	200	From 11212732 To 11212931	From 72669 To 72669

Name of Shareholder(s)
Ajay Kumar Agrawal & Sunita Agrawal
Date: 09.05.2024
Name and Registered Office address of Company: Cupid Limited, A-68, MIDC, Sinner, Malegaon, NA, Nashik - 422113, Maharashtra

TATA
Corporate Contracts Department, 5th Floor Station B)
Tata Power, Trombay Thermal Power Station Chembur-Mahul, Mumbai 400074, Maharashtra, India.
(Board Line: 022-67175125, Mobile: 9641867435) CIN: L28920MH1919PLC000567

NOTICE INVITING TENDER

The Tata Power Company Limited invites tender from eligible vendors for the following package:
Providing Services for Safety Supervision at Trombay for 3 years at Chembur-Mahul Mumbai 400074

For detail NIT, please visit Tender section on website <https://www.tatapower.com>. Last date for receipt of request for issue of bid documents is 27th May 2024 up to 1500 Hrs.

Indian Bank
Corporate Office, Chennai

Indian Bank, a leading Public Sector Bank, has floated the RFP for Awaiting Data Center Colocation Space and Enclosed Seating Space On Leased Rental Basis for Setting Up of Near Dr Site for Disaster Recovery Site, Mumbai.

Interested parties may refer Bank's website:
<https://www.indianbank.in/tenders> and GeM portal for details.

indianexpress.com

I look at every side before taking a side.

Inform your opinion with insightful perspectives.

The Indian Express.
For the Indian Intelligent.

The Indian EXPRESS
— JOURNALISM OF COURAGE —

This is only an advertisement for information purposes and not for publication, distribution or release directly or indirectly outside India. This is not an announcement for the offer document. All Capitalized terms used and defined herein shall have the meaning assigned to them in the letter of offer dated May 01, 2024 (the "Letter of Offer" or "LOF") filed with the Stock Exchange, namely National Stock Exchange of India Limited (NSE) and the Securities and the Exchange Board of India (SEBI).

SANGINITA CHEMICALS LIMITED

Corporate Identification Number: L24100GJ2005PLC047292

Registered Office: 301, 3rd Floor, Shalin Complex, Sector -11, Gandhinagar - 382 011, Gujarat, India

Telephone No.: +91 79 23240270 | Email: sanginitachemicals@yahoo.com | Website: www.sanginitachemicals.co.in | Contact Person: Ms. Saroj Jagetia, Company Secretary and Compliance Officer

Our Company was originally incorporated as Sanginita Chemicals Private Limited under the provisions of the Companies Act, 1956 vide certificate of incorporation dated December 15, 2005 issued by the Asstt. Registrar of Companies, Gujarat, Dadra & Nagar Haveli. Subsequent upon the conversion of our Company into public limited company, the name of our Company was changed to Sanginita Chemicals Limited and fresh certificate of incorporation dated December 23, 2016 was issued by the Registrar of Companies, Ahmedabad Gujarat. For further details please refer Letter of Offer dated May 01, 2024.

PROMOTERS OF OUR COMPANY: MR. DINESHSINH BHIMSINH CHAVADA, MR. VIJAYSINH DINESHSINH CHAVADA AND SANGINITA INDUSTRIES LLP

FOR PRIVATE CIRCULATION TO THE ELIGIBLE EQUITY SHAREHOLDERS OF SANGINITA CHEMICALS LIMITED (OUR "COMPANY" OR THE "ISSUER") ONLY.

ISSUE OF UP TO 86,33,850 FULLY PAID-UP EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH OF OUR COMPANY (THE "RIGHTS EQUITY SHARES") FOR CASH AT A PRICE OF ₹ 18.00/- PER RIGHTS EQUITY SHARE (INCLUDING A PREMIUM OF ₹ 8.00/- PER RIGHTS EQUITY SHARE) AGGREGATING UP TO ₹ 1,554.09 LAKHS ON A RIGHTS BASIS TO THE ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY IN THE RATIO OF 1 RIGHTS EQUITY SHARE FOR EVERY 2 EQUITY SHARES HELD BY THE ELIGIBLE EQUITY SHAREHOLDERS ON THE RECORD DATE, THAT IS ON TUESDAY, MAY 07, 2024 (THE "ISSUE"). FOR FURTHER DETAILS, SEE "TERMS OF THE ISSUE" BEGINNING ON PAGE 101 OF THE LOF.

NOTICE TO THE ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY

ISSUE PROGRAMME

ISSUE OPENS ON	LAST DATE FOR ON MARKET RENUNCIATIONS	ISSUE CLOSES ON
WEDNESDAY, MAY 15, 2024	TUESDAY, MAY 21, 2024*	MONDAY, MAY 27, 2024[#]

*Eligible Equity Shareholders are requested to ensure that renunciation through off-market transfer is completed in such a manner that the Rights Entitlements are credited to the Demat account of the Renouncees on or prior to the Issue Closing Date.
#Our Board or a duly authorized committee thereof will have the right to extend the issue period as it may determine from time to time but not exceeding 30 (thirty) days from the Issue Opening Date (inclusive of the Issue Opening Date). Further, no withdrawal of the application shall be permitted by any Applicant after the Issue Closing Date.

ASBA* Simple, Safe, Smart Way of making an application Make Use of It!!!!

*Applications supported by blocked amount (ASBA) is a better way of applying to issues by simply blocking the fund in the bank account. For further details, check section on ASBA below.

Facility for Application in this Issue

ASBA Facility: In accordance with Regulation 76 of the SEBI ICDR Regulations, the SEBI Rights Issue Circulars and the ASBA Circulars, all Investors desiring to make an Application in this issue are mandatorily required to use the ASBA process. Investors should carefully read the provisions applicable to such Applications before making their Application through ASBA. For details, see "Terms of the Issue - Procedure for Application through the ASBA Process" beginning on page 113 of the LOF.

Please note that subject to SCSBs complying with the requirements of the SEBI Circular CIR/CFD/DIL/13/2012 dated September 25, 2012, within the periods stipulated therein, Applications may be submitted at the Designated Branches of the SCSBs. Further, in terms of the SEBI Circular CIR/CFD/DIL/1/2013 dated January 2, 2013, it is clarified that for making Applications by SCSBs on their own account using ASBA facility, each such SCSB should have a separate account in its own name with any other SEBI registered SCSB(s). Such account shall be used solely for the purpose of making an Application in this Issue and clear demarcated funds should be available in such account for such an Application.

ASBA: Investors desiring to make an Application in this Issue through ASBA process, may submit the Application Form to the Designated Branch of the SCSB or online/electronic Application through the website of the SCSBs (if made available by such SCSB) for authorizing such SCSB to block Application Money payable on the Application in their respective ASBA Accounts. For list of banks which have been notified by SEBI to act as SCSBs for the ASBA process, please refer to <https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognitionFpi=yes&intmid=34>. For details on designated branches of SCSBs collecting the application form, please refer the above-mentioned link.

ELIGIBLE EQUITY SHAREHOLDERS UNDER THE ASBA PROCESS MAY PLEASE NOTE THAT THE EQUITY SHARES UNDER THE ASBA PROCESS CAN BE ALLOTTED ONLY IN DEMATERIALIZED FORM AND TO THE SAME DEPOSITORY ACCOUNT IN WHICH THE EQUITY SHARES ARE HELD BY SUCH ASBA APPLICANT ON THE RECORD DATE.

APPLICATION ON PLAIN PAPER: An Eligible Equity Shareholder who has neither received the Application Form nor is in a position to obtain the Application Form either from our Company, Registrar to the Issue or from the website of the Registrar, can make an Application to subscribe to the Issue on plain paper through ASBA process. Eligible Equity Shareholders shall submit the plain paper application to the Designated Branch of the SCSB for authorizing such SCSB to block an amount equivalent to the amount payable on the application in the said bank account maintained with the same SCSB. Applications on plain paper will not be accepted from any address outside India.

The envelope should be super scribed "SANGINITA CHEMICALS LIMITED – Rights Issue" and should be postmarked in India. The application on plain paper, duly signed by the Eligible Equity Shareholders including joint holders, in the same order and as per the specimen recorded with our Company/Depositories, must reach the office of the Registrar to the Issue before the Issue Closing Date and should contain the following particulars:

Please note that the Eligible Equity Shareholders who are making the Application on plain paper shall not be entitled to renounce their Rights Entitlements and should not utilize the Application Form for any purpose including renunciation even if it is received subsequently, may make an Application to subscribe to the Issue on plain paper, along with an account payee cheque or demand drawn at par, net of bank and postal charges, payable at Mumbai and the Investor should send such plain paper Application by registered post directly to the Registrar to the Issue. For details of the mode of payment, see "Modes of Payment" on page 123 in Chapter "Terms of the Issue".

The application on plain paper, duly signed by the Eligible Equity Shareholder including joint holders, in the same order and as per specimen recorded with its bank, must reach the office of the Designated Branch of the SCSB before the Issue Closing Date and should contain the following particulars:

- Name of our Issuer, being SANGINITA CHEMICALS LIMITED;
- Name and address of the Eligible Equity Shareholder including joint holders (in the same order and as per specimen recorded with our Company or the Depository);
- Registered Folio Number/ DP and Client ID No.;
- Number of Equity Shares held as on Record Date; 5. Allotment option preferred - only Demat form;
- Number of Rights Equity Shares entitled to;
- Number of Rights Equity Shares applied for;
- Number of Additional Rights Equity Shares applied for, if any;
- Total number of Rights Equity Shares applied for within the Rights Entitlements;
- Total amount paid at the rate of ₹ 18.00 per Rights Equity Share;
- Details of the ASBA Account such as the account number, name, address and branch of the relevant SCSB;
- In case of NR Eligible Equity Shareholders making an application with an Indian address, details of the NRE/FCNR/NRO Account such as the account number, name, address and branch of the SCSB with which the account is maintained;
- Except for Applications on behalf of the Central or State Government, the residents of Sikkim and officials appointed by the courts, PAN of the Eligible Equity Shareholder and for each Eligible Equity Shareholder in case of joint names, irrespective of the total value of the Rights Equity Shares applied for pursuant to the Issue. Documentary evidence for exemption to be provided by the applicants;
- Authorization to the Designated Branch of the SCSB to block an amount equivalent to the Application Money in the ASBA Account;
- Signature of the Eligible Equity Shareholder (in case of joint holders, to appear in the same sequence and order as they appear in the records of the SCSB);
- Additionally, all such Applicants are deemed to have accepted the following:

"I/We understand that neither the Rights Entitlement nor the Rights Equity Shares have been, and will be, registered under the United States Securities Act of 1933, as amended ("US Securities Act") or any United States state securities laws, and may not be offered, sold, resold or otherwise transferred within the United States or to the territories or possessions thereof ("United States") or to, or for the account or benefit of a United States person as defined in the Regulation S of the US Securities Act ("Regulation S"). I/We understand the Rights Equity Shares referred to in this application are being offered in India but not in the United States. I/We understand the offering to which this application relates is not, and under no circumstances is to be construed as, an offering of any Rights Equity Shares or Rights Entitlement for sale in the United States, or as a solicitation therein of an offer to buy any of the said Rights Equity Shares or Rights Entitlement in the United States. Accordingly, I/We understand this application should not be forwarded to or transmitted in or to the United States at any time. I/We confirm that I/We are not in the United States and understand that neither us, nor the Registrar, or any other person acting on behalf of us will accept subscriptions from any person, or the agent of any person, who appears to be, or who we, the Registrar, or any other person acting on behalf of us have reason to believe is a resident of the United States "U.S. Person" (as defined in Regulation S) or is ineligible to participate in the Issue under the securities laws of their jurisdiction.

"I/We will not offer, sell or otherwise transfer any of the Equity Shares which may be acquired by us in any jurisdiction or under any circumstances in which such offer or sale is not authorized or to any person to whom it is unlawful to make such offer, sale or invitation except under circumstances that will result in compliance with any applicable laws or regulations. We satisfy, and each account for which we are acting satisfies, all suitability standards for investors in investments of the type subscribed for herein imposed by the jurisdiction of our residence.

I/We understand and agree that the Rights Entitlement and Rights Equity Shares may not be reoffered, resold, pledged or otherwise transferred except in an offshore transaction in compliance with Regulation S, or otherwise pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the US Securities Act.

I/We (i) am/are, and the person, if any, for whose account I/we am/are acquiring such Rights Entitlement, and/or the Equity Shares, is/are outside the United States or a Qualified Institutional Buyer (as defined in the US Securities Act), and (ii) is/are acquiring the Rights Entitlement and/or the Equity Shares in an offshore transaction meeting the requirements of Regulation S or in a transaction exempt from, or not subject to, the registration requirements of the US Securities Act.

I/We acknowledge that the Company, their affiliates and others will rely upon the truth and accuracy of the foregoing representations and agreements."

Please note that, if the shareholder makes an application using the application forms as well as plain paper, both the applications shall be liable to be rejected at the option of the issuer.

NOTICE TO INVESTORS

The distribution of Letter of Offer, the Abridged Letter of Offer, the Application Form, the Rights Entitlement Letter, any other offering material and the issue of Rights Entitlements and the Rights Securities on a rights basis to persons in certain jurisdictions outside India is restricted by legal requirements prevailing in those jurisdictions. Persons into whose possession the Letter of Offer, the Abridged Letter of Offer, the Application Form, or the Rights Entitlement Letter may come, are required to inform themselves about and observe such restrictions.

Our Company is making this Issue on a rights basis to the Eligible Equity Shareholders and will dispatch the Abridged Letter of Offer, the Application Form, the Rights Entitlement Letter and other Issue material only to email addresses of Eligible Equity Shareholders who have provided an Indian address to our Company or who are located in jurisdictions where the offer and sale of the Rights Securities is permitted under laws of such jurisdictions. Further, the Letter of Offer will be provided, only through email, by the Registrar on behalf of our Company to the Eligible Equity Shareholders who have provided their Indian addresses to our Company or who are located in jurisdictions where the offer and sale of the Rights Securities is permitted under laws of such jurisdictions and in each case, who make a request in this regard. Investors can also access the Draft Letter of Offer, Letter of Offer, the Abridged Letter of Offer and the Application Form from the websites of the Registrar, our Company, and the Stock Exchange.

Our Company and the Registrar will not be liable for non-dispatch of physical copies of Issue materials, including the Letter of Offer, the Abridged Letter of Offer, the Rights Entitlement Letter and the Application Form.

No action has been or will be taken to permit this Issue in any jurisdiction where action would be required for that purpose, except that the Letter of Offer was filed with the Stock Exchange. Accordingly, the Rights Entitlements and the Rights Securities may not be offered or sold, directly or indirectly, and the Letter of Offer, the Abridged Letter of Offer, the Application Form and the Rights Entitlement Letter and any other offering materials or advertisements in connection with this Issue may not be distributed, in whole or in part, in or into any jurisdiction, except in accordance with the legal requirements applicable in such jurisdiction.

The Letter of Offer, the Abridged Letter of Offer, the Application Form or the Rights Entitlement Letter may not be used for the purpose of, and do not constitute, an offer, invitation to or solicitation by anyone in any jurisdiction or in any circumstances in which such an offer, invitation or solicitation is unlawful or not authorized or to any person to whom it is unlawful to make such an offer, invitation or solicitation. In those circumstances, the Letter of Offer, the Abridged Letter of Offer, the Application Form or the Rights Entitlement Letter should be treated as sent for information only and should not be acted upon for subscription to Rights Securities and should not be copied or re-distributed. Accordingly, persons receiving a copy of the Letter of Offer, the Abridged Letter of Offer, the Application Form or the Rights Entitlement Letter should not, in connection with the issue of the Rights Securities or the Rights Entitlements, distribute or send the Letter of Offer, the Abridged Letter of Offer, the Application Form or the Rights Entitlement Letter in or into any jurisdiction where to do so would or might contravene local securities laws or regulations or would subject the Company or its affiliates to any filing or registration requirement (other than in India). If the Letter of Offer, the Abridged Letter of Offer, the Application Form or Rights Entitlement Letter is received by any person in any such jurisdiction, or by their agent or nominee, they must not seek to subscribe to the Rights Securities or the Rights Entitlements referred to the Letter of Offer, the Abridged Letter of Offer, the Application Form or the Rights Entitlement Letter. The Company is not making any representation to any person regarding the legality of an investment in the Rights Entitlements or the Rights Securities by such person under any investment or any other laws or regulations. No information in the Letter of Offer should be considered to be business, financial, legal, tax or investment advice.

Any person who makes an application to acquire Rights Entitlements and the Rights Securities offered in this Issue will be deemed to have declared, represented, warranted and agreed that such person is authorized to acquire the Rights Entitlements and the Rights Securities in accordance with the legal requirements applicable in such person's jurisdiction and India, without requirement for our Company or our affiliates to make any filing or registration (other than in India).

NOTICE TO INVESTORS IN THE UNITED STATES

The Rights Entitlements and the Rights Equity Shares have not been and will not be registered under the United States Securities Act, 1933, as amended ("Securities Act"), or any U.S. state securities laws and may not be offered, sold, resold or otherwise transferred within the United States of America or the territories or possessions thereof ("United States" or "U.S.") or to, or for the account or benefit of, "U.S. persons" (as defined in Regulation S under the Securities Act ("Regulation S"), except in a transaction exempt from the registration requirements of the Securities Act. The Rights Entitlements and Rights Equity Shares referred to in the Letter of Offer are being offered in India and in jurisdictions where such offer and sale of the Rights Equity Shares and/or Rights Entitlements are permitted under laws of such jurisdictions, but not in the United States. The offering to which the Letter of Offer and Abridged Letter of Offer relates is not, and under no circumstances is to be construed as, an offering of any securities or rights for sale in the United States or as a solicitation therein of an offer to buy any of the said securities or rights. Accordingly, the Letter of Offer / Abridged Letter of Offer, Entitlement Letter and Application Form should not be forwarded to or transmitted in or into the United States at any time. Neither our Company nor any person acting on behalf of our Company will accept subscriptions or renunciation from any person, or the agent of any person, who appears to be, or who our Company or any person acting on behalf of our Company has reason to believe, is in the United States when the buy order is made. No payments for subscribing for the Rights Equity Shares shall be made from US bank accounts and all persons subscribing for the Rights Equity Shares and wishing to hold such Rights Equity Shares in registered form must provide an address for registration of the Rights Equity Shares in India. We, the Registrar or any other person acting on behalf of us, reserve the right to treat as invalid any Application Form which: (i) does not include the certification set out in the Application Form to the effect that the subscriber does not have a registered address (and is not otherwise located) in the United States and is authorized to acquire the Rights Entitlements and the Rights Equity Shares in compliance with all applicable laws and regulations; (ii) appears to us or its agents to have been executed in, electronically transmitted from or dispatched from the United States; (iii) where a registered Indian address is not provided; or (iv) where we believe that Application Form is incomplete or acceptance of such Application Form may infringe applicable legal or regulatory requirements; and we shall not be bound to allot or issue any Rights Equity Shares in respect of any such Application Form. Rights Entitlements may not be transferred or sold to any person in the United States.

LAST DATE FOR APPLICATION: The last date for submission of the duly filled in Application Form is Monday, May 27, 2024. Our Board or any committee thereof may extend the said date for such period as it may determine from time to time, subject to the provisions of the Articles of Association, and subject to the Issue Period not exceeding 30 days from the Issue Opening Date. If the Application together with the amount payable is either (i) not blocked with an SCSB; or (ii) not received by the Bankers to the Issue or the Registrar on or before the close of banking hours on the Issue Closing Date or such date as may be extended by our Board or any committee thereof, the invitation to offer contained in the Letter of Offer shall be deemed to have been declined and our Board or any committee thereof shall be at liberty to dispose of the Equity Shares hereby offered, as provided under "Terms of the Issue - Basis of Allotment" on page 127.

ALLOTMENT ONLY IN DEMATERIALIZED FORM: Please note that in accordance with Regulation 77A of the SEBI ICDR Regulations read with the SEBI Rights Issue Circulars, the credit of Rights Entitlements and Allotment of Equity Shares shall be made in dematerialized form only. Accordingly, Eligible Equity Shareholders holding Equity Shares in physical form as on Record Date and desirous of subscribing to Equity Shares in this Issue are advised to furnish the details of their demat account to the Registrar or our Company at least two Working Days prior to the Issue Closing Date, to enable the credit of their Rights Entitlements in their respective demat accounts at least one day before the Issue Closing Date. Such resident Eligible Equity Shareholders must check the procedure for application by and credit of Rights Equity Shares to such Eligible Equity Shareholders in "Terms of the Issue" - Procedure for Application by Eligible Equity Shareholders holding Equity Shares in physical form "Terms of the Issue - Allotment Advice or Refund/Unlocking of ASBA accounts" beginning on pages 117 and 127 respectively of the LOF.

INVESTORS MAY PLEASE NOTE THAT THE EQUITY SHARES CAN BE TRADED ON THE STOCK EXCHANGE ONLY IN DEMATERIALIZED FORM.

LISTING: The existing Equity Shares of our Company are listed on National Stock Exchange of India Limited ("NSE"). Our Company has received "in-principle" approval from NSE vide its letter dated September 18, 2023. Our Company will also make applications to the Stock Exchange to obtain their trading approval for the Rights Entitlements as required under the SEBI circular bearing reference number SEBI/HO/CFD/DIL2/CIR/P/2020/13 dated January 22, 2020, for the purposes of the issue, the Designated Stock Exchange is NSE.

DISCLAIMER CLAUSE OF SEBI: The Letter of Offer has not been filed with SEBI in terms of SEBI ICDR Regulations as the size of issue is less than Rs. 5000.00 Lakhs, however the final letter of offer has been filed with SEBI only for dissemination purpose. The Investors are advised to refer to the full text of the "Disclaimer Clause of SEBI" beginning on page 95 of the LOF.

DISCLAIMER CLAUSE OF NSE: (Designated Stock Exchange): It is to be distinctly understood that the aforesaid permission given by NSE should not in any way be deemed or construed that the letter of offer has been cleared or approved by NSE; nor does it in any manner warrant, certify or endorse the correctness or completeness of any of the contents of the letter of offer; nor does it warrant that this Issuer's securities will be listed or will continue to be listed on the Exchange; nor does it take any responsibility for the financial or other soundness of this Issuer, its promoters, its management or any scheme or project of this Issuer. The Investors are advised to refer to the Letter of Offer for the full text of the "Disclaimer Clause of NSE" beginning on page 95 of the LOF.

BANKER TO THE ISSUE - AXIS BANK LIMITED

DISPATCH AND AVAILABILITY OF ISSUE MATERIALS: In accordance with the SEBI ICDR Regulations and SEBI Rights Issue Circular, our Company will send / dispatch, at least three days before the Issue Opening Date, the Abridged Letter of Offer, the Rights Entitlement Letter, Application Form and other issue material ("Issue Materials") only to the Eligible Equity Shareholders who have provided an Indian address to our Company and who are located in jurisdictions where the offer and sale of the Rights Entitlement or Rights Equity Shares is permitted under laws of such jurisdiction and does not result in and may not be construed as, a public offering in such jurisdictions. In case the Eligible Equity Shareholders have provided their valid e-mail address, the Issue Materials will be sent only to their valid e-mail address and in case the Eligible Equity Shareholders have not provided their e-mail address, then the Issue Materials will be dispatched, on a reasonable effort basis, to the Indian addresses provided by them. In accordance with the above, the dispatch of the Abridged Letter of Offer, the Rights Entitlement Letter along with the Application form has been completed in electronic form through email and by speed/Registered post on Friday, May 10, 2024. The shareholders may obtain duplicate copies of the application form in case they do not receive the application form within a reasonable time after opening of the rights issue from the office of the Registrar.

Further, the Letter of Offer will be sent/dispached, by the Registrar on behalf of our Company to the Eligible Equity Shareholders who have provided their Indian addresses to our Company and who make a request in this regard. In case the Eligible Equity Shareholders have provided their valid e-mail address, the Letter of Offer will be sent only to their valid e-mail address and in case the Eligible Equity Shareholders have not provided their e-mail address, then the Letter of Offer will be dispatched, on a reasonable effort basis, to the Indian addresses provided by them or who are located in jurisdictions where the offer and sale of the Rights Equity Shares is permitted under laws of such jurisdictions.

Eligible Equity Shareholders can obtain the details of their respective Rights Entitlements from the website of the Registrar at (i.e., www.purvashare.com) by entering their DP ID and Client ID or Folio Number (in case of Eligible Equity Shareholders holding Equity Shares in physical form). The link for the same shall also be available on the website of our Company (i.e., www.sanginitachemicals.co.in) and PAN.

Further, our Company will undertake all adequate steps to reach out to the Eligible Equity Shareholders who have provided their Indian address through other means, as may be feasible. However, our Company and the Registrar will not be liable for non-dispatch of physical copies of issue materials, including the Letter of Offer, the Abridged Letter of Offer, the Rights Entitlement Letter and the Application Form attributable to the non-availability of the e-mail addresses of Eligible Equity Shareholders or electronic transmission delays or failures, or if the Application Forms or the Rights Entitlement Letters are delayed or misplaced in transit.

Investors can access the Letter of Offer, the Abridged letter of offer and the Application form (provided that the Eligible Equity Shareholders are eligible to subscribe for the Rights Equity Shares under applicable laws) on the websites of: (i) our Company at www.sanginitachemicals.co.in; (ii) the Registrar at www.purvashare.com; and (iii) the Lead Manager at www.fintellectualadvisors.com; and (iv) the Stock Exchange at www.nseindia.com. For accessing Frequently asked questions (FAQs) and online/electronic dedicated investor helpdesk for guidance on the Application process and resolution of difficulties faced by the Investors please refer link at www.purvashare.com.

For Update of Indian address/e-mail address/ phone/mobile number in the records maintained by the Registrar or our Company please send an email to newissue@purvashare.com. For Update of demat account details by Eligible Equity Shareholders holding shares in physical form please send an e-mail to newissue@purvashare.com

For submission of self-attested PAN, client master sheet and demat account details by non-resident Eligible Equity Shareholders: newissue@purvashare.com

The LOF is available on the website of SEBI at www.sebi.gov.in, our Company at www.sanginitachemicals.co.in, the Registrar at www.purvashare.com, the Lead Manager at www.fintellectualadvisors.com, and the Stock Exchange at www.nseindia.com.

LEAD MANAGER TO THE ISSUE

FINTELLIGENCE CORPORATE ADVISORS **FINTELLIGENCE CORPORATE ADVISORS PRIVATE LIMITED**

Address: 204, Kanishka Shopping Complex, Mayur Vihar, Phase 1, Extension, Delhi-110091
Contact No.: +91 11 48016991 | E-mail ID: info@fintellectualadvisors.com
Website: www.fintellectualadvisors.com | Contact Person: Mr. Pramod Negi
SEBI Registration No.: INM000012944

REGISTRAR TO THE ISSUE

PURVA SHAREGISTRY INDIA PRIVATE LIMITED

Address: 9, Shiv Shakti Industrial Estate, JR Boricha Marg, Opp. Kasturba Hospital, Lower Parel (East), Mumbai - 400 011,
Tel No: +91-022-49614132/35220056
Email: newissue@purvashare.com | Website: www.purvashare.com
Contact Person: Ms. Deepali Dhuri | SEBI Registration No.: INR000001112

COMPANY SECRETARY AND COMPLIANCE OFFICER

SANGINITA CHEMICALS LIMITED

Ms. Saroj Jagetia
Address: 301, 3rd Floor, Shalin Complex, Sector -11, Gandhinagar-382 011, Gujarat, India | Contact Details: +91 79 23240270 | Email-ID: sanginitachemicals@yahoo.com | Website: www.sanginitachemicals.co.in

Investors may contact the Registrar or the Company Secretary and Compliance Officer for any pre issue or post issue related matter. All grievances relating the ASBA process may be addressed to the Registrar, with a copy to the SCSBs in case of ASBA process, giving full details such as name, address of the Applicant contact number(s), e-mail address of the sole first holder, folio number or demat account number, number of Rights Equity Shares applied for, amount blocked (in case of ASBA process), ASBA Account number, and the Designated Branch of the SCSBs where the Application Form or the plain paper applications as the case may be, was submitted by the Investors along with a photocopy of the acknowledgement slip (in case of ASBA process).

For SANGINITA CHEMICALS LIMITED
On behalf of the Board of Directors
Sd/-
Dineshsinh Bhimsinh Chavada
Managing Director

Date: May 11, 2024
Place: Gandhinagar (Gujarat)

This is only an advertisement for information purposes and not for publication, distribution or release directly or indirectly outside India. This is not an announcement for the offer document. All Capitalized terms used and defined herein shall have the meaning assigned to them in the letter of offer dated May 01, 2024 (the "Letter of Offer" or "LOF") filed with the Stock Exchange, namely National Stock Exchange of India Limited (NSE) and the Securities and the Exchange Board of India (SEBI).



SANGINITA CHEMICALS LIMITED

Corporate Identification Number: L24100GJ2005PLC047292

Registered Office: 301, 3rd Floor, Shalin Complex, Sector -11, Gandhinagar - 382 011, Gujarat, India

Telephone No.: +91 79 23240270 | **Email:** sanginitachemicals@yahoo.com | **Website:** www.sanginitachemicals.co.in | **Contact Person:** Ms. Saroj Jagetia, Company Secretary and Compliance Officer

Our Company was originally incorporated as Sanginita Chemicals Private Limited under the provisions of the Companies Act, 1956 vide certificate of incorporation dated December 15, 2005 issued by the Asstt. Registrar of Companies, Gujarat, Dadra & Nagar Haveli. Subsequently on the conversion of our Company into public limited company, the name of our Company was changed to Sanginita Chemicals Limited and fresh certificate of incorporation dated December 23, 2016 was issued by the Registrar of Companies, Ahmedabad Gujarat. For further details please refer Letter of Offer dated May 01, 2024.

PROMOTERS OF OUR COMPANY: MR. DINESHSINH BHIMSINH CHAVDA, MR. VIJAYSINH DINESHSINH CHAVDA AND SANGINITA INDUSTRIES LLP

FOR PRIVATE CIRCULATION TO THE ELIGIBLE EQUITY SHAREHOLDERS OF SANGINITA CHEMICALS LIMITED (OUR "COMPANY" OR THE "ISSUER") ONLY.

ISSUE OF UP TO 86,33,850 FULLY PAID-UP EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH OF OUR COMPANY (THE "RIGHTS EQUITY SHARES") FOR CASH AT A PRICE OF ₹ 18.00/- PER RIGHTS EQUITY SHARE (INCLUDING A PREMIUM OF ₹ 8.00/- PER RIGHTS EQUITY SHARE) AGGREGATING UP TO ₹ 1,554.09 LAKHS ON A RIGHTS BASIS TO THE ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY IN THE RATIO OF 1 RIGHTS EQUITY SHARE FOR EVERY 2 EQUITY SHARES HELD BY THE ELIGIBLE EQUITY SHAREHOLDERS ON THE RECORD DATE, THAT IS ON TUESDAY, MAY 07, 2024 (THE "ISSUE"). FOR FURTHER DETAILS, SEE "TERMS OF THE ISSUE" BEGINNING ON PAGE 101 OF THE LOF.

NOTICE TO THE ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY		
ISSUE PROGRAMME		
ISSUE OPENS ON	LAST DATE FOR ON MARKET RENUNCIATIONS	ISSUE CLOSES ON
WEDNESDAY, MAY 15, 2024	TUESDAY, MAY 21, 2024*	MONDAY, MAY 27, 2024*

*Eligible Equity Shareholders are requested to ensure that renunciation through off-market transfer is completed in such a manner that the Rights Entitlements are credited to the Demat account of the Renounees on or prior to the Issue Closing Date.
 #Our Board or a duly authorized committee thereof will have the right to extend the Issue period as it may determine from time to time but not exceeding 30 (thirty) days from the Issue Opening Date (inclusive of the Issue Opening Date). Further, no withdrawal of the application shall be permitted by any Applicant after the Issue Closing Date.

ASBA * Simple, Safe, Smart Way of making an application Make Use of it!!!! *Applications supported by blocked amount (ASBA) is a better way of applying to issues by simply blocking the fund in the bank account. For further details, check section on ASBA below.

Facility for Application in this Issue
ASBA Facility: In accordance with Regulation 76 of the SEBI ICDR Regulations, the SEBI Rights Issue Circulars and the ASBA Circulars, all Investors desiring to make an Application in this issue are mandatorily required to use the ASBA process. Investors should carefully read the provisions applicable to such Applications before making their Application through ASBA. For details, see "Terms of the Issue - Procedure for Application through the ASBA Process" beginning on page 113 of the LOF.
 Please note that subject to SCSBs complying with the requirements of the SEBI Circular CIR/CFD/DIL/13/2012 dated September 25, 2012, within the periods stipulated therein, Applications may be submitted at the Designated Branches of the SCSBs. Further, in terms of the SEBI Circular CIR/CFD/DIL/1/2013 dated January 2, 2013, it is clarified that for making Applications by SCSBs on their own account using ASBA facility, each such SCSB should have a separate account in its own name with any other SEBI registered SCSB(s). Such account shall be used solely for the purpose of making an Application in this Issue and clear demarcated funds should be available in such account for such an Application.
ASBA: Investors desiring to make an Application in this Issue through ASBA process, may submit the Application Form to the Designated Branch of the SCSB or online/electronic Application through the website of the SCSBs (if made available by such SCSB) for authorizing such SCSB to block Application Money payable on the Application in their respective ASBA Accounts. For list of banks which have been notified by SEBI to act as SCSBs for the ASBA process, please refer to <https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmid=34>. For details on designated branches of SCSBs collecting the application form, please refer the above-mentioned link.

ELIGIBLE EQUITY SHAREHOLDERS UNDER THE ASBA PROCESS MAY PLEASE NOTE THAT THE EQUITY SHARES UNDER THE ASBA PROCESS CAN BE ALLOTTED ONLY IN DEMATERIALIZED FORM AND TO THE SAME DEPOSITORY ACCOUNT IN WHICH THE EQUITY SHARES ARE HELD BY SUCH ASBA APPLICANT ON THE RECORD DATE.
APPLICATION ON PLAIN PAPER: An Eligible Equity Shareholder who has neither received the Application Form nor is in a position to obtain the Application Form either from our Company, Registrar to the Issue or from the website of the Registrar, can make an Application to subscribe to the Issue on plain paper through ASBA process. Eligible Equity Shareholders shall submit the plain paper application to the Designated Branch of the SCSB for authorizing such SCSB to block an amount equivalent to the amount payable on the application in the said bank account maintained with the same SCSB. Applications on plain paper will not be accepted from any address outside India.
 The envelope should be super scribed "SANGINITA CHEMICALS LIMITED – Rights Issue" and should be postmarked in India. The application on plain paper, duly signed by the Eligible Equity Shareholders including joint holders, in the same order and as per the specimen recorded with our Company/Depositories, must reach the office of the Registrar to the Issue before the Issue Closing Date and should contain the following particulars:
 Please note that the Eligible Equity Shareholders who are making the Application on plain paper shall not be entitled to renounce their Rights Entitlements and should not utilize the Application Form for any purpose including renunciation even if it is received subsequently, may make an Application to subscribe to the Issue on plain paper, along with an account payee cheque or demand drawn at par, net of bank and postal charges, payable at Mumbai and the Investor should send such plain paper Application by registered post directly to the Registrar to the Issue. For details of the mode of payment, see "Modes of Payment" on page 123 in Chapter "Terms of the Issue".
 The application on plain paper, duly signed by the Eligible Equity Shareholder including joint holders, in the same order and as per specimen recorded with this bank, must reach the office of the Designated Branch of the SCSB before the Issue Closing Date and should contain the following particulars:

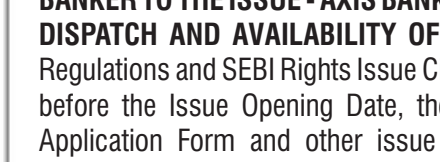


1. Name of our Issuer, being SANGINITA CHEMICALS LIMITED; 2. Name and address of the Eligible Equity Shareholder including joint holders (in the same order and as per specimen recorded with our Company or the Depository); 3. Registered Folio Number/ DP and Client ID No.; 4. Number of Equity Shares held as on Record Date; 5. Allotment option preferred - only Demat form; 6. Number of Rights Equity Shares entitled to; 7. Number of Rights Equity Shares applied for; 8. Number of Additional Rights Equity Shares applied for, if any; 9. Total number of Rights Equity Shares applied for within the Right Entitlements; 10. Total amount paid at the rate of ₹ 18.00 per Rights Equity Share; 11. Details of the ASBA Account such as the account number, name, address and branch of the relevant SCSB; 12. In case of NR Eligible Equity Shareholders making an application with an Indian address, details of the NRE/FNRR/RO Account such as the account number, name, address and branch of the SCSB with which the account is maintained; 13. Except for Applications on behalf of the Central or State Government, the residents of Sikkim and officials appointed by the courts, PAN of the Eligible Equity Shareholder and for each Eligible Equity Shareholder in case of joint names, irrespective of the total value of the Rights Equity Shares applied for pursuant to the Issue. Documentary evidence for exemption to be provided by the applicants; 14. Authorization to the Designated Branch of the SCSB to block an amount equivalent to the Application Money in the ASBA Account; 15. Signature of the Eligible Equity Shareholder (in case of joint holders, to appear in the same sequence and order as they appear in the records of the SCSB); 16. Additionally, all such Applicants are deemed to have accepted the following:

"I/We understand that neither the Rights Entitlement nor the Rights Equity Shares have been, and will be, registered under the United States Securities Act of 1933, as amended ("US Securities Act") or any United States state securities laws, and may not be offered, sold, resold or otherwise transferred within the United States or to the territories or possessions thereof ("United States") or to, or for the account or benefit of a United States person as defined in the Regulation S of the US Securities Act ("Regulation S"). If we understand the Rights Equity Shares referred to in this application are being offered in India but not in the United States. If we understand the offering to which this application relates is not, and under no circumstances is to be construed as, an offering of any Rights Equity Shares or Rights Entitlement for sale in the United States, or as a solicitation therein of an offer to buy any of the said Rights Equity Shares or Rights Entitlement in the United States. Accordingly, I/we understand that this application should not be forwarded to or transmitted in or to the United States at any time. If we confirm that I/we are not in the United States and understand that neither us, nor the Registrar, or any other person acting on behalf of us will accept subscriptions from any person, or the agent of any person, who appears to be, or who we, the Registrar, or any other person acting on behalf of us have reason to believe is a resident of the United States "U.S. Person" (as defined in Regulation S) or is ineligible to participate in the Issue under the securities laws of their jurisdiction.
 "I/We will not offer, sell or otherwise transfer any of the Equity Shares which may be acquired by us in any jurisdiction or under any circumstances in which such offer or sale is not authorized or to any person to whom it is unlawful to make such offer, sale or invitation except under circumstances that will result in compliance with any applicable laws or regulations. We satisfy, and each account for which we are acting satisfies, all suitability standards for investors in investments of the type subscribed for herein imposed by the jurisdiction of our residence.
 I/We understand and agree that the Rights Entitlement and Rights Equity Shares may not be reoffered, resold, pledged or otherwise transferred except in an offshore transaction in compliance with Regulation S, or otherwise pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the US Securities Act.
 I/We (i) am/are, and the person, if any, for whose account I/we am/are acquiring such Rights Entitlement, and/or the Equity Shares, is/are outside the United States or a Qualified Institutional Buyer (as defined in the US Securities Act), and (ii) is/are acquiring the Rights Entitlement and/or the Equity Shares in an offshore transaction meeting the requirements of Regulation S or in a transaction exempt from, or not subject to, the registration requirements of the US Securities Act.
 I/We acknowledge that the Company, their affiliates and others will rely upon the truth and accuracy of the foregoing representations and agreements."
Please note that, if the shareholder makes an application using the application forms as well as plain paper, both the applications shall be liable to be rejected at the option of the issuer.

NOTICE TO INVESTORS
 The distribution of Letter of Offer, the Abridged Letter of Offer, the Application Form, the Rights Entitlement Letter, any other offering material and the issue of Rights Entitlements and the Rights Securities on a rights basis to persons in certain jurisdictions outside India is restricted by legal requirements prevailing in those jurisdictions. Persons into whose possession the Letter of Offer, the Abridged Letter of Offer, the Application Form, or the Rights Entitlement Letter may come, are required to inform themselves about and observe such restrictions.
 Our Company is making this Issue on a rights basis to the Eligible Equity Shareholders and will dispatch the Abridged Letter of Offer, the Application Form, the Rights Entitlement Letter and other Issue material only to email addresses of Eligible Equity Shareholders who have provided an Indian address to our Company or who are located in jurisdictions where the offer and sale of the Rights Securities is permitted under laws of such jurisdictions. Further, the Letter of Offer will be provided, only through email, by the Registrar on behalf of our Company to the Eligible Equity Shareholders who have provided their Indian addresses to our Company or who are located in jurisdictions where the offer and sale of the Rights Securities is permitted under laws of such jurisdictions and in each case, who make a request in this regard. Investors can also access the Draft Letter of Offer, Letter of Offer, the Abridged Letter of Offer and the Application Form from the websites of the Registrar, our Company, and the Stock Exchange.
 Our Company and the Registrar will not be liable for non-dispatch of physical copies of Issue materials, including the Letter of Offer, the Abridged Letter of Offer, the Rights Entitlement Letter and the Application Form.
 No action has been or will be taken to permit this Issue in any jurisdiction where action would be required for that purpose, except that the Letter of Offer was filed with the Stock Exchange. Accordingly, the Rights Entitlements and the Rights Securities may not be offered or sold, directly or indirectly, and the Letter of Offer, the Abridged Letter of Offer, the Application Form and the Rights Entitlement Letter and any other offering materials or advertisements in connection with this Issue may not be distributed, in whole or in part, in or into any jurisdiction, except in accordance with the legal requirements applicable in such jurisdiction.
 The Letter of Offer, the Abridged Letter of Offer, the Application Form or the Rights Entitlement Letter may not be used for the purpose of, and do not constitute, an offer, invitation to or solicitation by anyone in any jurisdiction or in any circumstances in which such an offer, invitation or solicitation is unlawful or not authorized or to any person to whom it is unlawful to make such an offer, invitation or solicitation. In those circumstances, the Letter of Offer, the Abridged Letter of Offer, the Application Form or the Rights Entitlement Letter must be treated as sent for information only and should not be acted upon for subscription to Rights Securities and should not be copied or re-distributed. Accordingly, persons receiving a copy of the Letter of Offer, the Abridged Letter of Offer, the Application Form or the Rights Entitlement Letter should not, in connection with the issue of the Rights Securities or the Rights Entitlements, distribute or send the Letter of Offer, the Abridged Letter of Offer, the Application Form or the Rights Entitlement Letter in or into any jurisdiction where to do so would or might contravene local securities laws or regulations or would subject the Company or its affiliates to any filing or registration requirement (other than in India). If the Letter of Offer, the Abridged Letter of Offer, the Application Form or Rights Entitlement Letter is received by any person in any such jurisdiction, or by their agent or nominee, they must not seek to subscribe to the Rights Securities or the Rights Entitlements referred to the Letter of Offer, the Abridged Letter of Offer, the Application Form or the Rights Entitlement Letter. The Company is not making any representation to any person regarding the legality of an investment in the Rights Entitlements or the Rights Securities by such person under any investment or any other laws or regulations. No information in the Letter of Offer should be considered to be business, financial, legal, tax or investment advice.
 Any person who makes an application to acquire Rights Entitlements and the Rights Securities offered in this Issue will be deemed to have declared, represented, warranted and agreed that such person is authorized to acquire the Rights Entitlements and the Rights Securities in accordance with the legal requirements applicable in such person's jurisdiction and India, without requirement for our Company or our affiliates to make any filing or registration (other than in India).

NOTICE TO INVESTORS IN THE UNITED STATES
 The Rights Entitlements and the Rights Equity Shares have not been and will not be registered under the United States Securities Act, 1933, as amended ("Securities Act"), or any U.S. state securities laws and may not be offered, sold, resold or otherwise transferred within the United States of America or the territories or possessions thereof ("United States" or "U.S.") or to, or for the account or benefit of, "U.S. persons" (as defined in Regulation S under the Securities Act ("Regulation S"), except in a transaction exempt from the registration requirements of the Securities Act. The Rights Entitlements and Rights Equity Shares referred to in the Letter of Offer are being offered in India and in jurisdictions where such offer and sale of the Rights Equity Shares and/ or Rights Entitlements are permitted under laws of such jurisdictions, but not in the United States. The offering to which the Letter of Offer and Abridged Letter of Offer relates is not, and under no circumstances is to be construed as, an offering of any securities or rights for sale in the United States or as a solicitation therein of an offer to buy any of the said securities or rights. Accordingly, the Letter of Offer / Abridged Letter of Offer, Entitlement Letter and Application Form should not be forwarded to or transmitted in or into the United States at any time. Neither our Company nor any person acting on behalf of our Company will accept subscriptions or renunciations from any person, or the agent of any person, who appears to be, or who our Company or any person acting on behalf of our Company has reason to believe, is in the United States when the buy order is made. No payments for subscribing for the Rights Equity Shares shall be made from US bank accounts and all persons subscribing for the Rights Equity Shares and wishing to hold such Rights Equity Shares in registered form must provide an address for registration of the Rights Equity Shares in India. We, the Registrar or any other person acting on behalf of us, reserve the right to treat as invalid any Application Form which: (i) does not include the certification set out in the Application Form to the effect that the subscriber does not have a registered address (and is not otherwise located) in the United States and is authorized to acquire the Rights Entitlements and the Rights Equity Shares in compliance with all applicable laws and regulations; (ii) appears to us or its agents to have been executed in, electronically transmitted from or dispatched from the United States; (iii) where a registered Indian address is not provided; or (iv) where we believe that Application Form is incomplete or acceptance of such Application Form may infringe applicable legal or regulatory requirements; and we shall not be bound to allot or issue any Rights Equity Shares in respect of any such Application Form. Rights Entitlements may not be transferred or sold to any person in the United States.
LAST DATE FOR APPLICATION: The last date for submission of the duly filled in Application Form is Monday, May 27, 2024. Our Board or any committee thereof may extend the said date for such period as it may determine from time to time, subject to the provisions of the Articles of Association, and subject to the Issue Period not exceeding 30 days from the Issue Opening Date. If the Application together with the amount payable is either (i) not blocked with an SCSB; or (ii) not received by the Bankers to the Issue or the Registrar on or before the close of banking hours on the Issue Closing Date or such date as may be extended by our Board or any committee thereof, the invitation to offer contained in the Letter of Offer shall be deemed to have been declined and our Board or any committee thereof shall be at liberty to dispose of the Equity Shares hereby offered, as provided under "Terms of the Issue - Basis of Allotment" on page 127.
ALLOTMENT ONLY IN DEMATERIALIZED FORM: Please note that in accordance with Regulation 77A of the SEBI ICDR Regulations read with the SEBI Rights Issue Circulars, the credit of Rights Entitlements and Allotment of Equity Shares shall be made in dematerialized form only. Accordingly, Eligible Equity Shareholders holding Equity Shares in physical form as on Record Date and desirous of subscribing to Equity Shares in this Issue are advised to furnish the details of their demat account to the Registrar or our Company at least two Working Days prior to the Issue Closing Date, to enable the credit of their Rights Entitlements in their respective demat accounts at least one day before the Issue Closing Date. Such resident Eligible Equity Shareholders must check the procedure for application by and credit of Rights Equity Shares to such Eligible Equity Shareholders in "Terms of the Issue" - Procedure for Application by Eligible Equity Shareholders holding Equity Shares in physical form "Terms of the issue - Allotment Advice or Refund/ Unblocking of ASBA accounts" beginning on pages 117 and 127 respectively of the LOF.
INVESTORS MAY PLEASE NOTE THAT THE EQUITY SHARES CAN BE TRADED ON THE STOCK EXCHANGE ONLY IN DEMATERIALIZED FORM.

LISTING: The existing Equity Shares of our Company are listed on National Stock Exchange of India Limited ("NSE"). Our Company has received "in-principle" approval from NSE vide its letter dated September 18, 2023. Our Company will also make applications to the Stock Exchange to obtain their trading approval for the Rights Entitlements as required under the SEBI circular bearing reference number SEBI/HO/CFD/DIL2/CIR/P/2020/13 dated January 22, 2020, for the purposes of the issue, the Designated Stock Exchange is NSE.
DISCLAIMER CLAUSE OF SEBI: The Letter of Offer has not been filed with SEBI in terms of SEBI ICDR Regulations as the size of issue is less than Rs. 5000.00 Lakhs, however the final letter of offer has been filed with SEBI only for dissemination purpose. The Investors are advised to refer to the full text of the "Disclaimer Clause of SEBI" beginning on page 95 of the LOF.
DISCLAIMER CLAUSE OF NSE: (Designated Stock Exchange): It is to be distinctly understood that the aforesaid permission given by NSE should not in any way be deemed or construed that the letter of offer has been cleared or approved by NSE; nor does it in any manner warrant, certify or endorse the correctness or completeness of any of the contents of the letter of offer; nor does it warrant that this Issuer's securities will be listed or will continue to be listed on the Exchange; nor does it take any responsibility for the financial or other soundness of this Issuer, its promoters, its management or any scheme or project of this Issuer. The Investors are advised to refer to the Letter of Offer for the full text of the "Disclaimer Clause of NSE" beginning on page 95 of the LOF.
BANKER TO THE ISSUE - AXIS BANK LIMITED
DISPATCH AND AVAILABILITY OF ISSUE MATERIALS: In accordance with the SEBI ICDR Regulations and SEBI Rights Issue Circular, our Company will send / dispatch, at least three days before the Issue Opening Date, the Abridged Letter of Offer, the Rights Entitlement Letter, Application Form and other issue material ("Issue Materials") only to the Eligible Equity Shareholders who have provided an Indian address to our Company and who are located in jurisdictions where the offer and sale of the Rights Entitlement or Rights Equity Shares is permitted under laws of such jurisdiction and does not result in and may not be construed as, a public offering in such jurisdictions. In case the Eligible Equity Shareholders have provided their valid e-mail address, the Issue Materials will be sent only to their valid e-mail address and in case the Eligible Equity Shareholders have not provided their e-mail address, then the Issue Materials will be dispatched, on a reasonable effort basis, to the Indian addresses provided by them. In accordance with the above, the dispatch of the Abridged Letter of Offer, the Rights Entitlement Letter along with the Application form has been completed in electronic form through email and by speed/Registered post on Friday, May 10, 2024. The shareholders may obtain duplicate copies of the application form in case they do not receive the application form within a reasonable time after opening of the rights issue from the office of the Registrar.
 Further, the Letter of Offer will be sent/dispached, by the Registrar on behalf of our Company to the Eligible Equity Shareholders who have provided their Indian addresses to our Company and who make a request in this regard. In case the Eligible Equity Shareholders have provided their valid e-mail address, the Letter of Offer will be sent only to their valid e-mail address and in case the Eligible Equity Shareholders have not provided their e-mail address, then the Letter of Offer will be dispatched, on a reasonable effort basis, to the Indian addresses provided by them or who are located in jurisdictions where the offer and sale of the Rights Equity Shares is permitted under laws of such jurisdictions.
 Eligible Equity Shareholders can obtain the details of their respective Rights Entitlements from the website of the Registrar at (i.e., www.purvashare.com) by entering their DP ID and Client ID or Folio Number (in case of Eligible Equity Shareholders holding Equity Shares in physical form). The link for the same shall also be available on the website of our Company (i.e., www.sanginitachemicals.co.in) and PAN.
 Further, our Company will undertake all adequate steps to reach out to the Eligible Equity Shareholders who have provided their Indian address through other means, as may be feasible. However, our Company and the Registrar will not be liable for non-dispatch of physical copies of Issue materials, including the Letter of Offer, the Abridged Letter of Offer, the Rights Entitlement Letter and the Application Form attributable to the non-availability of the e-mail addresses of Eligible Equity Shareholders or electronic transmission delays or failures, or if the Application Forms or the Rights Entitlement Letters are delayed or misplaced in transit.
 Investors can access the Letter of Offer, the Abridged letter of offer and the Application form (provided that the Eligible Equity Shareholders are eligible to subscribe for the Rights Equity Shares under applicable laws) on the websites of: (i) our Company at www.sanginitachemicals.co.in; (ii) the Registrar at www.purvashare.com; and (iii) the Lead Manager at www.fintellectualadvisors.com; and (iv) the Stock Exchange at www.nseindia.com. For accessing Frequently asked questions (FAQs) and online/electronic dedicated investor helpdesk for guidance on the Application process and resolution of difficulties faced by the Investors please refer link at www.purvashare.com.
 For Update of Indian address/e-mail address/ phone/mobile number in the records maintained by the Registrar or our Company please send an email to newissue@purvashare.com.
 For Update of demat account details by Eligible Equity Shareholders holding shares in physical form please send an e-mail to newissue@purvashare.com.
 For submission of self-attested PAN, client master sheet and demat account details by non-resident Eligible Equity Shareholders: newissue@purvashare.com
The LOF is available on the website of SEBI at www.sebi.gov.in, our Company at www.sanginitachemicals.co.in, the Registrar at www.purvashare.com, the Lead Manager at www.fintellectualadvisors.com, and the Stock Exchange at www.nseindia.com.

LEAD MANAGER TO THE ISSUE	
 <p>FINTELLECTUAL CORPORATE ADVISORS</p> <p>ADD. : 204, Kanishka Shopping Complex, Mayur Vihar, Phase 1, Extension, Delhi-110091 Contact No.: +91 11 48016991 E-mail ID: info@fintellectualadvisors.com Website: www.fintellectualadvisors.com Contact Person: Mr. Pramod Negi SEBI Registration No.: INM000012944</p>	<p>FINTELLECTUAL CORPORATE ADVISORS PRIVATE LIMITED</p>
REGISTRAR TO THE ISSUE	
 <p>PURVA SHAREREGISTRY INDIA PRIVATE LIMITED</p> <p>Address: 9, Shiv Shakti Industrial Estate, JR Boricha Marg, Opp. Kasturba Hospital, Lower Parel (East), Mumbai – 400 011, Tel No.: +91-022-49614132/ 35220056 Email: newissue@purvashare.com Website: www.purvashare.com Contact Person: Ms. Deepali Dhuri SEBI Registration No.: INR000001112</p>	
COMPANY SECRETARY AND COMPLIANCE OFFICER	
 <p>SANGINITA CHEMICALS LIMITED</p> <p>Ms. Saroj Jagetia</p> <p>Address: 301, 3rd Floor, Shalin Complex, Sector -11, Gandhinagar-382 011, Gujarat, India Contact Details: +91 79 23240270 Email-ID: sanginitachemicals@yahoo.com Website: www.sanginitachemicals.co.in</p>	
<p><i>Investors may contact the Registrar or the Company Secretary and Compliance Officer for any pre issue or post issue related matter. All grievances relating the ASBA process may be addressed to the Registrar, with a copy to the SCSBs in case of ASBA process, giving full details such as name, address of the Applicant contact number(s), e-mail address of the sole first holder, folio number or demat account number, number of Rights Equity Shares applied for, amount blocked (in case of ASBA process), ASBA Account number, and the Designated Branch of the SCSBs where the Application Form or the plain paper applications as the case may be, was submitted by the Investors along with a photocopy of the acknowledgement slip (in case of ASBA process).</i></p> <p style="text-align: right;">For SANGINITA CHEMICALS LIMITED On behalf of the Board of Directors Sd/- Dineshsinh Bhimsinh Chavda Managing Director</p>	
<p>Date: May 11, 2024 Place: Gandhinagar (Gujarat)</p>	

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This is only an advertisement for information purposes and not for publication, distribution or release directly or indirectly outside India. This is not an announcement for the offer document. All Capitalized terms used and defined herein shall have the meaning assigned to them in the letter of offer dated May 01, 2024 (the "Letter of Offer" or "LOF") filed with the Stock Exchange, namely National Stock Exchange of India Limited (NSE) and the Securities and the Exchange Board of India (SEBI).

SANGINITA CHEMICALS LIMITED

Corporate Identification Number: L24100GJ2005PLC047292

Registered Office: 301, 3rd Floor, Shalin Complex, Sector -11, Gandhinagar - 382 011, Gujarat, India

Telephone No.: +91 79 23240270 | Email: sanginitachemicals@yahoo.com | Website: www.sanginitachemicals.co.in | Contact Person: Ms. Saroj Jagetia, Company Secretary and Compliance Officer

Our Company was originally incorporated as Sanginita Chemicals Private Limited under the provisions of the Companies Act, 1956 vide certificate of incorporation dated December 15, 2005 issued by the Asst. Registrar of Companies, Gujarat, Dadra & Nagar Haveli. Subsequently on the conversion of our Company into public limited company, the name of our Company was changed to Sanginita Chemicals Limited and fresh certificate of incorporation dated December 23, 2016 was issued by the Registrar of Companies, Ahmedabad Gujarat. For further details please refer Letter of Offer dated May 01, 2024.

PROMOTERS OF OUR COMPANY: MR. DINESHSINH BHIMSINH CHAVADA, MR. VIJAYSINH DINESHSINH CHAVDA AND SANGINITA INDUSTRIES LLP

FOR PRIVATE CIRCULATION TO THE ELIGIBLE EQUITY SHAREHOLDERS OF SANGINITA CHEMICALS LIMITED (OUR "COMPANY" OR THE "ISSUER") ONLY.

ISSUE OF UP TO 86,33,850 FULLY PAID-UP EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH OF OUR COMPANY (THE "RIGHTS EQUITY SHARES") FOR CASH AT A PRICE OF ₹ 18.00/- PER RIGHTS EQUITY SHARE (INCLUDING A PREMIUM OF ₹ 8.00/- PER RIGHTS EQUITY SHARE) AGGREGATING UP TO ₹ 1,554.09 LAKHS ON A RIGHTS BASIS TO THE ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY IN THE RATIO OF 1 RIGHTS EQUITY SHARE FOR EVERY 2 EQUITY SHARES HELD BY THE ELIGIBLE EQUITY SHAREHOLDERS ON THE RECORD DATE, THAT IS ON TUESDAY, MAY 07, 2024 (THE "ISSUE"). FOR FURTHER DETAILS, SEE "TERMS OF THE ISSUE" BEGINNING ON PAGE 101 OF THE LOF.

NOTICE TO THE ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY

ISSUE PROGRAMME

ISSUE OPENS ON	LAST DATE FOR ON MARKET RENUNCIATIONS	ISSUE CLOSES ON
WEDNESDAY, MAY 15, 2024	TUESDAY, MAY 21, 2024*	MONDAY, MAY 27, 2024*

*Eligible Equity Shareholders are requested to ensure that renunciation through off-market transfer is completed in such a manner that the Rights Entitlements are credited to the Demat account of the Renounees on or prior to the Issue Closing Date.
 #Our Board or a duly authorized committee thereof will have the right to extend the Issue period as it may determine from time to time but not exceeding 30 (thirty) days from the Issue Opening Date (inclusive of the Issue Opening Date). Further, no withdrawal of the application shall be permitted by any Applicant after the Issue Closing Date.

ASBA* Simple, Safe, Smart Way of making an application Make Use of It!!!!

*Applications supported by blocked amount (ASBA) is a better way of applying to issues by simply blocking the fund in the bank account. For further details, check section on ASBA below.

Facility for Application in this Issue
ASBA Facility: In accordance with Regulation 76 of the SEBI ICDR Regulations, the SEBI Rights Issue Circulars and the ASBA Circulars, all Investors desiring to make an Application in this issue are mandatorily required to use the ASBA process. Investors should carefully read the provisions applicable to such Applications before making their Application through ASBA. For details, see "Terms of the Issue - Procedure for Application through the ASBA Process" beginning on page 113 of the LOF.

Please note that subject to SCSBs complying with the requirements of the SEBI Circular CIR/CFD/DIL/13/2012 dated September 25, 2012, within the periods stipulated therein, Applications may be submitted at the Designated Branches of the SCSBs. Further, in terms of the SEBI Circular CIR/CFD/DIL/1/2013 dated January 2, 2013, it is clarified that for making Applications by SCSBs on their own account using ASBA facility, each such SCSB should have a separate account in its own name with any other SEBI registered SCSB(s). Such account shall be used solely for the purpose of making an Application in this Issue and clear demarcated funds should be available in such account for such an Application.

ASBA: Investors desiring to make an Application in this Issue through ASBA process, may submit the Application Form to the Designated Branch of the SCSB or online/electronic Application through the website of the SCSBs (if made available by such SCSB) for authorizing such SCSB to block Application Money payable on the Application in their respective ASBA Accounts. For list of banks which have been notified by SEBI to act as SCSBs for the ASBA process, please refer to https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFPI=yes&intmlid=34. For details on designated branches of SCSBs collecting the application form, please refer the above-mentioned link.

ELIGIBLE EQUITY SHAREHOLDERS UNDER THE ASBA PROCESS MAY PLEASE NOTE THAT THE EQUITY SHARES UNDER THE ASBA PROCESS CAN BE ALLOTTED ONLY IN DEMATERIALIZED FORM AND TO THE SAME DEPOSITORY ACCOUNT IN WHICH THE EQUITY SHARES ARE HELD BY SUCH ASBA APPLICANT ON THE RECORD DATE.

APPLICATION ON PLAIN PAPER: An Eligible Equity Shareholder who has neither received the Application Form nor is in a position to obtain the Application Form either from our Company, Registrar to the Issue or from the website of the Registrar, can make an Application to subscribe to the Issue on plain paper through ASBA process. Eligible Equity Shareholders shall submit the plain paper application to the Designated Branch of the SCSB for authorizing such SCSB to block an amount equivalent to the amount payable on the application in the said bank account maintained with the same SCSB. Applications on plain paper will not be accepted from any address outside India.

The envelope should be super scribed "SANGINITA CHEMICALS LIMITED – Rights Issue" and should be postmarked in India. The application on plain paper, duly signed by the Eligible Equity Shareholders including joint holders, in the same order and as per the specimen recorded with our Company/Depositories, must reach the office of the Registrar to the Issue before the Issue Closing Date and should contain the following particulars:

Please note that the Eligible Equity Shareholders who are making the Application on plain paper shall not be entitled to renounce their Rights Entitlements and should not utilize the Application Form for any purpose including renunciation even if it is received subsequently. may make an Application to subscribe to the Issue on plain paper, along with an account payee cheque or demand drawn at par, net of bank and postal charges, payable at Mumbai and the Investor should send such plain paper Application by registered post directly to the Registrar to the Issue. For details of the mode of payment, see "Modes of Payment" on page 123 in Chapter "Terms of the Issue".

The application on plain paper, duly signed by the Eligible Equity Shareholder including joint holders, in the same order and as per specimen recorded with his bank, must reach the office of the Designated Branch of the SCSB before the Issue Closing Date and should contain the following particulars:

1. Name of our issuer, being SANGINITA CHEMICALS LIMITED;
2. Name and address of the Eligible Equity Shareholder including joint holders (in the same order and as per specimen recorded with our Company or the Depository);
3. Registered Folio Number/ DP and Client ID No.;
4. Number of Equity Shares held as on Record Date;
5. Allotment option preferred - only Demat form;
6. Number of Rights Equity Shares entitled to;
7. Number of Rights Equity Shares applied for;
8. Number of Additional Rights Equity Shares applied for, if any;
9. Total number of Rights Equity Shares applied for within the Rights Entitlements;
10. Total amount paid at the rate of ₹ 18.00 per Rights Equity Share;
11. Details of the ASBA Account such as the account number, name, address and branch of the relevant SCSB;
12. In case of NR Eligible Equity Shareholders making an application with an Indian address, details of the NRE/FCNR/NRO Account such as the account number, name, address and branch of the SCSB with which the account is maintained;
13. Except for Applications on behalf of the Central or State Government, the residents of Sikkim and officials appointed by the courts, PAN of the Eligible Equity Shareholder and for each Eligible Equity Shareholder in case of joint names, irrespective of the total value of the Rights Equity Shares applied for pursuant to the Issue. Documentary evidence for exemption to be provided by the applicants;
14. Authorization to the Designated Branch of the SCSB to block an amount equivalent to the Application Money in the ASBA Account;
15. Signature of the Eligible Equity Shareholder (in case of joint holders, to appear in the same sequence and order as they appear in the records of the SCSB);
16. Additionally, all such Applicants are deemed to have accepted the following:

"I/We understand that neither the Rights Entitlement nor the Rights Equity Shares have been, and will be, registered under the United States Securities Act of 1933, as amended ("US Securities Act") or any United States state securities laws, and may not be offered, sold, resold or otherwise transferred within the United States or to the territories or possessions thereof ("United States") or to, or for the account or benefit of a United States person as defined in the Regulation S of the US Securities Act ("Regulation S"). If we understand the Rights Equity Shares referred to in this application are being offered in India but not in the United States. If we understand the offering to which this application relates is not, and under no circumstances is to be construed as, an offering of any Rights Equity Shares or Rights Entitlement for sale in the United States, or as a solicitation therein of an offer to buy any of the said Rights Equity Shares or Rights Entitlement in the United States. Accordingly, I/ we understand this application should not be forwarded to or transmitted in or to the United States at any time. If we confirm that I/ we are not in the United States and understand that neither us, nor the Registrar, or any other person acting on behalf of us will accept subscriptions from any person, or the agent of any person, who appears to be, or who we, the Registrar, or any other person acting on behalf of us have reason to believe is a resident of the United States "U.S. Person" (as defined in Regulation S) or is ineligible to participate in the Issue under the securities laws of their jurisdiction.

"I/We will not offer, sell or otherwise transfer any of the Equity Shares which may be acquired by us in any jurisdiction or under any circumstances in which such offer or sale is not authorized or to any person to whom it is unlawful to make such offer, sale or invitation except under circumstances that will result in compliance with any applicable laws or regulations. We satisfy, and each account for which we are acting satisfies, all suitability standards for investors in investments of the type subscribed for herein imposed by the jurisdiction of our residence.

"I/We understand and agree that the Rights Entitlement and Rights Equity Shares may not be reoffered, resold, pledged or otherwise transferred except in an offshore transaction in compliance with Regulation S, or otherwise pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the US Securities Act.

I/We (i) am/are, and the person, if any, for whose account I/we am/are acquiring such Rights Entitlement, and/or the Equity Shares, is/are outside the United States or a Qualified Institutional Buyer (as defined in the US Securities Act), and (ii) is/are acquiring the Rights Entitlement and/or the Equity Shares in an offshore transaction meeting the requirements of Regulation S or in a transaction exempt from, or not subject to, the registration requirements of the US Securities Act.

I/We acknowledge that the Company, their affiliates and others will rely upon the truth and accuracy of the foregoing representations and agreements."

Please note that, if the shareholder makes an application using the application forms as well as plain paper, both the applications shall be liable to be rejected at the option of the issuer.

NOTICE TO INVESTORS
 The distribution of Letter of Offer, the Abridged Letter of Offer, the Application Form, the Rights Entitlement Letter, any other offering material and the issue of Rights Entitlements and the Rights Securities on a rights basis to persons in certain jurisdictions outside India is restricted by legal requirements prevailing in those jurisdictions. Persons into whose possession the Letter of Offer, the Abridged Letter of Offer, the Application Form, or the Rights Entitlement Letter may come, are required to inform themselves about and observe such restrictions.

Our Company is making this Issue on a rights basis to the Eligible Equity Shareholders and will dispatch the Abridged Letter of Offer, the Application Form, the Rights Entitlement Letter and other Issue material only to email addresses of Eligible Equity Shareholders who have provided an Indian address to our Company or who are located in jurisdictions where the offer and sale of the Rights Securities is permitted under laws of such jurisdictions. Further, the Letter of Offer will be provided, only through email, by the Registrar on behalf of our Company to the Eligible Equity Shareholders who have provided their Indian addresses to our Company or who are located in jurisdictions where the offer and sale of the Rights Securities is permitted under laws of such jurisdictions and in each case, who make a request in this regard. Investors can also access the Draft Letter of Offer, Letter of Offer, the Abridged Letter of Offer and the Application Form from the websites of the Registrar, our Company, and the Stock Exchange.

Our Company and the Registrar will not be liable for non-dispatch of physical copies of Issue materials, including the Letter of Offer, the Abridged Letter of Offer, the Rights Entitlement Letter and the Application Form.

No action has been or will be taken to permit this Issue in any jurisdiction where action would be required for that purpose, except that the Letter of Offer was filed with the Stock Exchange. Accordingly, the Rights Entitlements and the Rights Securities may not be offered or sold, directly or indirectly, and the Letter of Offer, the Abridged Letter of Offer, the Application Form and the Rights Entitlement Letter and any other offering materials or advertisements in connection with this Issue may not be distributed, in whole or in part, in or into any jurisdiction, except in accordance with the legal requirements applicable in such jurisdiction.

The Letter of Offer, the Abridged Letter of Offer, the Application Form or the Rights Entitlement Letter may not be used for the purpose of, and do not constitute, an offer, invitation to or solicitation by anyone in any jurisdiction or in any circumstances in which such an offer, invitation or solicitation is unlawful or not authorized or to any person to whom it is unlawful to make such an offer, invitation or solicitation. In those circumstances, the Letter of Offer, the Abridged Letter of Offer, the Application Form or the Rights Entitlement Letter must be treated as sent for information only and should not be acted upon for subscription to Rights Securities and should not be copied or re-distributed. Accordingly, persons receiving a copy of the Letter of Offer, the Abridged Letter of Offer, the Application Form or the Rights Entitlement Letter should not, in connection with the issue of the Rights Securities or the Rights Entitlements, distribute or send the Letter of Offer, the Abridged Letter of Offer, the Application Form or the Rights Entitlement Letter in or into any jurisdiction where to do so would or might contravene local securities laws or regulations or would subject the Company or its affiliates to any filing or registration requirement (other than in India).

If the Letter of Offer, the Abridged Letter of Offer, the Application Form or Rights Entitlement Letter is received by any person in any such jurisdiction, or by their agent or nominee, they must not seek to subscribe to the Rights Securities or the Rights Entitlements referred to the Letter of Offer, the Abridged Letter of Offer, the Application Form or the Rights Entitlement Letter. The Company is not making any representation to any person regarding the legality of an investment in the Rights Entitlements or the Rights Securities by such person under any investment or any other laws or regulations. No information in the Letter of Offer should be considered to be business, financial, legal, tax or investment advice.

Any person who makes an application to acquire Rights Entitlements and the Rights Securities offered in this Issue will be deemed to have declared, represented, warranted and agreed that such person is authorized to acquire the Rights Entitlements and the Rights Securities in accordance with the legal requirements applicable in such person's jurisdiction and India, without requirement for our Company or our affiliates to make any filing or registration (other than in India).

NOTICE TO INVESTORS IN THE UNITED STATES

The Rights Entitlements and the Rights Equity Shares have not been and will not be registered under the United States Securities Act, 1933, as amended ("Securities Act"), or any U.S. state securities laws and may not be offered, sold, resold or otherwise transferred within the United States of America or the territories or possessions thereof ("United States" or "U.S.") or to, or for the account or benefit of, "U.S. persons" (as defined in Regulation S under the Securities Act ("Regulation S"), except in a transaction exempt from the registration requirements of the Securities Act. The Rights Entitlements and Rights Equity Shares referred to in the Letter of Offer are being offered in India and in jurisdictions where such offer and sale of the Rights Equity Shares and/ or Rights Entitlements are permitted under laws of such jurisdictions, but not in the United States. The offering to which the Letter of Offer and Abridged Letter of Offer relates is not, and under no circumstances is to be construed as, an offering of any securities or rights for sale in the United States or as a solicitation therein of an offer to buy any of the said securities or rights. Accordingly, the Letter of Offer / Abridged Letter of Offer, Entitlement Letter and Application Form should not be forwarded to or transmitted in or into the United States at any time. Neither our Company nor any person acting on behalf of our Company will accept subscriptions or renunciation from any person, or the agent of any person, who appears to be, or who our Company or any person acting on behalf of our Company has reason to believe, is in the United States when the buy order is made. No payments for subscribing for the Rights Equity Shares shall be made from US bank accounts and all persons subscribing for the Rights Equity Shares and wishing to hold such Rights Equity Shares in registered form must provide an address for registration of the Rights Equity Shares in India. We, the Registrar or any other person acting on behalf of us, reserve the right to treat as invalid any Application Form which: (i) does not include the certification set out in the Application Form to the effect that the subscriber does not have a registered address (and is not otherwise located) in the United States and is authorized to acquire the Rights Entitlements and the Rights Equity Shares in compliance with all applicable laws and regulations; (ii) appears to us or its agents to have been executed in, electronically transmitted from or dispatched from the United States; (iii) where a registered Indian address is not provided; or (iv) where we believe that Application Form is incomplete or acceptance of such Application Form may infringe applicable legal or regulatory requirements; and we shall not be bound to allot or issue any Rights Equity Shares in respect of any such Application Form. Rights Entitlements may not be transferred or sold to any person in the United States.

LAST DATE FOR APPLICATION: The last date for submission of the duly filled in Application Form is Monday, May 27, 2024. Our Board or any committee thereof may extend the said date for such period as it may determine from time to time, subject to the provisions of the Articles of Association, and subject to the Issue Period not exceeding 30 days from the Issue Opening Date. If the Application together with the amount payable is either (i) not blocked with an SCSB; or (ii) not received by the Bankers to the Issue or the Registrar on or before the close of banking hours on the Issue Closing Date or such date as may be extended by our Board or any committee thereof, the invitation to offer contained in the Letter of Offer shall be deemed to have been declined and our Board or any committee thereof shall be at liberty to dispose of the Equity Shares hereby offered, as provided under "Terms of the Issue - Basis of Allotment" on page 127.

ALLOTMENT ONLY IN DEMATERIALIZED FORM: Please note that in accordance with Regulation 77A of the SEBI ICDR Regulations read with the SEBI Rights Issue Circulars, the credit of Rights Entitlements and Allotment of Equity Shares shall be made in dematerialized form only. Accordingly, Eligible Equity Shareholders holding Equity Shares in physical form as on Record Date and desirous of subscribing to Equity Shares in this Issue are advised to furnish the details of their demat account to the Registrar or our Company at least two Working Days prior to the Issue Closing Date, to enable the credit of their Rights Entitlements in their respective demat accounts at least one day before the Issue Closing Date. Such resident Eligible Equity Shareholders must check the procedure for application by and credit of Rights Equity Shares to such Eligible Equity Shareholders in "Terms of the Issue" - Procedure for Application by Eligible Equity Shareholders holding Equity Shares in physical form "Terms of the issue - Allotment Advice or Refund/Unblocking of ASBA accounts" beginning on pages 117 and 127 respectively of the LOF.

INVESTORS MAY PLEASE NOTE THAT THE EQUITY SHARES CAN BE TRADED ON THE STOCK EXCHANGE ONLY IN DEMATERIALIZED FORM.

LISTING: The existing Equity Shares of our Company are listed on National Stock Exchange of India Limited ("NSE"). Our Company has received "in-principle" approval from NSE vide its letter dated September 18, 2023. Our Company will also make applications to the Stock Exchange to obtain their trading approval for the Rights Entitlements as required under the SEBI circular bearing reference number SEBI/HO/CFD/DIL2/CIR/P/2020/13 dated January 22, 2020, for the purposes of the Issue, the Designated Stock Exchange is NSE.

DISCLAIMER CLAUSE OF SEBI: The Letter of Offer has not been filed with SEBI in terms of SEBI ICDR Regulations as the size of issue is less than Rs. 5000.00 Lakhs, however the final letter of offer has been filed with SEBI only for dissemination purpose. The Investors are advised to refer to the full text of the "Disclaimer Clause of SEBI" beginning on page 95 of the LOF.

DISCLAIMER CLAUSE OF NSE: (Designated Stock Exchange): It is to be distinctly understood that the aforesaid permission given by NSE should not in any way be deemed or construed that the letter of offer has been cleared or approved by NSE; nor does it in any manner warrant, certify or endorse the correctness or completeness of any of the contents of the letter of offer; nor does it warrant that this Issuer's securities will be listed or will continue to be listed on the Exchange; nor does it take any responsibility for the financial or other soundness of this Issuer, its promoters, its management or any scheme or project of this Issuer. The Investors are advised to refer to the Letter of Offer for the full text of the "Disclaimer Clause of NSE" beginning on page 95 of the LOF.

BANKER TO THE ISSUE - AXIS BANK LIMITED

DISPATCH AND AVAILABILITY OF ISSUE MATERIALS: In accordance with the SEBI ICDR Regulations and SEBI Rights Issue Circular, our Company will send / dispatch, at least three days before the Issue Opening Date, the Abridged Letter of Offer, the Rights Entitlement Letter, Application Form and other issue material ("Issue Materials") only to the Eligible Equity Shareholders who have provided an Indian address to our Company and who are located in jurisdictions where the offer and sale of the Rights Entitlement or Rights Equity Shares is permitted under laws of such jurisdiction and does not result in and may not be construed as, a public offering in such jurisdictions. In case the Eligible Equity Shareholders have provided their valid e-mail address, the Issue Materials will be sent only to their valid e-mail address and in case the Eligible Equity Shareholders have not provided their e-mail address, then the Issue Materials will be dispatched, on a reasonable effort basis, to the Indian addresses provided by them. In accordance with the above, the dispatch of the Abridged Letter of Offer, the Rights Entitlement Letter along with the Application form has been completed in electronic form through email and by speed/Registered post on Friday, May 10, 2024. The shareholders may obtain duplicate copies of the application form in case they do not receive the application form within a reasonable time after opening of the rights issue from the office of the Registrar.

Further, the Letter of Offer will be sent/dispensed, by the Registrar on behalf of our Company to the Eligible Equity Shareholders who have provided their Indian addresses to our Company and who make a request in this regard. In case the Eligible Equity Shareholders have provided their valid e-mail address, the Letter of Offer will be sent only to their valid e-mail address and in case the Eligible Equity Shareholders have not provided their e-mail address, then the Letter of Offer will be dispatched, on a reasonable effort basis, to the Indian addresses provided by them or who are located in jurisdictions where the offer and sale of the Rights Equity Shares is permitted under laws of such jurisdictions.

Eligible Equity Shareholders can obtain the details of their respective Rights Entitlements from the website of the Registrar at (i.e., www.purvashare.com) by entering their DP ID and Client ID or Folio Number (in case of Eligible Equity Shareholders holding Equity Shares in physical form). The link for the same shall also be available on the website of our Company (i.e., www.sanginitachemicals.co.in) and PAN.

Further, our Company will undertake all adequate steps to reach out to the Eligible Equity Shareholders who have provided their Indian address through other means, as may be feasible. However, our Company and the Registrar will not be liable for non-dispatch of physical copies of Issue materials, including the Letter of Offer, the Abridged Letter of Offer, the Rights Entitlement Letter and the Application Form attributable to the non-availability of the e-mail addresses of Eligible Equity Shareholders or electronic transmission delays or failures, or if the Application Forms or the Rights Entitlement Letters are delayed or misplaced in transit.

Investors can access the Letter of Offer, the Abridged letter of offer and the Application form (provided that the Eligible Equity Shareholders are eligible to subscribe for the Rights Equity Shares under applicable laws) on the websites of: (i) our Company at www.sanginitachemicals.co.in; (ii) the Registrar at www.purvashare.com; and (iii) the Lead Manager at www.fintellectualadvisors.com; and (iv) the Stock Exchange at www.nseindia.com. For accessing Frequently asked questions (FAQs) and online/electronic dedicated investor helpline for guidance on the Application process and resolution of difficulties faced by the Investors please refer link at www.purvashare.com.

For Updation of Indian address/e-mail address/ phone/mobile number in the records maintained by the Registrar or our Company please send an email to newissue@purvashare.com. For Updation of demat account details by Eligible Equity Shareholders holding shares in physical form please send an e-mail to newissue@purvashare.com

For submission of self-attested PAN, client master sheet and demat account details by non-resident Eligible Equity Shareholders: newissue@purvashare.com

The LOF is available on the website of SEBI at www.sebi.gov.in, our Company at www.sanginitachemicals.co.in, the Registrar at www.purvashare.com, the Lead Manager at www.fintellectualadvisors.com, and the Stock Exchange at www.nseindia.com.

LEAD MANAGER TO THE ISSUE

FINTELLECTUAL CORPORATE ADVISORS **FINTELLECTUAL CORPORATE ADVISORS PRIVATE LIMITED**

Address: 204, Kanishka Shopping Complex, Mayur Vihar, Phase 1, Extension, Delhi-110091
 Contact No.: +91 11 48016991 | E-mail ID: info@fintellectualadvisors.com
 Website: www.fintellectualadvisors.com | Contact Person: Mr. Pramod Negi
 SEBI Registration No.: INM000012944

REGISTRAR TO THE ISSUE

PURVA SHAREGRISTY INDIA PRIVATE LIMITED

Address: 9, Shiv Shakti Industrial Estate, JR Boricha Marg, Opp. Kasturba Hospital, Lower Parel (East), Mumbai – 400 011,
 Tel No: +91-022-49614132/ 35220056
 Email: newissue@purvashare.com | Website: www.purvashare.com
 Contact Person: Ms. Deepali Dhuri | SEBI Registration No.: INR000001112

COMPANY SECRETARY AND COMPLIANCE OFFICER

SANGINITA CHEMICALS LIMITED
 Ms. Saroj Jagetia

Address: 301, 3rd Floor, Shalin Complex, Sector -11, Gandhinagar-382 011, Gujarat, India | Contact Details: +91 79 23240270 |
 Email-ID: sanginitachemicals@yahoo.com | Website: www.sanginitachemicals.co.in

Investors may contact the Registrar or the Company Secretary and Compliance Officer for any pre issue or post issue related matter. All grievances relating the ASBA process may be addressed to the Registrar, with a copy to the SCSBs in case of ASBA process), giving full details such as name, address of the Applicant contact number(s), e-mail address of the sole first holder, folio number or demat account number, number of Rights Equity Shares applied for, amount blocked (in case of ASBA process), ASBA Account number, and the Designated Branch of the SCSBs where the Application Form or the plain paper applications as the case may be, was submitted by the Investors along with a photocopy of the acknowledgement slip (in case of ASBA process).

For SANGINITA CHEMICALS LIMITED
 On behalf of the Board of Directors
 Sd/-
 Dineshsinh Bhimsinh Chavada
 Managing Director

Date: May 11, 2024
 Place: Gandhinagar (Gujarat)

THE LARGEST NETWORK OF CLASSIFIED CENTRES IN MUMBAI

New Boom Ads, Kandivali (W), Phone: 28640221 Mobile: 879275373	Nikharge Advertising, Borivali (W), Phone: 28921255 Mobile: 9322210176	Plasma Advertising, Parvatl, Phone: 022-27461970 Mobile: 287295275	Ashwini Communication, Thane (W), Phone: 2544 5007 Mobile: 9820927100	Mayekar's Ad Junction, Dombivli (E), Phone: 0251-2862551 Mobile: 9870017985	Bajaj Publicity Dombivli (E), Mobile: 9320962437	Sandip Advtg. Bhandup (W), Phone: 022-25946518 Mobile: 9820750922
Popular Publicity Kandivali (W), Mobile: 9820994485	Sarvodaya Borivali (W), Mobile: 9322139909	Ronak Advertising, Vashi, Phone: 71012345 Mobile: 9324102060/ 9820152753	Mangal Advtg & Consultancy, Thane (W), Phone: 2538 8134 Mobile: 9869197367	Aries Media, Dombivli (E), Phone: 0251 - 2430030 Mobile: 9892333300	Y.B.Kulkarni Advertising, Dombivli (W), Phone: 0251 - 2480136 Mobile: 9821467209	Mahesh Advertising & Designing, Mulund (E), Phone: 25622469 / 25682469
Vikson Advertising Agency Kandivali (W), Phone: 28645005 Mobile: 9820433200	A4 Plus Mira Road (E), Mobile: 8779657505	Rahul Advertising Vashi, Phone: 022-65119998 Mobile: 9820200044	Sahil Advertising Thane (W), Phone: 25406749, Mobile: 9920000386	Budhakar Publicity Pvt. Ltd., Kalyan (W), Phone: 0251 - 2205995 Mobile: 9322400262	Pinky Advertising, Ambarnath (E), Phone: 9322681423 Mobile: 9821467209	Pratik Advertising, Mulund (W), Phone: 25911666 Mobile: 9821154666
Super Age Borivali (E), Phone: 42872727	Ashanti's Advertising & Press Relations, Mira Road (E), Phone: 022-28114235 Mobile: 9833933502	S.Kumar Publicity, Vashi, Phone: 27898472 Mobile: 9820889848	Sarathi Enterprises, Thane (W), Phone: 25246604 Mobile: 9920000386	Dimensions Advertising, Dombivli (E), Phone: 0251-2445074 Mobile: 9322597885	Ambition Advertising, Ghatkopar (E), Phone: 24210792 / 94, Mobile: 9870528143	Shree Mahapragya Mulund (E), Phone: 21634727 Mobile: 9930350884
Express Advertising, Borivali (W), Phone: 2833 7799 / 2833 9977, Mobile: 9820401109	M.S. Advertising, Bhayander (E), Phone: 022-28160100 Mobile: 9769711727	Shireen Advertising, Thane (W), Phone: 25343648 / 25341538	Swati Advertisers, Thane (W), Phone: 9820786203	Prabhakar Advertisers, Dombivli (E), Phone: 0251-2448917 Mobile: 9819575111	Dattaguru Advertising Ghatkopar (W), Mobile: 9870528143	Synthesis Communications Mulund (E), Phone: 25638364/65
Falcon Multimedia Pvt. Ltd., Borivali (E), Mobile: 9833226463	Mayuresh Publicity, Vihar (W), Phone: 0250 - 25039313, Mobile: 9923935536	A.M. Corporation, Thane (W), Phone: 67311000.	Adwait Advertising, Thane (W), Phone: 25345294 / 25380080.	Rodha Advertising, Dombivli (E), Phone: 9920909141 Mobile: 9833555898	K. Parth Publicity, Ghatkopar (E), Phone: 2501 3939 / 2501 2323	Ryo Advertising, Ghatkopar (W), Phone: 67704000/ 6500 Mobile: 9821306406
Jeet Publicity Borivali (W), Mobile: 9820006816	Sugo Advertising, Vasai (W), Phone: 7756982329/ 7028565571	Swati Advertisers, Thane (W), Phone: 9820786203		Sanjeevani Advtg. Kanjurmarg, LBS Marg, Phone: 022-25776168 Mobile: 9819091044	Sadguru Advertising, Vikhroli (W), Phone: 6128 6128 Mobile: 9820319546	

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अदालत ने एक महिला की हत्या के जुर्म में युवक को दोषी ठहराया

कन्नूर, 10 मई (भाषा)।

केरल की एक अदालत ने एक व्यक्ति को 21-वर्षीय महिला फार्मासिस्ट की अक्टूबर 2022 में हुई नृशंस हत्या का शुक्रवार को दोषी ठहराया। महिला की उत्तरी केरल के कन्नूर जिले के पनूर के निकट उसके घर में ही नृशंस हत्या कर दी गयी थी।

थालासेरी अतिरिक्त जिला सत्र अदालत ने आरोपी श्यामजीत को विष्णुप्रिया की हत्या का दोषी पाया है। लोक अभियोजक के अजित कुमार ने कहा कि अदालत 13 मई को सजा की

अधि पर आदेश सुनायी।

कुमार ने कहा कि महिला ने श्यामजीत के साथ मित्रता खत्म कर ली थी और किसी अन्य पुरुष के संपर्क में थी, इसलिए श्यामजीत ने महिला की हत्या कर दी। लोक अभियोजक ने कहा कि जब महिला के परिजन एक अंत्येष्टि कार्यक्रम में गये हुए थे, तभी श्यामजीत हथौड़ा और अन्य हथियार लेकर उसके (महिला के) घर आया था। उन्होंने कहा कि जब श्यामजीत घर में घुसा तो विष्णुप्रिया एक पुरुष मित्र के साथ वीडियो काल पर बात कर रही थी।

निवेश पर अच्छे मुनाफे के झांसे में 84 लाख गंवाए

पालघर, 10 मई (भाषा)।

महाराष्ट्र के पालघर जिले की पुलिस ने एक निजी बैंक प्रबंधक और दो अन्य लोगों से निवेश पर अच्छे मुनाफे का वादा करके 84 लाख रुपए से अधिक की ठगी करने के आरोप में सात लोगों के खिलाफ मामला दर्ज किया है। एक अधिकारी ने शुक्रवार को यह जानकारी दी।

माचं और अप्रैल के बीच, दो आरोपियों ने वसई निवासी बैंक प्रबंधक को 'आईपीओ (आरंभिक सार्वजनिक पेशकश) और शेयर' खरीदने के लिए फुसलाया। बाद में उसका भाई और दोस्त भी इस कथित कारोबार में शामिल हो गए।

अधिकारी ने बताया कि तीनों शिकायतकर्ताओं ने कुल मिलाकर 84.63 लाख रुपए का निवेश किया। जब तीनों ने अपने निवेश पर रिटर्न मांगा, तो आरोपियों ने उनसे बातचीत बंद कर दी। तब तीनों को समझ आया कि उनके साथ धोखाधड़ी हुई है। उन्होंने बताया कि तीनों ने पुलिस में शिकायत दर्ज कराई। अधिकारी ने कहा कि मानिकपुर पुलिस ने बुधवार को धोखाधड़ी के आरोप में सात लोगों के खिलाफ मामला दर्ज किया।

प्रफुल्ल पटेल ने राज्यसभा सदस्य के रूप में शपथ ली

नई दिल्ली, 10 मई (ब्यूरो)।

राष्ट्रवादी कांग्रेस पार्टी (राकंपा) के नेता प्रफुल्ल पटेल ने शुक्रवार को राज्यसभा के सभापति जगदीप धनखड़ की मौजूदगी में राज्यसभा के सदस्य के रूप में शपथ ली। पटेल को 21 फरवरी को राज्यसभा के लिए निर्वाचन निर्वाचित घोषित किया गया था। राज्यसभा सदस्य के रूप में उनका नया कार्यकाल इस साल अप्रैल में शुरू हुआ।

पटेल ने 'एक्स' पर एक पोस्ट में कहा, 'उपराष्ट्रपति जगदीप धनखड़ जी गरिमामयी उपस्थिति में आज राज्यसभा सदस्य के रूप में शपथ लेना बड़े सम्मान की बात है।' राकंपा नेता ने शपथ ग्रहण को 'देश की सेवा के लिए गंभीरता और प्रतिबद्धता से भरा क्षण' बताया। राज्यसभा सदस्य के रूप में पटेल का यह छठा कार्यकाल है। वह चार बार लोकसभा के लिए भी चुने गए। पटेल ने अपने पिछले कार्यकाल के बीच में राज्यसभा के सदस्य के रूप में इस्तीफा दे दिया था। उनका कार्यकाल 2026 में समाप्त होना था।

नीट की तैयारी कर रहे छात्र की हत्या, तीन गिरफ्तार

जयपुर, 10 मई (भाषा)।

राजस्थान के नागौर जिले में राष्ट्रीय पात्रता सह प्रवेश परीक्षा (नीट) की तैयारी कर रहे 17 वर्षीय छात्र की उस लड़की के परिवार वालों ने पीट-पीटकर हत्या कर दी, जिससे मिलने के लिए वह उसके गांव पहुंचा था। पुलिस ने शुक्रवार को यह जानकारी दी और कहा कि दोनों की दोस्ती सोशल मीडिया के जरिए हुई थी।

इस मामले में पुलिस ने तीन लोगों को गिरफ्तार किया है। पुलिस ने बताया कि छात्र बुधवार को कोटा से मेड़ता सिटी थाना क्षेत्र के अंतर्गत एक गांव में लड़की (15) से मिलने पहुंचा, लेकिन लड़की के परिवार के लोगों ने उन्हें एक खेत में पकड़ लिया। पुलिस उपाधीक्षक पिंटू कुमार ने कहा, 'उन्होंने उससे मारपीट की जिससे वह गंभीर रूप से घायल हो गया।

देश

AXIS BANK LIMITED		टिक्ल लैंडिंग एण्ड पेमेंट ग्रुप (लोकल ऑफिस/शाखा) : एक्सिस बैंक लिमिटेड, डी.नं.30-22-79, श्री दावर्न, प्रथम तल, एलुक्र रोड, सीटारामपुरम सर्कल, चिचवदाग-520002	
नियम 8 (1) के तहत कम्पा नोटिस (अचल संपत्ति के लिए)			
जबकि एक्सिस बैंक लिमिटेड (पूर्व में यूटीआई बैंक लिमिटेड के रूप में जाना जाता था) के अधिकांक अधिकारी, जिसका पंजीकृत कार्यालय है: 'त्रिभुव', समर्थनर मंदिर के सामने, लॉ के पास, दावर्न, एलिक्ट्रिक, अहमदाबाद-380006, अन्य स्थानों के अलावा बुधवार त्रय और मंगलवार साप्ताहिक (स्थानीय कार्यालय/शाखा) में इसका शाखा कार्यालय एक्सिस बैंक लिमिटेड, डी.नं.30-22-79, श्री दावर्न, पहली मंजिल, एलुक्र रोड, सीटारामपुरम सर्कल, चिचवदाग-520002 द्वारा विविध संस्थानों के प्रतिनिधिकरण एवं पुरनिर्माण और सूचना हित प्रवर्तन अधिनियम, 2002 और सूचना हित (प्रवर्तन) नियम, 2002 के नियम 3-के साथ पठित धारा 13(1)(2) के तहत प्रस्तुत शर्तियों का प्रयोग करते हुए सरकारी अधिनियम की धारा 13(2) के तहत उपाचारण/गारंटर/बैंककर्ता को बुलाते हुए एक मांग नोटिस जारी की -			
क्र. सं.	आवेदक/एल-आवेदक/गारंटर का नाम एवं पता	स्वयं में देनायती	प्रस्तुत संपत्तियों का सार्वक बंटाव
1.	1. मेहतास विद्याल ट्रेडिंक्स प्राइवेट लिमिटेड (सीडीएल), इसके प्रबंध निदेशकों द्वारा प्रतिनिधित्व करने वाले रजिस्ट्रार के अधीन में पंजीकृत, एलुक्र रोड, पहली मंजिल, 87/17/8, सुखदाम फेज-II अपार्टमेंट, सिलकनगर, नवागंज, कानपुर, उत्तर प्रदेश-208002। यहां मेहतास विद्याल ट्रेडिंक्स प्राइवेट लिमिटेड (सीडीएल), इसके प्रबंध निदेशकों द्वारा प्रतिनिधित्व करने वाले रजिस्ट्रार के अधीन में पंजीकृत, एलुक्र रोड, पहली मंजिल, 87/17/8, सुखदाम फेज-II अपार्टमेंट, सिलकनगर, नवागंज, कानपुर, उत्तर प्रदेश-208002, श्री सौरभ कुमार रजिस्ट्रार, पुन शांति कुमर रजिस्ट्रार, ए-309, दूसरी मंजिल, ब्लॉक ए, डेवराज नगर, मंडल टाउन-II, डॉ. मुखर्जी नगर, उत्तर पश्चिम दिल्ली-110009, 3. श्री विद्यास रजिस्ट्रार, पुन शांति कुमर रजिस्ट्रार, ए-309, दूसरी मंजिल, ब्लॉक ए, डेवराज नगर, मंडल टाउन-II, डॉ. मुखर्जी नगर, उत्तर पश्चिम दिल्ली-110009, 4. श्री सुधीर रजिस्ट्रार, पुन शांति कुमर रजिस्ट्रार, ए-309, दूसरी मंजिल, ब्लॉक ए, डेवराज नगर, मंडल टाउन-II, डॉ. मुखर्जी नगर, उत्तर पश्चिम दिल्ली-110009, 5. श्री गौरी रजिस्ट्रार, पुन शांति कुमर रजिस्ट्रार, ए-309, दूसरी मंजिल, ब्लॉक ए, डेवराज नगर, मंडल टाउन-II, डॉ. मुखर्जी नगर, उत्तर पश्चिम दिल्ली-110009, 6. श्री शशि कुमर रजिस्ट्रार, पुन मंगलु रजिस्ट्रार, ए-309, दूसरी मंजिल, ब्लॉक ए, डेवराज नगर, मंडल टाउन-II, डॉ. मुखर्जी नगर, उत्तर पश्चिम दिल्ली-110009, 7. श्री अरुण रजिस्ट्रार, पुन शांति कुमर रजिस्ट्रार, ए-309, दूसरी मंजिल, ब्लॉक ए, डेवराज नगर, मंडल टाउन-II, डॉ. मुखर्जी नगर, उत्तर पश्चिम दिल्ली-110009	₹. 2,34,81,768.00/- (दो करोड़ तीसरी लाख अठारह हजार नव सौ बीस हजार नव सौ और साठ पैसे मात्र)	संश्लि-1, पॉल्ट संख्या 8-12, साइट-01, औद्योगिक क्षेत्र, यूएनएच/सीडीएल, उन्नाव, उत्तर प्रदेश में स्थित 4,179.26 वर्ग मीटर की भूमि का वह टुकड़ा; संश्लि-2 पॉल्ट संख्या 8-11, सीडी रोड नंबर 13, पूई पॉल्ट नंबर 8-3, परिष्कार पॉल्ट नंबर 8-23 संश्लि-3, पॉल्ट संख्या एए-31, साइट-01, औद्योगिक क्षेत्र, यूएनएच/सीडीएल, उन्नाव, उत्तर प्रदेश में स्थित 2,046 वर्ग मीटर की भूमि का वह टुकड़ा; संश्लि-4 पॉल्ट नंबर 8-3, परिष्कार पॉल्ट नंबर 8-23 संश्लि-5, पॉल्ट संख्या जी-3, साइट-01, औद्योगिक क्षेत्र, यूएनएच/सीडीएल, उन्नाव, उत्तर प्रदेश में स्थित 1,568 वर्ग मीटर की भूमि का वह टुकड़ा; संश्लि-6 पॉल्ट संख्या जी-2, परिष्कार पॉल्ट नंबर जी-4, पूई निजी भूमि, परिष्कार संकल।
मांग सूचना दिनांक: 21-11-2023 पंजीय की तिथि: 28-09-2023		क्र. सं. जारी संख्या: 618030081108717 और 62000064650458	
दिनांक: 11.05.2024, स्थान: उन्नाव		हस्ता/- प्राधिकृत अधिकारी, एक्सिस बैंक लिमिटेड	

This is only an advertisement for information purposes and not for publication, distribution or release directly or indirectly outside India. This is not an announcement for the offer document. All Capitalized terms used and defined herein shall have the meaning assigned to them in the letter of offer dated May 01, 2024 (the "Letter of Offer" or "LOF") filed with the Stock Exchange, namely National Stock Exchange of India Limited (NSE) and the Securities and the Exchange Board of India (SEBI).

SANGINITA CHEMICALS LIMITED

Corporate Identification Number: L24100GJ2005PLC047292

Registered Office: 301, 3rd Floor, Shalin Complex, Sector -11, Gandhinagar - 382 011, Gujarat, India

Telephone No.: +91 79 23240270 | Email: sanginitachemicals@yahoo.com | Website: www.sanginitachemicals.co.in | Contact Person: Ms. Saroj Jagetia, Company Secretary and Compliance Officer

Our Company was originally incorporated as Sanginita Chemicals Private Limited under the provisions of the Companies Act, 1956 vide certificate of incorporation dated December 15, 2005 issued by the Assst. Registrar of Companies, Gujarat, Dadra & Nagar Haveli. Subsequently upon the conversion of our Company into public limited company, the name of our Company was changed to Sanginita Chemicals Limited and fresh certificate of incorporation dated December 23, 2016 was issued by the Registrar of Companies, Ahmedabad Gujarat. For further details please refer Letter of Offer dated May 01, 2024.

PROMOTERS OF OUR COMPANY: MR. DINESHSINH BHIMSINH CHAVADA, MR. VIJAYSINH DINESHSINH CHAVDA AND SANGINITA INDUSTRIES LLP

FOR PRIVATE CIRCULATION TO THE ELIGIBLE EQUITY SHAREHOLDERS OF SANGINITA CHEMICALS LIMITED (OUR "COMPANY" OR THE "ISSUER") ONLY. ISSUE OF UP TO 86,33,850 FULLY PAID-UP EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH OF OUR COMPANY (THE "RIGHTS EQUITY SHARES") FOR CASH AT A PRICE OF ₹ 18.00/- PER RIGHTS EQUITY SHARE (INCLUDING A PREMIUM OF ₹ 8.00/- PER RIGHTS EQUITY SHARE) AGGREGATING UP TO ₹ 1,554.09 LAKHS ON A RIGHTS BASIS TO THE ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY IN THE RATIO OF 1 RIGHTS EQUITY SHARE FOR EVERY 2 EQUITY SHARES HELD BY THE ELIGIBLE EQUITY SHAREHOLDERS ON THE RECORD DATE, THAT IS ON TUESDAY, MAY 07, 2024 (THE "ISSUE"). FOR FURTHER DETAILS, SEE "TERMS OF THE ISSUE" BEGINNING ON PAGE 101 OF THE LOF.

NOTICE TO THE ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY

ISSUE PROGRAMME

ISSUE OPENS ON	LAST DATE FOR ON MARKET RENUNCIATIONS	ISSUE CLOSES ON
WEDNESDAY, MAY 15, 2024	TUESDAY, MAY 21, 2024*	MONDAY, MAY 27, 2024*

*Eligible Equity Shareholders are requested to ensure that renunciation through off-market transfer is completed in such a manner that the Rights Entitlements are credited to the Demat account of the Renounees on or prior to the Issue Closing Date. #Our Board or a duly authorized committee thereof will have the right to extend the Issue period as it may determine from time to time but not exceeding 30 (thirty) days from the Issue Opening Date (inclusive of the Issue Opening Date). Further, no withdrawal of the application shall be permitted by any Applicant after the Issue Closing Date.

ASBA * Simple, Safe, Smart Way of making an application Make Use of It!!!! *Applications supported by blocked amount (ASBA) is a better way of applying to issues by simply blocking the limit in the bank account. For further details, check section on ASBA below.

Facility for Application in this Issue
ASBA Facility: In accordance with Regulation 76 of the SEBI ICDR Regulations, the SEBI Rights Issue Circulars and the ASBA Circulars, all Investors desiring to make an Application in this issue are mandatorily required to use the ASBA process. Investors should carefully read the provisions applicable to such Applications before making their Application through ASBA. For details, see "Terms of the Issue - Procedure for Application through the ASBA Process" beginning on page 113 of the LOF.

Please note that subject to SCSBs complying with the requirements of the SEBI Circular CIR/CFD/DIL/13/2012 dated September 25, 2012, within the periods stipulated therein, Applications may be submitted at the Designated Branches of the SCSBs. Further, in terms of the SEBI Circular CIR/CFD/DIL/1/2013 dated January 2, 2013, it is clarified that for making Applications by SCSBs on their own account using ASBA facility, each such SCSB should have a separate account in its own name with any other SEBI registered SCSB(s). Such Account shall be used solely for the purpose of making an Application in this Issue and clear demarcated funds should be available in such account for such an Application.

ASBA: Investors desiring to make an Application in this Issue through ASBA process, may submit the Application Form to the Designated Branch of the SCSB or online/electronic Application through the website of the SCSBs (if made available by such SCSB) for authorizing such SCSB to block Application Money payable on the Application in their respective ASBA Accounts. For list of banks which have been notified by SEBI to act as SCSBs for the ASBA process, please refer to <https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmld=34>. For details on designated branches of SCSBs collecting the application form, please refer the above-mentioned link.

ELIGIBLE EQUITY SHAREHOLDERS UNDER THE ASBA PROCESS MAY PLEASE NOTE THAT THE EQUITY SHARES UNDER THE ASBA PROCESS CAN BE ALLOTTED ONLY IN DEMATERIALIZED FORM AND TO THE SAME DEPOSITORY ACCOUNT IN WHICH THE EQUITY SHARES ARE HELD BY SUCH ASBA APPLICANT ON THE RECORD DATE.

APPLICATION ON PLAIN PAPER: An Eligible Equity Shareholder who has neither received the Application Form nor is in a position to obtain the Application Form either from our Company, Registrar to the Issue or from the website of the Registrar, can make an Application to subscribe to the Issue on plain paper through ASBA process. Eligible Equity Shareholders shall submit the plain paper application to the Designated Branch of the SCSB for authorizing such SCSB to block an amount equivalent to the amount payable on the application in the said bank account maintained with the same SCSB. Applications on plain paper will not be accepted from any address outside India.

The envelope should be super scribed "SANGINITA CHEMICALS LIMITED – Rights Issue" and should be postmarked in India. The application on plain paper, duly signed by the Eligible Equity Shareholders including joint holders, in the same order and as per the specimen recorded with our Company/Depositories, must reach the office of the Registrar to the Issue before the Issue Closing Date and should contain the following particulars:

Please note that the Eligible Equity Shareholders who are making the Application on plain paper shall not be entitled to renounce their Rights Entitlements and should not utilize the Application Form for any purpose including renunciation even if it is received subsequently. may make an Application to subscribe to the Issue on plain paper, along with an account payee cheque or demand drawn at par, net of bank and postal charges, payable at Mumbai and the Investor should send such plain paper Application by registered post directly to the Registrar to the Issue. For details of the mode of payment, see "Modes of Payment" on page 123 in Chapter "Terms of the Issue".

The application on plain paper, duly signed by the Eligible Equity Shareholder including joint holders, in the same order and as per specimen recorded with his bank, must reach the office of the Designated Branch of the SCSB before the Issue Closing Date and should contain the following particulars:

- Name of our Issuer, being SANGINITA CHEMICALS LIMITED;
- Name and address of the Eligible Equity Shareholder including joint holders (in the same order and as per specimen recorded with our Company or the Depository);
- Registered Folio Number/ DP and Client ID No.;
- Number of Equity Shares held as on Record Date; 5. Allotment option preferred - only Demat form; 6. Number of Rights Equity Shares entitled to; 7. Number of Rights Equity Shares applied for; 8. Number of Additional Rights Equity Shares applied for, if any; 9. Total number of Rights Equity Shares applied for within the Right Entitlements; 10. Total amount paid at the rate of ₹ 18.00 per Rights Equity Share; 11. Details of the ASBA Account such as the account number, name, address and branch of the relevant SCSB; 12. In case of NR Eligible Equity Shareholders making an application with an Indian address, details of the NRE/FNRI/NRO Account such as the account number, name, address and branch of the SCSB with which the account is maintained; 13. Except for Applications on behalf of the Central or State Government, the residents of Sikkim and officials appointed by the courts, PAN of the Eligible Equity Shareholder and for each Eligible Equity Shareholder in case of joint names, irrespective of the total value of the Rights Equity Shares applied for pursuant to the Issue. Documentary evidence for exemption to be provided by the applicants; 14. Authorization to the Designated Branch of the SCSB to block an amount equivalent to the Application Money in the ASBA Account; 15. Signature of the Eligible Equity Shareholder (in case of joint holders, to appear in the same sequence and order as they appear in the records of the SCSB); 16. Additionally, all such Applicants are deemed to have accepted the following:

"I/We understand that neither the Rights Entitlement nor the Rights Equity Shares have been, and will be, registered under the United States Securities Act of 1933, as amended ("US Securities Act") or any United States securities laws, and may not be offered, sold, resold or otherwise transferred within the United States or to the territories or possessions thereof ("United States") or to, or for the account or benefit of a United States person as defined in the Regulation S of the US Securities Act ("Regulation S"). I/We understand the Rights Equity Shares referred to in this application are being offered in India but not in the United States. I/We understand the offering to which this application relates is not, and under no circumstances is to be construed as, an offering of any Rights Equity Shares or Rights Entitlements for sale in the United States, or as a solicitation therein of an offer to buy any of the said Rights Equity Shares or Rights Entitlements in the United States. Accordingly, I/We understand this application should not be forwarded to or transmitted in or to the United States at any time. I/We confirm that I/We are not in the United States and understand that neither us, nor the Registrar, or any other person acting on behalf of us will accept subscriptions from any person, or the agent of any person, who appears to be, or who we, the Registrar, or any other person acting on behalf of us have reason to believe is a resident of the United States "U.S. Person" (as defined in Regulation S) or is ineligible to participate in the Issue under the securities laws of their jurisdiction.

"I/We will not offer, sell or otherwise transfer any of the Rights Shares which may be acquired by us in any jurisdiction or under any circumstances in which such offer or sale is not authorized or to any person to whom it is unlawful to make such offer, sale or invitation except under circumstances that will result in compliance with any applicable laws or regulations. We satisfy, and each account for which we are acting satisfies, all suitability standards for investors in investments of the type subscribed for herein imposed by the jurisdiction of our residence.

I/We understand and agree that the Rights Entitlement and Rights Equity Shares may not be reoffered, resold, pledged or otherwise transferred except in an offshore transaction in compliance with Regulation S, or otherwise pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the US Securities Act. I/We (i) am/are, and the person, if any, for whose account I/we am/are acquiring such Rights Entitlement, and/or the Equity Shares, is/are outside the United States or a Qualified Institutional Buyer (as defined in the US Securities Act), and (ii) is/are acquiring the Rights Entitlement and/or the Equity Shares in an offshore transaction meeting the requirements of Regulation S or in a transaction exempt from, or not subject to, the registration requirements of the US Securities Act. I/We acknowledge that the Company, their affiliates and others will rely upon the truth and accuracy of the foregoing representations and agreements."

Please note that, if the shareholder makes an application using the application forms as well as plain paper, both the applications shall be liable to be rejected at the option of the LOF.

NOTICE TO INVESTORS
The distribution of Letter of Offer, the Abridged Letter of Offer, the Application Form, the Rights Entitlement Letter, any other offering material and the issue of Rights Entitlements and the Rights Securities on a rights basis to persons in certain jurisdictions outside India is restricted by legal requirements prevailing in those jurisdictions. Persons into whose possession the Letter of Offer, the Abridged Letter of Offer, the Application Form, or the Rights Entitlement Letter may come, are required to inform themselves about and observe such restrictions.

Our Company is making this Issue on a rights basis to the Eligible Equity Shareholders and will dispatch the Abridged Letter of Offer, the Application Form, the Rights Entitlement Letter and other Issue material only to email addresses of Eligible Equity Shareholders who have provided an Indian address to our Company or who are located in jurisdictions where the offer and sale of the Rights Securities is permitted under laws of such jurisdictions. Further, the Letter of Offer will be provided, only through email, by the Registrar on behalf of our Company to the Eligible Equity Shareholders who have provided their Indian addresses to our Company or who are located in jurisdictions where the offer and sale of the Rights Securities is permitted under laws of such jurisdictions and in each case, who make a request in this regard. Investors can also access the Draft Letter of Offer, Letter of Offer, the Abridged Letter of Offer and the Application Form from the websites of the Registrar, our Company, and the Stock Exchange.

Our Company and the Registrar will not be liable for non-dispatch of physical copies of Issue materials, including the Letter of Offer, the Abridged Letter of Offer, the Rights Entitlement Letter and the Application Form. No action has been or will be taken to permit this Issue in any jurisdiction where action would be required for that purpose, except that the Letter of Offer was filed with the Stock Exchange. Accordingly, the Rights Entitlements and the Rights Securities may not be offered or sold, directly or indirectly, and the Letter of Offer, the Abridged Letter of Offer, the Application Form and the Rights Entitlement Letter and any other offering materials or advertisements in connection with this Issue may not be distributed, in whole or in part, in or into any jurisdiction, except in accordance with the legal requirements applicable in such jurisdiction.

The Letter of Offer, the Abridged Letter of Offer, the Application Form or the Rights Entitlement Letter may not be used for the purpose of, and do not constitute, an offer, invitation to or solicitation by anyone in any jurisdiction or in any circumstances in which such an offer, invitation or solicitation is unlawful or not authorized or to any person to whom it is unlawful to make such an offer, invitation or solicitation. In those circumstances, the Letter of Offer, the Abridged Letter of Offer, the Application Form or the Rights Entitlement Letter must be treated as sent for information only and should not be acted upon for subscription to Rights Securities and should not be copied or re-distributed. Accordingly, persons receiving a copy of the Letter of Offer, the Abridged Letter of Offer, the Application Form or the Rights Entitlement Letter should not, in connection with the issue of the Rights Securities or the Rights Entitlements, distribute or send the Letter of Offer, the Abridged Letter of Offer, the Application Form or the Rights Entitlement Letter in or into any jurisdiction where to do so would or might contravene local securities laws or regulations or would subject the Company or its affiliates to any filing or registration requirement (other than in India). If the Letter of Offer, the Abridged Letter of Offer, the Application Form or Rights Entitlement Letter is received by any person in any such jurisdiction, or by their agent or nominee, they must not seek to subscribe to the Rights Securities or the Rights Entitlements referred to the Letter of Offer, the Abridged Letter of Offer, the Application Form or the Rights Entitlement Letter. The Company is not making any representation to any person regarding the legality of an investment in the Rights Entitlements or the Rights Securities by such person under any investment or any other laws or regulations. No information in the Letter of Offer should be considered to be business, financial, legal, tax or investment advice.

Any person who makes an application to acquire Rights Entitlements and the Rights Securities offered in this Issue will be deemed to have declared, represented, warranted and agreed that such person is authorized to acquire the Rights Entitlements and the Rights Securities in accordance with the legal requirements applicable in such person's jurisdiction and India, without requirement for our Company or our affiliates to make any filing or registration (other than in India).

NOTICE TO INVESTORS IN THE UNITED STATES
The Rights Entitlements and the Rights Equity Shares have not been and will not be registered under the United States Securities Act, 1933, as amended ("Securities Act"), or any U.S. state securities laws and may not be offered, sold, resold or otherwise transferred within the United States of America or the territories or possessions thereof ("United States") or "U.S."), or to, or for the account or benefit of, "U.S. persons" (as defined in Regulation S under the Securities Act ("Regulation S")), except in a transaction exempt from the registration requirements of the Securities Act. The Rights Entitlements and Rights Equity Shares referred to in the Letter of Offer are being offered in India and in jurisdictions where such offer and sale of the Rights Equity Shares and/or Rights Entitlements are permitted under laws of such jurisdictions, but not in the United States. The offering to which the Letter of Offer and Abridged Letter of Offer relates is not, and under no circumstances is to be construed as, an offering of any securities or rights for sale in the United States or as a solicitation therein of an offer to buy any of the said securities or rights. Accordingly, the Letter of Offer/Abridged Letter of Offer, Entitlement Letter and Application Form should not be forwarded to or transmitted in or into the United States at any time. Neither our Company nor any person acting on behalf of our Company will accept subscriptions or renunciation from any person, or the agent of any person, who appears to be, or who our Company or any person acting on behalf of our Company has reason to believe, is in the United States when the buy order is made. No payments for subscribing for the Rights Equity Shares shall be made from US bank accounts and all persons subscribing for the Rights Equity Shares and wishing to hold such Rights Equity Shares in registered form must provide an address for registration of the Rights Equity Shares in India. We, the Registrar or any other person acting on behalf of us, reserve the right to treat as invalid any Application Form which: (i) does not include the certification set out in the Application Form to the effect that the subscriber does not have a registered address (and is not otherwise located) in the United States and is authorized to acquire the Rights Entitlements and the Rights Equity Shares in compliance with all applicable laws and regulations; (ii) appears to us or its agents to have been executed in, electronically transmitted from or dispatched from the United States; (iii) where a registered Indian address is not provided; or (iv) where we believe that Application Form is incomplete or acceptance of such Application Form may infringe applicable legal or regulatory requirements; and we shall not be bound to allot or issue any Rights Equity Shares in respect of any such Application Form. Rights Entitlements may not be transferred or sold to any person in the United States.

LAST DATE FOR APPLICATION: The last date for submission of the fully filled in Application Form is Monday, May 27, 2024. Our Board or any committee thereof may extend the said date for such period as it may determine from time to time, subject to the provisions of the Articles of Association, and subject to the Issue Period not exceeding 30 days from the Issue Opening Date. If the Application together with the amount payable is either (i) not blocked with an SCSB; or (ii) not received by the Bankers to the Issue or the Registrar on or before the close of banking hours on the Issue Closing Date or such date as may be extended by our Board or any committee thereof, the invitation to offer contained in the Letter of Offer shall be deemed to have been declined and our Board or any committee thereof shall be at liberty to dispose of the Rights Equity Shares hereby offered, as provided under "Terms of the Issue - Basis of Allotment" on page 127.

ALLOTMENT ONLY IN DEMATERIALIZED FORM: Please note that in accordance with Regulation 77A of the SEBI ICDR Regulations read with the SEBI Rights Issue Circulars, the credit of Rights Entitlements and Allotment of Equity Shares shall be made in dematerialized form only. Accordingly, Eligible Equity Shareholders holding Equity Shares in physical form as on Record Date and desirous of subscribing to Equity Shares in this Issue are advised to furnish the details of their demat account to the Registrar or our Company at least two Working Days prior to the Issue Closing Date, to enable the credit of their Rights Entitlements in their respective demat accounts at least one day before the Issue Closing Date. Such resident Eligible Equity Shareholders must check the procedure for application by and credit of Rights Equity Shares to such Eligible Equity Shareholders in "Terms of the Issue" - Procedure for Application by Eligible Equity Shareholders holding Equity Shares in physical form "Terms of the Issue - Allotment Advice or Refund/INVESTORS MAY PLEASE NOTE THAT THE EQUITY SHARES CAN BE TRADED ON THE STOCK EXCHANGE ONLY IN DEMATERIALIZED FORM.

LISTING: The existing Equity Shares of our Company are listed on National Stock Exchange of India Limited ("NSE"). Our Company has received "in-principle" approval from NSE vide its letter dated September 18, 2023. Our Company will also make applications to the Stock Exchange to obtain their trading approval for the Rights Entitlements as required under the SEBI circular bearing reference number SEBI/HO/CFD/DIL2/CIR/P/2020/13 dated January 22, 2020, for the purposes of the issue, the Designated Stock Exchange is NSE.

DISCLAIMER CLAUSE OF SEBI: The Letter of Offer has not been filed with SEBI in terms of SEBI ICDR Regulations as the size of issue is less than Rs. 5000.00 Lakhs, however the final letter of offer has been filed with SEBI only for dissemination purpose. The Investors are advised to refer to the full text of the "Disclaimer Clause of SEBI" beginning on page 95 of the LOF. **DISCLAIMER CLAUSE OF NSE:** (Designated Stock Exchange). It is to be distinctly understood that the aforesaid permission given by NSE should not in any way be deemed or construed that the letter of offer has been cleared or approved by NSE; nor does it in any manner warrant, certify or endorse the correctness or completeness of any of the contents of the letter of offer; nor does it warrant that this Issuer's securities will be listed or will continue to be listed on the Exchange; nor does it take any responsibility for the financial or other soundness of this Issuer, its promoters, its management or any scheme or project of this Issuer. The Investors are advised to refer to the Letter of Offer for the full text of the "Disclaimer Clause of NSE" beginning on page 95 of the LOF.

BANKER TO THE ISSUE - AXIS BANK LIMITED
DISPATCH AND AVAILABILITY OF ISSUE MATERIALS: In accordance with the SEBI ICDR Regulations and SEBI Rights Issue Circular, our Company will send / dispatch, at least three days before the Issue Opening Date, the Abridged Letter of Offer, the Rights Entitlement Letter, Application Form and other issue material ("Issue Materials") only to the Eligible Equity Shareholders who have provided an Indian address to our Company and who are located in jurisdictions where the offer and sale of the Rights Entitlement or Rights Equity Shares is permitted under laws of such jurisdiction and does not result in and may not be construed as, a public offering in such jurisdictions. In case the Eligible Equity Shareholders have provided their valid e-mail address, the Issue Materials will be sent only to their valid e-mail address and in case the Eligible Equity Shareholders have not provided their e-mail address, then the Issue Materials will be dispatched, on a reasonable effort basis, to the Indian addresses provided by them. In accordance with the above, the dispatch of the Abridged Letter of Offer, the Rights Entitlement Letter along with the Application form has been completed in electronic form through email and by speed/Registered post on Friday, May 10, 2024. The shareholders may obtain duplicate copies of the application form in case they do not receive the application form within a reasonable time after opening of the rights issue from the office of the Registrar.

Further, the Letter of Offer will be sent/dispached, by the Registrar on behalf of our Company to the Eligible Equity Shareholders who have provided their Indian addresses to our Company and who make a request in this regard. In case the Eligible Equity Shareholders have provided their valid e-mail address, the Letter of Offer will be sent only to their valid e-mail address and in case the Eligible Equity Shareholders have not provided their e-mail address, then the Letter of Offer will be dispatched, on a reasonable effort basis, to the Indian addresses provided by them or who are located in jurisdictions where the offer and sale of the Rights Equity Shares is permitted under laws of such jurisdictions.

Eligible Equity Shareholders can obtain the details of their respective Rights Entitlements from the website of the Registrar at (i.e., www.purvashare.com) by entering their DP ID and Client ID or Folio Number (in case of Eligible Equity Shareholders holding Equity Shares in physical form). The link for the same shall also be available on the website of our Company (i.e., www.sanginitachemicals.co.in) and PAN. Further, our Company will undertake all adequate steps to reach out to the Eligible Equity Shareholders who have provided their Indian address through other means, as may be feasible. However, our Company and the Registrar will not be liable for non-dispatch of physical copies of Issue materials, including the Letter of Offer, the Abridged Letter of Offer, the Rights Entitlement Letter and the Application Form attributable to the non-availability of the e-mail addresses of Eligible Equity Shareholders or electronic transmission delays or failures, or if the Application Forms or the Rights Entitlement Letters are delayed or misplaced in transit.

Investors can access the Letter of Offer, the Abridged letter of offer and the Application form (provided that the Eligible Equity Shareholders are eligible to subscribe for the Rights Equity Shares under applicable laws) on the websites of: (i) our Company at www.sanginitachemicals.co.in; (ii) the Registrar at www.purvashare.com; and (iii) the Lead Manager at www.fintellectualadvisors.com; and (iv) the Stock Exchange at www.nseindia.com. For accessing Frequently asked questions (FAQs) and online/electronic dedicated investor helpdesk for guidance on the Application process and resolution of difficulties faced by the Investors please refer link at www.purvashare.com.

For Updation of Indian address/e-mail address/ phone/mobile number in the records maintained by the Registrar or our Company please send an email to newissue@purvashare.com. For Updation of demat account details by Eligible Equity Shareholders holding shares in physical form please send an e-mail to newissue@purvashare.com

This is only an advertisement for information purposes and not for publication, distribution or release directly or indirectly outside India. This is not an announcement for the offer document. All Capitalized terms used and defined herein shall have the meaning assigned to them in the letter of offer dated May 01, 2024 (the "Letter of Offer" or "LOF") filed with the Stock Exchange, namely National Stock Exchange of India Limited ("NSE") and the Securities and the Exchange Board of India ("SEBI").



SANGINITA CHEMICALS LIMITED

Corporate Identification Number: L24100GJ2005PLC047292

Registered Office: 301, 3rd Floor, Shalin Complex, Sector -11, Gandhinagar - 382 011, Gujarat, India

Telephone No.: +91 79 23240270 | Email: sanginitachemicals@yahoo.com | Website: www.sanginitachemicals.co.in | Contact Person: Ms. Saroj Jagetiya, Company Secretary and Compliance Officer

Our Company was originally incorporated as Sanginita Chemicals Private Limited under the provisions of the Companies Act, 1956 vide certificate of incorporation dated December 15, 2005 issued by the Asstt. Registrar of Companies, Gujarat, Dadra & Nagar Haveli. Subsequent upon the conversion of our Company into public limited company, the name of our Company was changed to Sanginita Chemicals Limited and fresh certificate of incorporation dated December 23, 2016 was issued by the Registrar of Companies, Ahmedabad Gujarat. For further details please refer Letter of Offer dated May 01, 2024.

PROMOTERS OF OUR COMPANY: MR. DINESHSINH BHIMSINH CHAVADA, MR. VIJAYSINH DINESHSINH CHAVDA AND SANGINITA INDUSTRIES LLP

FOR PRIVATE CIRCULATION TO THE ELIGIBLE EQUITY SHAREHOLDERS OF SANGINITA CHEMICALS LIMITED (OUR "COMPANY" OR THE "ISSUER") ONLY. ISSUE OF UP TO 86,33,850 FULLY PAID-UP EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH OF OUR COMPANY (THE "RIGHTS EQUITY SHARES") FOR CASH AT A PRICE OF ₹ 18.00/- PER RIGHTS EQUITY SHARE (INCLUDING A PREMIUM OF ₹ 8.00/- PER RIGHTS EQUITY SHARE) AGGREGATING UP TO ₹ 1,554.09 LAKHS ON A RIGHTS BASIS TO THE ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY IN THE RATIO OF 1 RIGHTS EQUITY SHARE FOR EVERY 2 EQUITY SHARES HELD BY THE ELIGIBLE EQUITY SHAREHOLDERS ON THE RECORD DATE, THAT IS ON TUESDAY, MAY 07, 2024 (THE "ISSUE"). FOR FURTHER DETAILS, SEE "TERMS OF THE ISSUE" BEGINNING ON PAGE 101 OF THE LOF.

NOTICE TO THE ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY

ISSUE PROGRAMME

ISSUE OPENS ON	LAST DATE FOR ON MARKET RENUNCIATIONS	ISSUE CLOSES ON
WEDNESDAY, MAY 15, 2024	TUESDAY, MAY 21, 2024*	MONDAY, MAY 27, 2024*

*Eligible Equity Shareholders are requested to ensure that renunciation through off-market transfer is completed in such a manner that the Rights Entitlements are credited to the Demat account of the Renounees on or prior to the Issue Closing Date. Our Board or a duly authorized committee thereof will have the right to extend the Issue period as it may determine from time to time but not exceeding 30 (thirty) days from the Issue Opening Date (inclusive of the Issue Opening Date). Further, no withdrawal of the application shall be permitted by any Applicant after the Issue Closing Date.

ASBA*	Simple, Safe, Smart Way of making an application Make Use of It!!!!	*Applications supported by blocked amount (ASBA) is a better way of applying to issues by simply blocking the fund in the bank account. For further details, check section on ASBA below.
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Facility for Application in this Issue

ASBA Facility: In accordance with Regulation 76 of the SEBI ICDR Regulations, the SEBI Rights Issue Circulars and the ASBA Circulars, all Investors desiring to make an Application in this issue are mandatorily required to use the ASBA process. Investors should carefully read the provisions applicable to such Applications before making their Application through ASBA. For details, see "Terms of the Issue - Procedure for Application through the ASBA Process" beginning on page 113 of the LOF.

Please note that subject to SCSBs complying with the requirements of the SEBI Circular CIR/CFD/DIL/13/2012 dated September 25, 2012, within the periods stipulated therein, Applications may be submitted at the Designated Branches of the SCSBs. Further, in terms of the SEBI Circular CIR/CFD/DIL/1/2013 dated January 2, 2013, it is clarified that for making Applications by SCSBs on their own account using ASBA facility, each such SCSB should have a separate account in its own name with any other SEBI registered SCSB(s). Such account shall be used solely for the purpose of making an Application in this Issue and clear demarcated funds should be available in such account for such an Application.

ASBA: Investors desiring to make an Application in this Issue through ASBA process, may submit the Application Form to the Designated Branch of the SCSB or online/electronic Application through the website of the SCSBs (if made available by such SCSB) for authorizing such SCSB to block Application Money payable on the Application in their respective ASBA Accounts. For list of banks which have been notified by SEBI to act as SCSBs for the ASBA process, please refer to: <https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmld=34>.

For details on designated branches of SCSBs collecting the application form, please refer to the above-mentioned link.

ELIGIBLE SHAREHOLDERS UNDER THE ASBA PROCESS MAY PLEASE NOTE THAT THE EQUITY SHARES UNDER THE ASBA PROCESS CAN BE ALLOTTED ONLY IN DEMATERIALIZED FORM AND TO THE SAME DEPOSITORY ACCOUNT IN WHICH THE EQUITY SHARES ARE HELD BY SUCH ASBA APPLICANT ON THE RECORD DATE.

APPLICATION ON PLAIN PAPER: An Eligible Equity Shareholder who has neither received the Application Form nor is in a position to obtain the Application Form either from our Company, Registrar to the Issue or from the website of the Registrar, can make an Application to subscribe to the Issue on plain paper through ASBA process. Eligible Equity Shareholders shall submit the plain paper application to the Designated Branch of the SCSB for authorizing such SCSB to block an amount equivalent to the amount payable on the application in the said bank account maintained with the same SCSB. Applications on plain paper will not be accepted from any address outside India.

The envelope should be super scribed "SANGINITA CHEMICALS LIMITED - Rights Issue" and should be postmarked in India. The application on plain paper, duly signed by the Eligible Equity Shareholders including joint holders, in the same order and as per the specimen recorded with our Company/Depositories, must reach the office of the Registrar to the Issue before the Issue Closing Date and should contain the following particulars:

Please note that the Eligible Equity Shareholders who are making the Application on plain paper shall not be entitled to renounce their Rights Entitlements and should not utilize the Application Form for any purpose including renunciation even if it is received subsequently, may make an Application to subscribe to the Issue on plain paper, along with an account payee cheque or demand drawn at par, net of bank and postal charges, payable at Mumbai and the Investor should send such plain paper Application by registered post directly to the Registrar to the Issue. For details of the mode of payment, see "Modes of Payment" on page 123 in Chapter "Terms of the Issue".

The application on plain paper, duly signed by the Eligible Equity Shareholder including joint holders, in the same order and as per specimen recorded with this bank, must reach the office of the Designated Branch of the SCSB before the Issue Closing Date and should contain the following particulars:

- Name of our Issuer, being SANGINITA CHEMICALS LIMITED;
- Name and address of the Eligible Equity Shareholder including joint holders (in the same order and as per specimen recorded with our Company or the Depository);
- Registered Folio Number/ DP and Client ID No.;
- Number of Equity Shares held as on Record Date;
- Allotment option preferred - Only Demat form;
- Number of Rights Equity Shares entitled to;
- Number of Rights Equity Shares applied for;
- Number of Additional Rights Equity Shares applied for, if any;
- Total number of Rights Equity Shares applied for within the Right Entitlements;
- Total amount paid at the rate of ₹ 18.00 per Rights Equity Share;
- Details of the ASBA Account such as the account number, name, address and branch of the relevant SCSB;
- In case of NR Eligible Equity Shareholders making an application with an Indian address, details of the NRE/FNRR/NRO Account such as the account number, name, address and branch of the SCSB with which the account is maintained;
- Except for Applications on behalf of the Central or State Government, the residents of Sikkim and officials appointed by the courts, PAN of the Eligible Equity Shareholder and for each Eligible Equity Shareholder in case of joint names, irrespective of the total value of the Rights Equity Shares applied for pursuant to the Issue. Documentary evidence for exemption to be provided by the applicants;
- Authorization to the Designated Branch of the SCSB to block an amount equivalent to the Application Money in the ASBA Account;
- Signature of the Eligible Equity Shareholder (in case of joint holders, to appear in the same sequence and order as they appear in the records of the SCSB);
- Additionally, all such Applicants are deemed to have accepted the following:

"I/We understand that neither the Rights Entitlement nor the Rights Equity Shares have been, and will be, registered under the United States Securities Act of 1933, as amended ("US Securities Act") or any United States state securities laws, and may not be offered, sold, resold or otherwise transferred within the United States or to the territories or possessions thereof ("United States") or to, or for the account or benefit of a United States person as defined in the Regulation S of the US Securities Act ("Regulation S"). I/We understand the Rights Equity Shares referred to in this application are being offered in India but not in the United States. I/We understand the offering to which this application relates is not, and under no circumstances is to be construed as, an offering of any Rights Equity Shares or Rights Entitlement for sale in the United States, or as a solicitation therein of an offer to buy any of the said Rights Equity Shares or Rights Entitlement in the United States. Accordingly, I/We understand this application should not be forwarded to or transmitted in or to the United States at any time. I/We confirm that I/We are not in the United States and understand that neither us, nor the Registrar, or any other person acting on behalf of us will accept subscriptions from any person, or the agent of any person, who appears to be, or who we, the Registrar, or any other person acting on behalf of us have reason to believe is a resident of the United States "U.S. Person" (as defined in Regulation S) or is ineligible to participate in the Issue under the securities laws of their jurisdiction.

"I/We will not offer, sell or otherwise transfer any of the Equity Shares which may be acquired by us in any jurisdiction or under any circumstances in which such offer or sale is not authorized or to any person to whom it is unlawful to make such offer, sale or invitation except under circumstances that will result in compliance with any applicable laws or regulations. We satisfy, and each account for which we are acting satisfies, all suitability standards for investors in investments of the type subscribed for herein imposed by the jurisdiction of our residence. I/We understand and agree that the Rights Entitlement and Rights Equity Shares may not be reoffered, resold, pledged or otherwise transferred except in an offshore transaction in compliance with Regulation S, or otherwise pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the US Securities Act.

I/We (i) am/are, and the person, if any, for whose account I/We am/are acquiring such Rights Entitlement, and/or the Equity Shares, is/are outside the United States or a Qualified Institutional Buyer (as defined in the US Securities Act), and (ii) is/are acquiring the Rights Entitlement and/or the Equity Shares in an offshore transaction meeting the requirements of Regulation S or in a transaction exempt from, or not subject to, the registration requirements of the US Securities Act.

I/We acknowledge that the Company, their affiliates and others will rely upon the truth and accuracy of the foregoing representations and agreements."

Please note that, if the shareholder makes an application using the application forms as well as plain paper, both the applications shall be liable to be rejected at the option of the issuer.

NOTICE TO INVESTORS

The distribution of Letter of Offer, the Abridged Letter of Offer, the Application Form, the Rights Entitlement Letter, any other offering material and the issue of Rights Entitlements and the Rights Securities on a rights basis to persons in certain jurisdictions outside India is restricted by legal requirements prevailing in those jurisdictions. Persons into whose possession the Letter of Offer, the Abridged Letter of Offer, the Application Form, or the Rights Entitlement Letter may come, are required to inform themselves about and observe such restrictions.

Our Company is making this Issue on a rights basis to the Eligible Equity Shareholders and will dispatch the Abridged Letter of Offer, the Application Form, the Rights Entitlement Letter and other Issue material only to email addresses of Eligible Equity Shareholders who have provided an Indian address to our Company or who are located in jurisdictions where the offer and sale of the Rights Securities is permitted under laws of such jurisdictions. Further, the Letter of Offer will be provided, only through email, by the Registrar on behalf of our Company to the Eligible Equity Shareholders who have provided their Indian addresses to our Company or who are located in jurisdictions where the offer and sale of the Rights Securities is permitted under laws of such jurisdictions and in each case, who make a request in this regard. Investors can also access the Draft Letter of Offer, Letter of Offer, the Abridged Letter of Offer and the Application Form from the websites of the Registrar, our Company, and the Stock Exchange.

Our Company and the Registrar will not be liable for non-dispatch of physical copies of Issue materials, including the Letter of Offer, the Abridged Letter of Offer, the Rights Entitlement Letter and the Application Form.

No action has been or will be taken to permit this Issue in any jurisdiction where action would be required for that purpose, except that the Letter of Offer was filed with the Stock Exchange. Accordingly, the Rights Entitlements and the Rights Securities may not be offered or sold, directly or indirectly, and the Letter of Offer, the Abridged Letter of Offer, the Application Form and the Rights Entitlement Letter and any other offering materials or advertisements in connection with this Issue may not be distributed, in whole or in part, in or into any jurisdiction, except in accordance with the legal requirements applicable in such jurisdiction.

The Letter of Offer, the Abridged Letter of Offer, the Application Form or the Rights Entitlement Letter may not be used for the purpose of, and do not constitute, an offer, invitation to or solicitation by anyone in any jurisdiction or in any circumstances in which such offer, invitation or solicitation is unlawful or not authorized or to any person to whom it is unlawful to make such offer, invitation or solicitation. In those circumstances, the Letter of Offer, the Abridged Letter of Offer, the Application Form or the Rights Entitlement Letter must be treated as sent for information only and should not be acted upon for subscription to Rights Securities and should not be copied or re-distributed. Accordingly, persons receiving a copy of the Letter of Offer, the Abridged Letter of Offer, the Application Form or the Rights Entitlement Letter should not, in connection with the issue of the Rights Securities or the Rights Entitlements, distribute or send the Letter of Offer, the Abridged Letter of Offer, the Application Form or the Rights Entitlement Letter in or into any jurisdiction where to do so would or might contravene local securities laws or regulations or would subject the Company or its affiliates to any filing or registration requirement (other than in India). If the Letter of Offer, the Abridged Letter of Offer, the Application Form or Rights Entitlement Letter is received by any person in any such jurisdiction, or by their agent or nominee, they must not seek to subscribe to the Rights Securities or the Rights Entitlements referred to the Letter of Offer, the Abridged Letter of Offer, the Application Form or the Rights Entitlement Letter. The Company is not making any representation to any person regarding the legality of an investment in the Rights Entitlements or the Rights Securities by such person under any investment or any other laws or regulations. No information in the Letter of Offer should be considered to be business, financial, legal, tax or investment advice.

Any person who makes an application to acquire Rights Entitlements and the Rights Securities offered in this Issue will be deemed to have declared, represented, warranted and agreed that such person is authorized to acquire the Rights Entitlements and the Rights Securities in accordance with the legal requirements applicable in such person's jurisdiction and India, without requirement for our Company or our affiliates to make any filing or registration (other than in India).

NOTICE TO INVESTORS IN THE UNITED STATES

The Rights Entitlements and the Rights Equity Shares have not been and will not be registered under the United States Securities Act, 1933, as amended ("Securities Act"), or any U.S. state securities laws and may not be offered, sold, resold or otherwise transferred within the United States of America or the territories or possessions thereof ("United States" or "U.S.") or to, or for the account or benefit of, "U.S. persons" (as defined in Regulation S under the Securities Act ("Regulation S"), except in a transaction exempt from the registration requirements of the Securities Act. The Rights Entitlements and Rights Equity Shares referred to in the Letter of Offer are being offered in India and in jurisdictions where such offer and sale of the Rights Equity Shares and/or Rights Entitlements are permitted under laws of such jurisdictions, but not in the United States. The offering to which the Letter of Offer and Abridged Letter of Offer relates is not, and under no circumstances is to be construed as, an offering of any securities or rights for sale in the United States or as a solicitation therein of an offer to buy any of the said securities or rights. Accordingly, the Letter of Offer / Abridged Letter of Offer, Entitlement Letter and Application Form should not be forwarded to or transmitted in or into the United States at any time. Neither our Company nor any person acting on behalf of our Company will accept subscriptions or renunciation from any person, or the agent of any person, who appears to be, or who our Company or any person acting on behalf of our Company has reason to believe, is in the United States when the buy order is made. No payments for subscribing for the Rights Equity Shares shall be made from US bank accounts and all persons subscribing for the Rights Equity Shares and wishing to hold such Rights Equity Shares in registered form must provide an address for registration of the Rights Equity Shares in India. We, the Registrar or any other person acting on behalf of us, reserve the right to treat as invalid any Application Form which: (i) does not include the certification set out in the Application Form to the effect that the subscriber does not have a registered address (and is not otherwise located) in the United States and is authorized to acquire the Rights Entitlements and the Rights Equity Shares in compliance with all applicable laws and regulations; (ii) appears to us or its agents to have been executed in, electronically transmitted from or dispatched from the United States; (iii) where a registered Indian address is not provided; or (iv) where we believe that Application Form is incomplete or acceptance of such Application Form may infringe applicable legal or regulatory requirements; and we shall not be bound to allot or issue any Rights Equity Shares in respect of any such Application Form. Rights Entitlements may not be transferred or sold to any person in the United States.

LAST DATE FOR APPLICATION: The last date for submission of the duly filled in Application Form is Monday, May 27, 2024. Our Board or any committee thereof may extend the said date for such period as it may determine from time to time, subject to the provisions of the Articles of Association, and subject to the Issue Period not exceeding 30 days from the Issue Opening Date. If the Application together with the amount payable is either (i) not blocked with an SCSB; or (ii) not received by the Bankers to the Issue or the Registrar on or before the close of banking hours on the Issue Closing Date or such date as may be extended by our Board or any committee thereof, the invitation to offer contained in the Letter of Offer shall be deemed to have been declined and our Board or any committee thereof shall be at liberty to dispose of the Equity Shares hereby offered, as provided under "Terms of the Issue - Basis of Allotment" on page 127.

ALLOTMENT ONLY IN DEMATERIALIZED FORM: Please note that in accordance with Regulation 77A of the SEBI ICDR Regulations read with the SEBI Rights Issue Circulars, the credit of Rights Entitlements and Allotment of Equity Shares shall be made in dematerialized form only. Accordingly, Eligible Equity Shareholders holding Equity Shares in physical form as on Record Date and desirous of subscribing to Equity Shares in this Issue are advised to furnish the details of their demat account to the Registrar or our Company at least two Working Days prior to the Issue Closing Date, to enable the credit of their Rights Entitlements in their respective demat accounts at least one day before the Issue Closing Date. Such resident Eligible Equity Shareholders must check the procedure for application by and credit of Rights Equity Shares to such Eligible Equity Shareholders in "Terms of the Issue" - Procedure for Application by Eligible Equity Shareholders holding Equity Shares in physical form "Terms of the Issue - Allotment Advice or Refund/Unblocking of ASBA accounts" beginning on pages 117 and 127 respectively of the LOF.

INVESTORS MAY PLEASE NOTE THAT THE EQUITY SHARES CAN BE TRADED ON THE STOCK EXCHANGE ONLY IN DEMATERIALIZED FORM.

LISTING: The existing Equity Shares of our Company are listed on National Stock Exchange of India Limited ("NSE"). Our Company has received "in-principle" approval from NSE vide its letter dated September 18, 2023. Our Company will also make applications to the Stock Exchange to obtain their trading approval for the Rights Entitlements as required under the SEBI circular bearing reference number SEBI/HO/CFD/DIL2/CIR/P/2020/13 dated January 22, 2020, for the purposes of the issue, the Designated Stock Exchange is NSE.

DISCLAIMER CLAUSE OF SEBI: The Letter of Offer has not been filed with SEBI in terms of SEBI ICDR Regulations as the size of issue is less than Rs. 5000.00 Lakhs, however the final letter of offer has been filed with SEBI only for dissemination purpose. The Investors are advised to refer to the full text of the "Disclaimer Clause of SEBI" beginning on page 95 of the LOF.

DISCLAIMER CLAUSE OF NSE: (Designated Stock Exchange): It is to be distinctly understood that the aforesaid permission given by NSE should not in any way be deemed or construed that the letter of offer has been cleared or approved by NSE; nor does it in any manner warrant, certify or endorse the correctness or completeness of any of the contents of the letter of offer; nor does it warrant that this Issuer's securities will be listed or will continue to be listed on the Exchange; nor does it take any responsibility for the financial or other soundness of this Issuer, its promoters, its management or any scheme or project of this Issuer. The Investors are advised to refer to the Letter of Offer for the full text of the "Disclaimer Clause of NSE" beginning on page 95 of the LOF.

BANKER TO THE ISSUE - AXIS BANK LIMITED

DISPATCH AND AVAILABILITY OF ISSUE MATERIALS: In accordance with the SEBI ICDR Regulations and SEBI Rights Issue Circular, our Company will send / dispatch, at least three days before the Issue Opening Date, the Abridged Letter of Offer, the Rights Entitlement Letter, Application Form and other issue material ("Issue Materials") only to the Eligible Equity Shareholders who have provided an Indian address to our Company and who are located in jurisdictions where the offer and sale of the Rights Entitlement or Rights Equity Shares is permitted under laws of such jurisdiction and does not result in and may not be construed as, a public offering in such jurisdictions. In case the Eligible Equity Shareholders have provided their valid e-mail address, the Issue Materials will be sent only to their valid e-mail address and in case the Eligible Equity Shareholders have not provided their e-mail address, then the Issue Materials will be dispatched, on a reasonable effort basis, to the Indian addresses provided by them. In accordance with the above, the dispatch of the Abridged Letter of Offer, the Rights Entitlement Letter along with the Application form has been completed in electronic form through email and by speed/Registered post on Friday, May 10, 2024. The shareholders may obtain duplicate copies of the application form in case they do not receive the application form within a reasonable time after opening of the rights issue from the office of the Registrar.

Further, the Letter of Offer will be sent/dispached, by the Registrar on behalf of our Company to the Eligible Equity Shareholders who have provided their Indian addresses to our Company and who make a request in this regard. In case the Eligible Equity Shareholders have provided their valid e-mail address, the Letter of Offer will be sent only to their valid e-mail address and in case the Eligible Equity Shareholders have not provided their e-mail address, then the Letter of Offer will be dispatched, on a reasonable effort basis, to the Indian addresses provided by them or who are located in jurisdictions where the offer and sale of the Rights Equity Shares is permitted under laws of such jurisdictions.

Eligible Equity Shareholders can obtain the details of their respective Rights Entitlements from the website of the Registrar at (i.e., www.purvashare.com) by entering their DP ID and Client ID or Folio Number (in case of Eligible Equity Shareholders holding Equity Shares in physical form). The link for the same shall also be available on the website of our Company (i.e., www.sanginitachemicals.co.in) and PAN.

Further, our Company will undertake all adequate steps to reach out to the Eligible Equity Shareholders who have provided their Indian addresses through other means, as may be feasible. However, our Company and the Registrar will not be liable for non-dispatch of physical copies of Issue materials, including the Letter of Offer, the Abridged Letter of Offer, the Rights Entitlement Letter and the Application Form attributable to the non-availability of the e-mail addresses of Eligible Equity Shareholders or electronic transmission delays or failures, or if the Application Forms or the Rights Entitlement Letters are delayed or misplaced in transit.

Investors can access the Letter of Offer, the Abridged letter of offer and the Application form (provided that the Eligible Equity Shareholders are eligible to subscribe for the Rights Equity Shares under applicable laws) on the websites of: (i) our Company at www.sanginitachemicals.co.in; (ii) the Registrar at www.purvashare.com; and (iii) the Lead Manager at www.fintellectualadvisors.com; and (iv) the Stock Exchange at www.nseindia.com. For accessing Frequently asked questions (FAQs) and online/electronic designated investor helpdesk for guidance on the Application process and resolution of difficulties faced by the Investors please refer link at www.purvashare.com.

For Update of Indian address/e-mail address / phone/mobile number in the records maintained by the Registrar or our Company please send an email to newissue@purvashare.com. For Update of demat account details by Eligible Equity Shareholders holding shares in physical form please send an e-mail to newissue@purvashare.com.

For submission of self-attested PAN, client master sheet and demat account details by non-resident Eligible Equity Shareholders: newissue@purvashare.com

The LOF is available on the website of SEBI at www.sebi.gov.in, our Company at www.sanginitachemicals.co.in, the Registrar at www.purvashare.com, the Lead Manager at www.fintellectualadvisors.com, and the Stock Exchange at www.nseindia.com.

LEAD MANAGER TO THE ISSUE

FINTELLECTUAL CORPORATE ADVISORS

FINTELLECTUAL CORPORATE ADVISORS PRIVATE LIMITED

Address : 204, Kanishka Shopping Complex, Mayur Vihar, Phase 1, Extension, Delhi-110091
Contact No. : +91 11 48016991 | E-mail ID: info@fintellectualadvisors.com
Website: www.fintellectualadvisors.com | Contact Person: Mr. Pramod Negi
SEBI Registration No.: INM000012944

REGISTRAR TO THE ISSUE

PURVA SHAREGISTRY INDIA PRIVATE LIMITED

Address: 9, Shiv Shakti Industrial Estate, JR Boricha Marg, Opp. Kasturba Hospital, Lower Parel (East), Mumbai – 400 011,
Tel No : +91-022-49614132/ 35220056
Email: newissue@purvashare.com | Website: www.purvashare.com
Contact Person: Ms. Deepali Dhuri | SEBI Registration No.: INR00001112

COMPANY SECRETARY AND COMPLIANCE OFFICER

SANGINITA CHEMICALS LIMITED

Ms. Saroj Jagetiya

Address: 301, 3rd Floor, Shalin Complex, Sector -11, Gandhinagar-382 011, Gujarat, India | Contact Details: +91 79 23240270 |
Email-ID: sanginitachemicals@yahoo.com | Website: www.sanginitachemicals.co.in

Investors may contact the Registrar or the Company Secretary and Compliance Officer for any pre issue or post issue related matter. All grievances relating the ASBA process may be addressed to the Registrar, with a copy to the SCSBs in case of ASBA process, giving full details such as name, address of the Applicant contact number(s), e-mail address of the sole first holder, folio number or demat account number, number of Rights Equity Shares applied for, amount blocked (in case of ASBA process), ASBA Account number, and the Designated Branch of the SCSBs where the Application Form or the plain paper applications as the case may be, was submitted by the Investors along with a photocopy of the acknowledgement slip (in case of ASBA process).

For SANGINITA CHEMICALS LIMITED
On behalf of the Board of Directors
S/-
Dineshsinh Bhimsinh Chavada
Managing Director

Date: May 11, 2024
Place: Gandhinagar (Gujarat)

कॉर्पोरेट कार्यालय, चेन्नै

इंडियन बैंक, जो कि सार्वजनिक क्षेत्र का एक अग्रणी बैंक है, ने आपका रिक्वेरी साइट, मुंबई के लिए डीआर साइट के पास किराये पर डाटा सेंटर कोलकेशन स्पेस एवं संलग्न बैकथन प्राप्त करने के लिए आरम्भ की जारी किया है।

इसके माध्यम से विवरण के लिए बैंक की वेबसाइट <https://www.indianbank.in/tenders> एवं GeM पोर्टल देखें।

व्यायालय मोर दुर्गना बाबा अधिकरण-2 उदयपुर (राज.)

मुकदमा नम्बर 143/2020 एम ए सी

श्रीमती भैरवी वाई व अन्य - प्राची कानम

भरत कुमार यादव व अन्य - विपक्षी

वलेम सपया 71,12,000/-

मुकदमा नम्बर 1007/2021 एम ए सी

श्रीमती भैरवी उर्फ भैरवी व अन्य - प्राची कानम

भरत कुमार यादव व अन्य - विपक्षी

वलेम सपया 58,20,000/-

श्री भरत कुमार यादव पिता श्री एम यादव

निवासी-156, बी.बी.गंगुली स्ट्रीट, कोलकता-(पं.ब.)-700012

1. चूंकि आपके विरुद्ध श्रीमती भैरवी वाई व अन्य एवं श्रीमती भैरवी वाई व अन्य के बीच, तहसील बाइसेल (क.) जिला उदयपुर राज. नए निवासी राज्य ओगना तहसील बाइसेल फ. जिला उदयपुर राज. ने एक प्रार्थना पर बन्त करम रुपये 71,12,000/- अर्धे इस्करत लास बाह हजार रुपये का इस व्यायालय में पेश किया है।

2. चूंकि आपके विरुद्ध श्रीमती भैरवी उर्फ भैरवी व अन्य एवं श्रीमती भैरवी उर्फ भैरवी व अन्य, घाटा फला, तहसील बाइसेल (क.) जिला उदयपुर राज. ने एक प्रार्थना पर बन्त करम रुपये 58,20,000/- अर्धे अठान लास बीस हजार रुपये का इस व्यायालय में पेश किया है।

अत्राप आसको इस सूचना पर दार सुचित किया जाता है कि आज दिनांक 20.05.2024 को 8.00 बजे प्रातः 11.00 एम ए सी टी वी चैनल - 2, उदयपुर में व्यायालय के समक्ष अथवा अपने अधिकृत अधिका के जरिये उपस्थित हो तथा इस दुर्गना से सम्बन्धित अपना उत्तर पेश करें। विस्तरे मुद्दने के अतिरिक्त निराकरण किया जा सके।

आपको यह भी अर्धे देया जाता है कि आपके पास जो भी दस्तावेज व सूक्त हो वह भी इस दिनांक को व्यायालय के समक्ष पेश करें वित्त पर आप अपने उत्तर के साथ में विव्यास करे।

विधि रहे कि आप उत्तर निरिचित दिनांक को व्यायालय में उपस्थित नहीं हो अथवा अपना उत्तर पेश नहीं किया तो क्लेम आपके विरुद्ध एक फीलिंग सुना जाकर निमित्त किया जावेगा। आज दिनांक 09.05.2024 को व्यायालय उदयपुर में हेर हस्ताक्षर एवं अलग की मोर से जारी किया जावे।

आज्ञा से

रीडर

मोटर दुर्गना बाबा अधिकरण-2, उदयपुर (राज.)

पूर्व रेलवे

निविदा सूचना संख्या: इंग्लैंड-125-इल्क्यूमी-ओटी-21-23, दिनांक 08.05.2024।

वरीष्ठ मंडल विद्युत अभियंता (टीआरडी), पूर्व रेलवे, बलवड़ा-711011 द्वारा निम्नलिखित कार्य के लिए ई-निविदा आमंत्रित की जाती है: निविदा संख्या: इंग्लैंड-125-इल्क्यूमी-ओटी-21-23। कार्य का नाम सहित उसका स्थान: पूर्व रेलवे के हावड़ा मंडल में सेवडाफुली-ताकेश्वर खंड में डीसी ओएचई अनरेगुलेटेड का रेलुटेडेड ओएचई में बदली के सम्बन्ध में 25 कवी एसी ओएचई की आपूर्ति, स्थापना, जांच एवं शुरूआत (क्रॉसओवर एवं टर्न आउट सहित 41.8 टीकीमी.) कार्य की अनुमानित लागत: ₹ 17,43,11,168। जमा की जाने वाली बयाना राशि/बोली प्रतिभूति: ₹10,21,600। निविदा प्रपत्र की कीमत: शून्य। कार्य पूरा करने की अवधि: स्वीकृत पत्र जारी किये जाने की तारीख से 24 (चौबीस) महीना। निविदा बंद करने की तारीख एवं समय: 03.06.2024 को अपराह्न 3.00 बजे। निविदा का खुलना: निविदा बंद होने के बाद किसी भी समय निविदा खोली जाएगी। निविदाओं के सम्पूर्ण विवरण/ब्योरे/संसिफिकेशन के लिए निविदादाता वेबसाइट www.ireps.gov.in देख सकते हैं तथा अपनी सोलियार्थ अनौलान्ड जमा कर सकते हैं। इस निविदा के तहत मैनुअल प्रस्ताव की अनुमति नहीं है तथा कोई भी मैनुअल प्रस्ताव प्राप्त होने पर उसे स्वीकार नहीं किया जायेगा तथा सीसी रेंड कर दिया जायेगा।

(HWH-51/2024-25)
निविदा सूचना वेबसाइट: www.ireps.gov.in
www.ireps.gov.in पर भी उपलब्ध है।

हमें यहाँ देखें: [@EasternRailway](mailto:IR@EasternRailway)
[@easternrailwayheadquarter](https://www.easternrailwayheadquarter)

जनसत्ता

क्लासीफाइड

व्यक्तिगत

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BENUDDHAR GIRI R/O B-29 Basundhara
Apartment Chirantani
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Parganas West-Bengal-700070 have changed my name to PRIYANSH GIRI.

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